Tajiri Resources

(TSX.V:TAJ)

Corporate Presentation Q2 2026

Yono Project: Within 150m of a ~9.5Moz Gold Endowment

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Qualified Person and Reliance on Third Party Information
Mr. D. O'Sullivan, Member AusIMM Director and Executive Chairman for Tajiri is a Qualified Person as defined by National Instrument 43-101 and has reviewed and approved of the scientific and technical disclosure in this presentation.

This presentation includes information relating to properties adjacent to the Company's properties that are not owned or controlled by the Company and in the preparation of this presentation, the Company has used a variety of information prepared by third parties such as corporate news releases and geological reports, geological maps and mineral claim maps, sourced from government agencies. While Tajiri has no reason to doubt the reliability of this information it has not independently verify the reliability of such information and cannot guarantee the accuracy or completeness of that information. Furthermore, there is no guarantee that the Company will achieve similar results or information on its own property and investors should use caution in placing reliance on such information.

Note on Statement of Resources

None of the stated resources occur within either the Yono or Reo Propertie and there is no guarantee that any resources or potentially mineable mineralisation will continue into or occur inside the boundaries of the Yono or Rep Properties. All resources stated and figures derived from them are from publicly available Ni 43-101 reports

All Maps for Yono reproduced from published 43-101 reports or other public company releases, but verified in NI 43-101 reports (G2 Goldfields Limited and Reunion). Maps are georeferenced to WGS84 (EPSG 32621) Zone 21N. However, G2 uses WGS84 while Reunion uses PSAD 56 - Peruvian Co-ordinate systems (EPSG 24821) leading to variations in co-ordinates shown on the respective Company's maps.

Board & Management: >20Moz Discovered; >80 years Guyana Veterans

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One of the Three Veteran Guyana Teams with a Mine Discovery in Guyana;
We Discovered West Omai, one of only Three Gold Mines Developed in the last 100 years in Guyana.
The two other Mines- Omai & Aurora were Discovered by the Teams behind G2 & GMIN.

DOMINIC O'SULLIVAN, B.Sc. (HONS)
Executive Chairman
Dominic O'Sullivan is a multi commodity geologist with a proven record of success. He played a key role in the teams which discovered the ~19Moz Plutonic Deeps, Western Australia; expanded gold reserves and resources (~1Moz) at the Konogo Gold Mine Ghana and most recently led the team which discovered the high grade 1.85Moz Hicks and Smarts gold deposits, Guyana. Dominic was the founder of Azimuth Resources, which was acquired by Troy Resources for US$200M. Dominic is resident in Guyana (28 years) and is responsible for all exploration related activities as mandated by the board and through his local and global networks of industry contacts facilitates the Company's exploration efforts.

GRAHAM KEEVIL
President and Chief Executive Officer
Mr. Keevil brings more than 20 years experience in the mineral exploration and mining business. Since 2004 he has worked exclusively with publicly traded resource issuers providing financial, management, capital market, and corporate communication services through all stages of the development cycle. He has been instrumental in transactions and financings valued at over $50 million within the precious and base metal sectors advancing opportunities throughout North, South America and West Africa. Mr. Keevil is a graduate of the Mining and Exploration Technology Program at the British Columbia Institute of Technology (BCIT) and completed the Canadian Securities Course (CSC).

BILAL BHAMJI, CPA,CMA
Chief Financial Officer, Secretary, Director
Mr. Bhamji, a graduate and class valedictorian of Vancouver Community College, BC has over 13 years of experience in accounting and finance. He is also the President of Bhamji Taxation Services Inc. a private company offering personal and corporation management and accounting services since 2006.

ROBERT POWER, B.Sc.
Director
Robert is a graduate of the Royal School of Agriculture and a life-long mining and exploration professional. He has worked in the natural resource industry, largely in Guyana for over 50 years, including extensive periods of operating small and medium scale mining operations. He is an invaluable addition to the team responsible for logistics, governmental and community relations.

ROGER CONNORS
Independent Director
Mr. Connors is an entrepreneur and consultant based in Toronto, Ontario with more than 25 years in the mining, oil; gas and financial technology industries. He has worked globally in Mexico, USA, Brazil and Guyana. Mr. Connors has or is a board of numerous companies including Southern Sky Resources Corp., Guyana Au Corp Inc., which have been investing in Guyana's gold mining sector since 2011. He was the CFO for National Gold Corporation, which merged to form Alamos Gold Inc. and was an officer of Kimber Resources Inc. Mr. Connors holds a Bachelor of Business Administration (BBA) from Acadia University.

Prime Real Estate: Yono a Unique Location Surrounded G2 & GMIN ~9.5Moz

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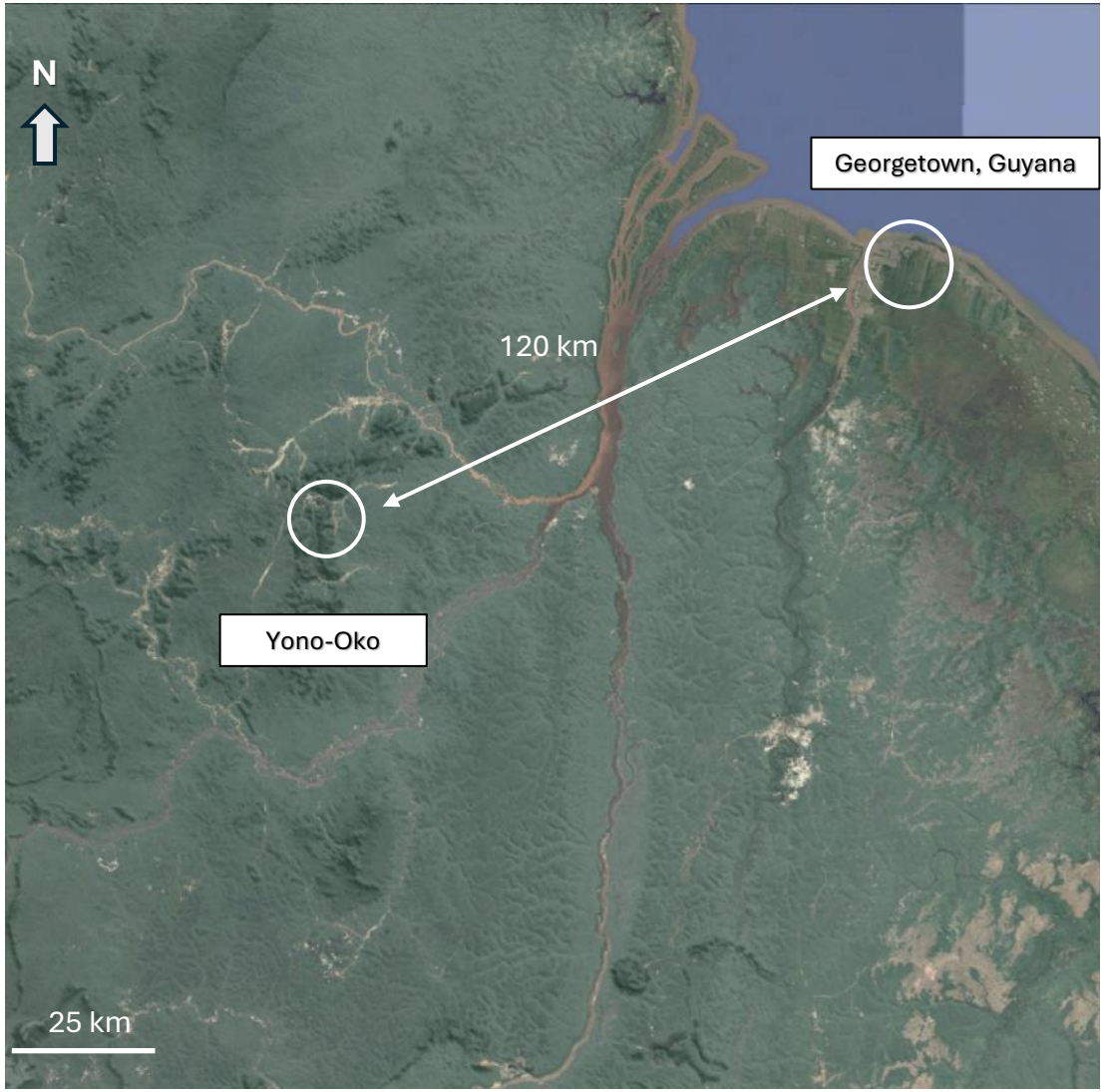
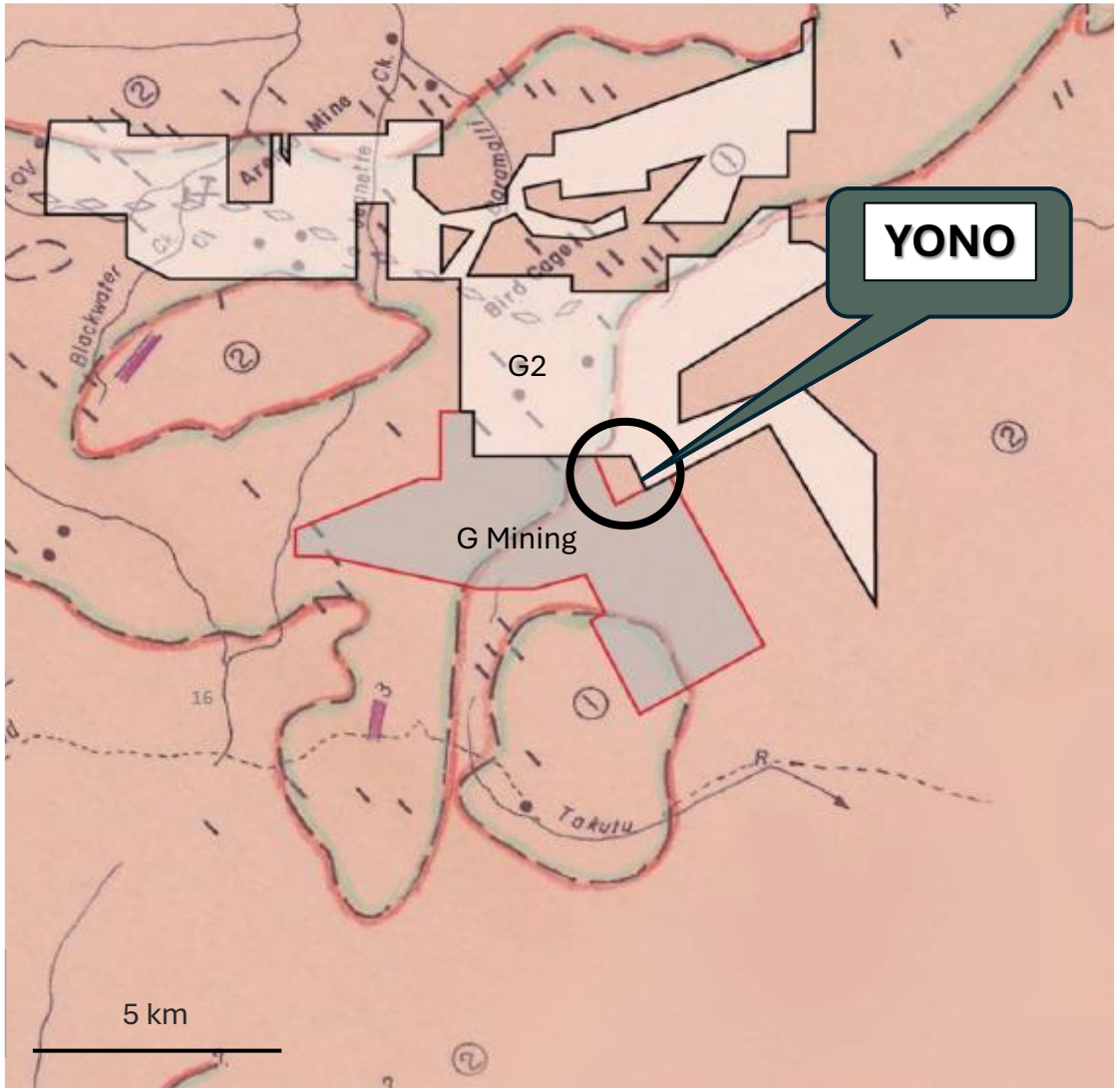


Best Infrastructure in Guyana – Next to G Mining's "GMIN - Oko West Mine Development, with production slated for H2 2027.



Surrounded by G2 Goldfields "G2" & GMIN's Oko & Oko West Projects.
Yono: 65% Interest in Medium Scale Mining Permit: 301 acres - 1.5 x 1km.

Share Capital: Deep Value Proposition- TAJ F.D. <1% of G2+GMIN Project EV

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- **Symbol TSXV:** **TAJ**
- 52 Wk Price Range: $0.04 - $0.31
- Shares Outstanding: 264.8 Million
- Market Cap: ~ $50 / US37 Million
- Cash on hand ~C$6,000,000
- Institutional Ownership: ~22.3 Million (10%)
- Insider Ownership: ~ 65 Million (30%)
- With an additional large, long-term shareholder base the structure is still tightly controlled.

Neighbouring Gold Valuations (28-02-2026)

G2 EV per ounce Au:	**~ USD 385**
GMIN EV per ounce Au:	**~ USD 860**
Weighted Av. EV per ounce Au:	**~ USD 682**
Combined Project EV G2+GMIN	**~ USD 6.4B**

Setting: Just 150 metres from a ~ 9 Moz Gold Endowment

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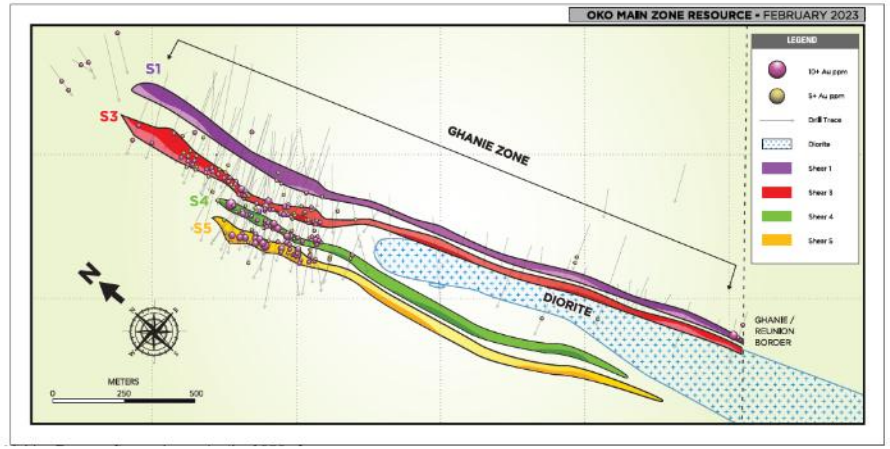
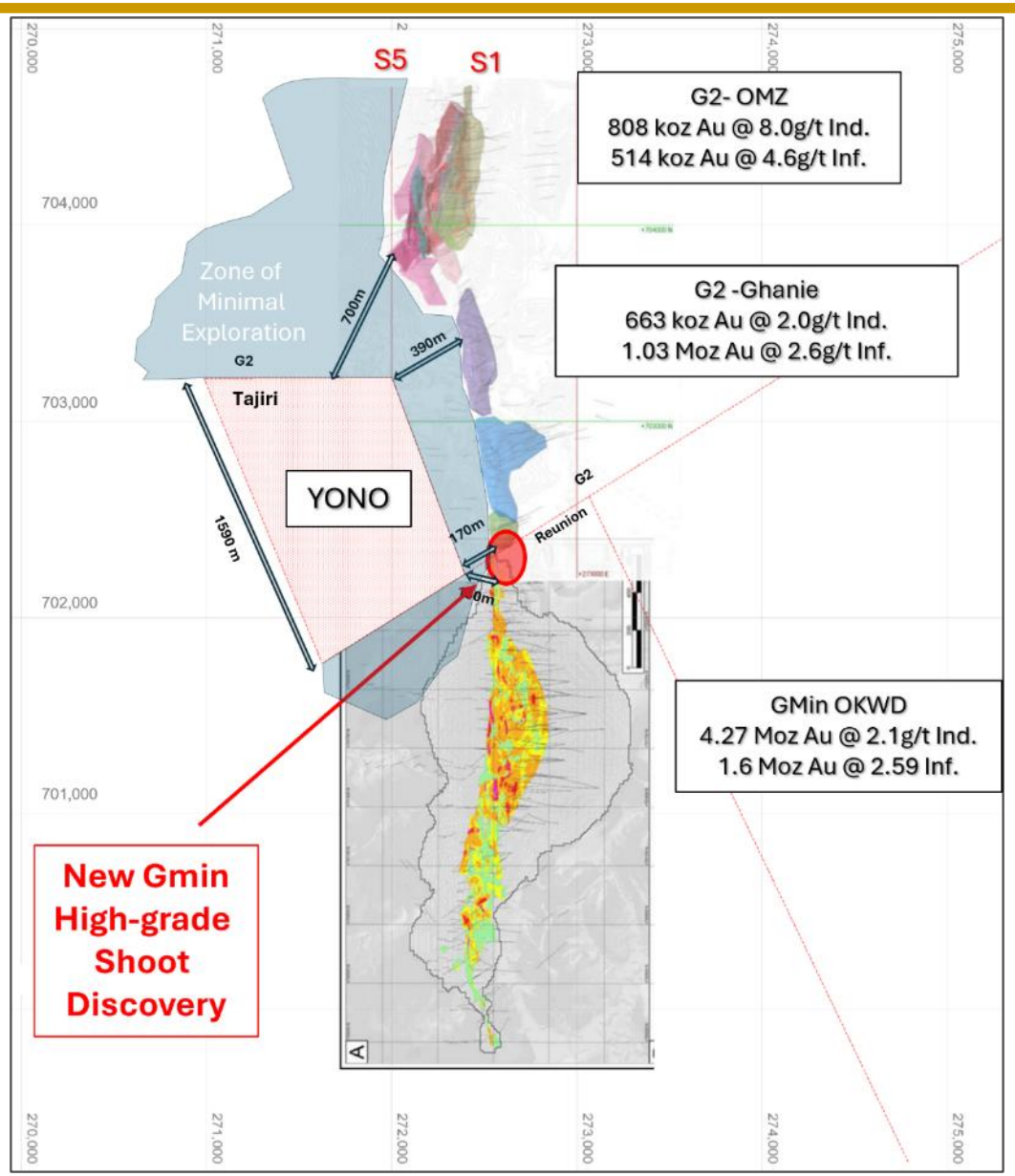
Neighbouring resources- 3 deposits, over a strike length of ~5km- shown right:

- High-grade Oko Main Zone – "OMZ" - G2 - 700m North of Yono
- Ghanie between 150 & 390m from Yono's eastern boundary
- Oko West Deposit – "OKWD" – GMin 150m from Yono's eastern boundary and extending ~2km to the south.

- **In Reality all deposits are contiguous making a "Super Pit" mining scenario the most efficient mining outcome.**
- Shown below OMZ is comprised of 5 mineralized shear zones S1-S5 (S2 not show) + Indications of largely unexplored shear zones further west S6…….
- Grades at OMZ increase progressively to the west S1 ~ 2g/t – S5 ~ 12-15g/t
- Ghanie and OKWD are possibly only the extensions of the lower grade S1-S3 **located on the hanging wall of a diorite** present at Ghanie and OKWD but not OMZ.
- **We believe the higher grade S4 & 5 in the footwall of the diorite are open along strike potentially tracking into Yono – *and are currently unexplored.***





Setting: At the Intersection of Major Structures & Widest Part of a >10km Gold Corridor

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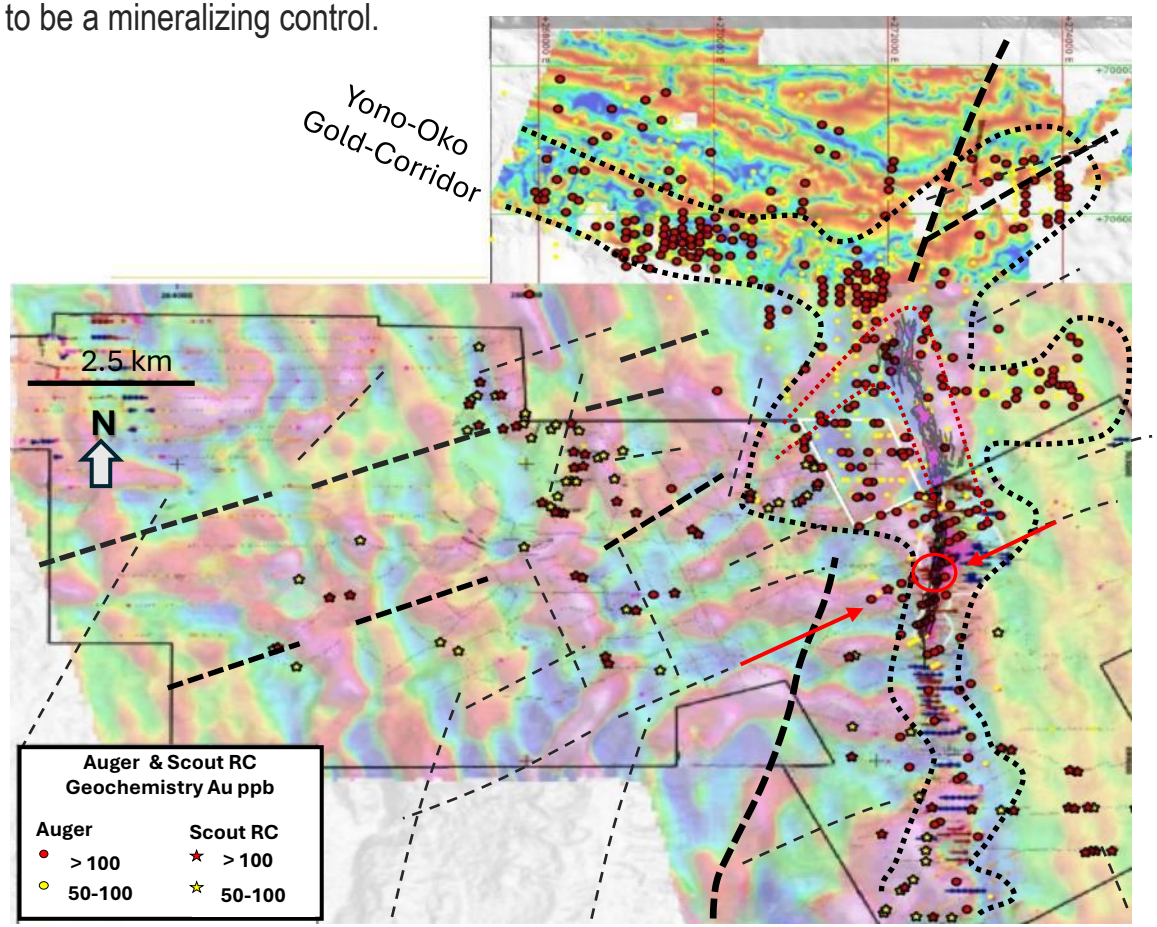
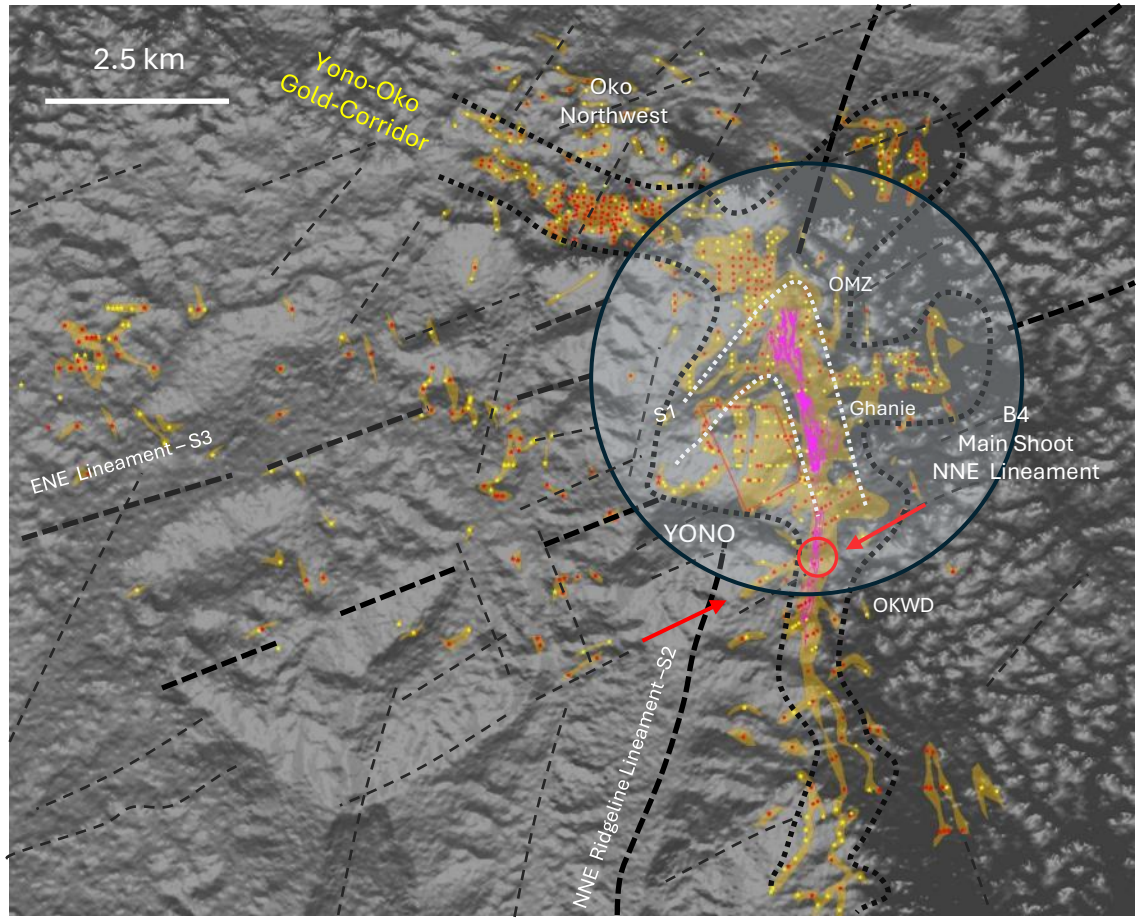
Topographic and magnetic lineaments are broadly similar. Folding also appears to be a mineralizing control.





Yono sits within the widest part of the Yono-Oko Gold Corridor, formed at the intersection of regional ENE and NNE structures- evident as prominent topographic & magnetic lineaments. That such intersecting structures are major mineralizing controls is evident at all scales - Here at the deposit scale a mineralized ENE lineament (elongation of geochemical anomalisms (red arrows)) can be observed to cross OKWD right where mineralization "blows-out" into the rich Block 4 Main Shoot (circled red). **Yono sits within the core of an interpreted fold whose eastern flank hosts OMZ, Ghanie and OKWD.**

Setting: Known Resources ~70-80% in short strike length Shoots

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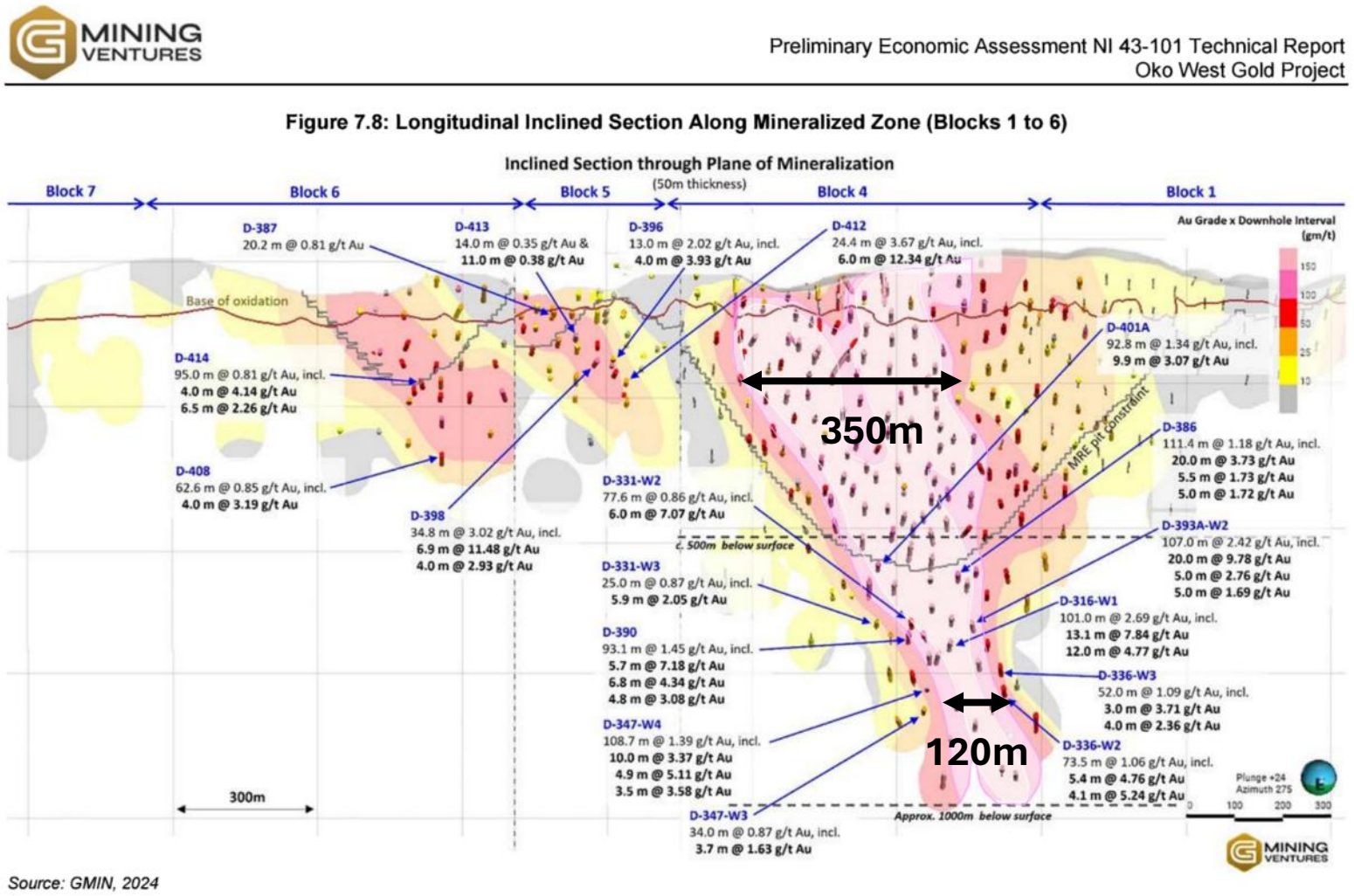
Showing OKWD deposit Long Section (g/t*m) where we estimate ~ 4- 5Moz (70-80%) of the total 5.8Moz endowment is in one shoot:

- Strike length of the Block 4 Main Shoot "B4 MS" @ 100 gram meter contour is only ~350m long at surface necking down to just ~120m at depth.
- Representing only **7% of the strike** length of the OKWD-Ghanie-OMZ complex yet **hosting ~50% of known endowment.**
- Shoot is thick and also hosts average grades of 5x the rest of OKWD
- **Implications:**
- Within the Yono-Oko district, new discoveries may be small in size but may host substantial ounces.
- Given the deep pit design, oxides only make up ~10% of resource/reserves. Mills typically blend soft and hard ores to optimize grinding thus any additional oxide resources discovered near by will become valuable over the longer run of mine life.



Source: GMIN, 2024

Implication: High Value, Short Strike Length Shoots = Excellent Potential in Yono

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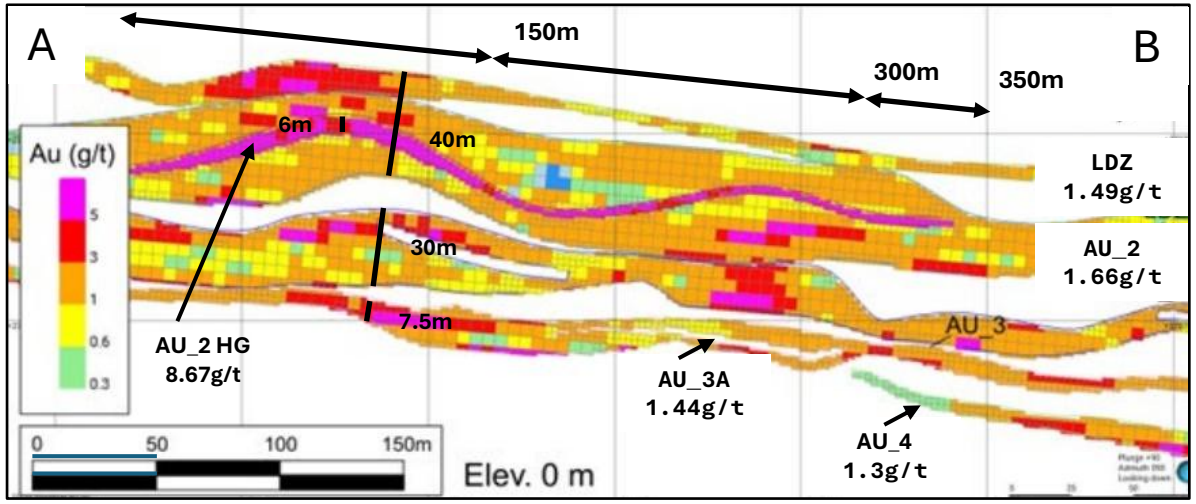
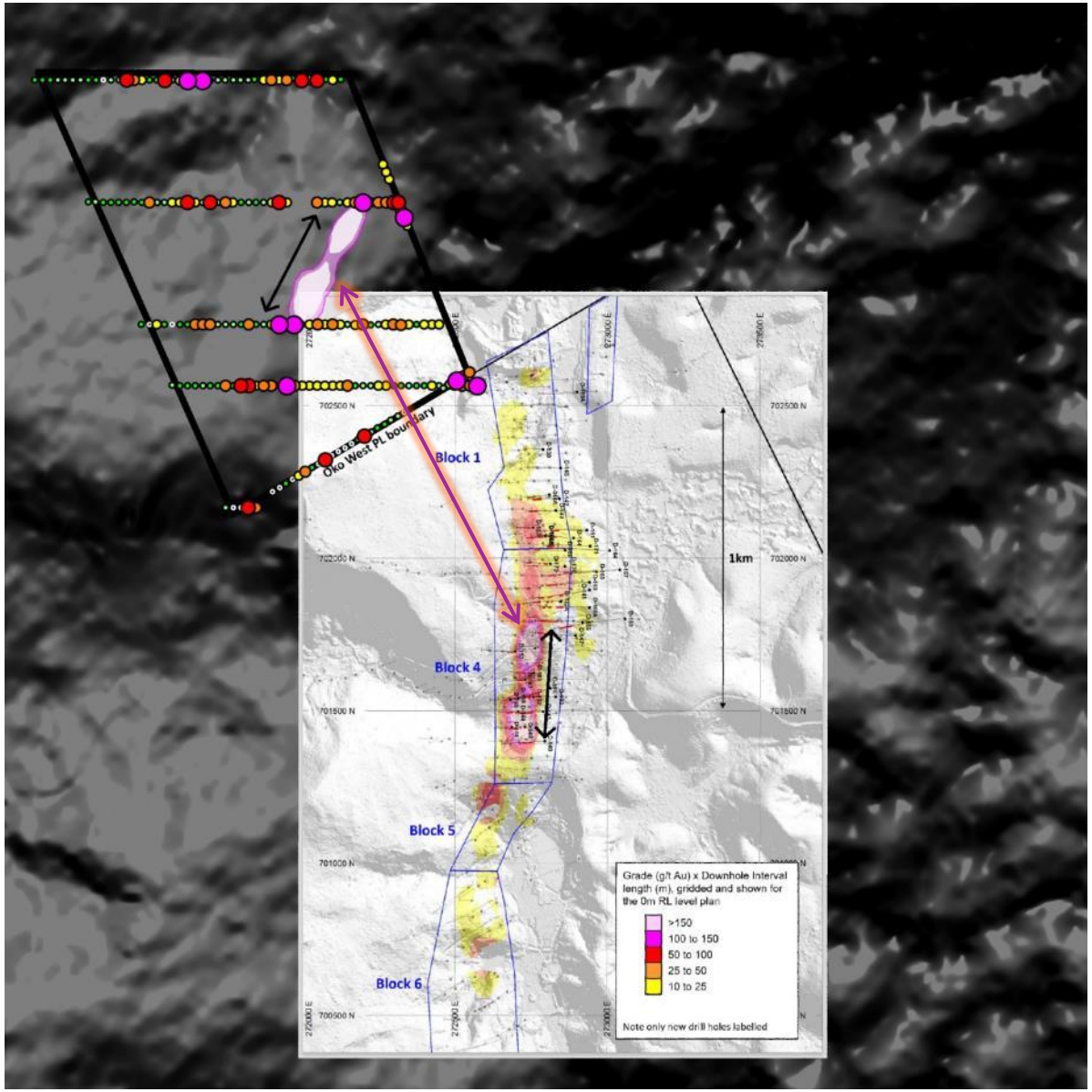
Block 4 Main Shoot shown at 100 &150 gram-meter contours on Yono.

- 350m in strike length
- **The highest-grade section of OKWD could fit between Tajiri's current auger line spacing along Ridgeline Anomaly.**
- Odds of finding a similar high-grade shoot are very favourable.



Within B4MS gold is also concentrated with ~ 30% of total ounces is concentrated in one high grade lode – AU2 HG 5-10m thick out of ~ 100m thick B4MS.

AU2 HG grades 6x other lodes within B4 Main Shoot.



Implication: Small Shoots = Variation in Surface Results over Short Distances

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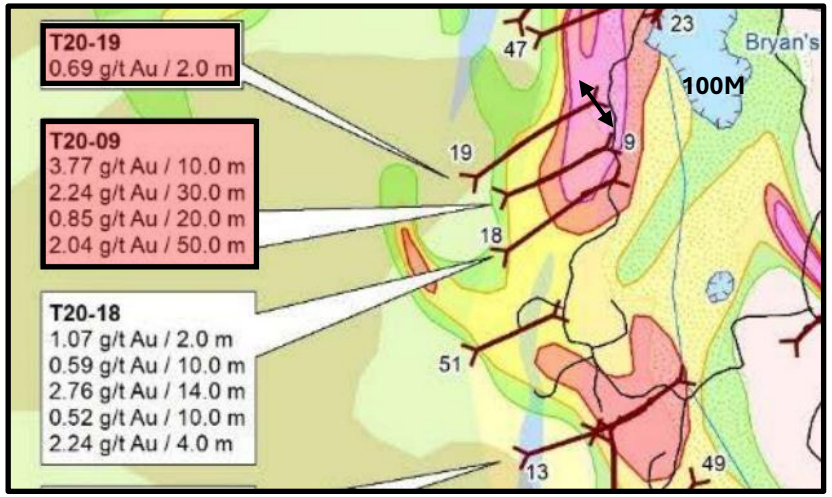
The figure demonstrates the extreme gold grade & mineralized width variations encountered in trenches excavated in the district. This example being from NI 43-101 compliant trench results directly overlying the multimillion-ounce Oko West Deposit (formerly the Kairuni Zone).

A particularly good example is given by the difference in tenor of mineralized intercepts returned from Trenches T20-19 and T20-09 (see enlarged) which are situated just **100m** along strike from each other:

- T20-19 intersected **2m @ 0.69g/t Au** while
- T29-09 intersected four mineralized zones with a collective width of **110m including 50m @ 2.04g/t Au.**

Such marked along strike variation in mineralization is a general feature of the deposits of the district, where most of the gold endowment is concentrated in short strike length long plunging ore shoots. While the host zone of the Oko Main, Ghanie and Oko West Deposits extends for some ~5km, individual ore shoots within this zone of mineralization have dimensions of only 100-400m of strike. e.g. Block 4 Oko West ~ 320m strike necking down to 120m strike at depth (Slide 8) & Shear Zone 5 at Oko Main which has a strike length of ~ 150m yet host ~500k oz.

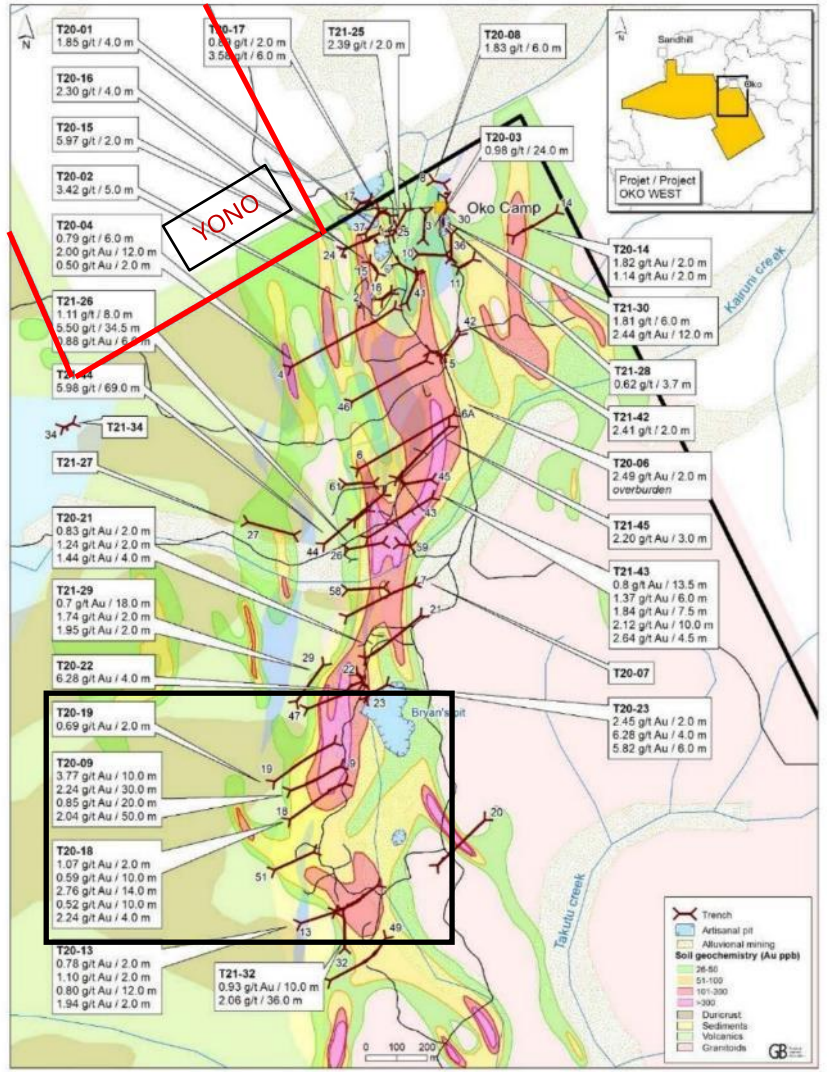
Thus, anomalous to weak gold intersections in trenches associated with favourable host structures such as diorite contact zones may be indicative of much better mineralization only a short distance along strike or down dip.



MINING VENTURES

Preliminary Economic Assessment NI 43-101 Technical Report
Oko West Gold Project

Figure 9.6: Map of Trenching Results in Kairuni Zone Plotted on Geology and Soil Geochemistry



Source: Reunion, 2022

The Figure is a copy of Figure 9.6 from The Preliminary Economic Assesment Ni43-101 Technical report prepared for the Oko West Gold Project and published in October 2024. the report is available online here:
https://downloads.ctfassets.net/m99sz8z0ilaj/2yGkryaQsrBhXi5UC2ppZf/ae65f9356742ac3f1bf4cfc98eb7410c/GYOW-43-101_Technical_Report-OKO_West_PEA_G_Mining_Ventures_F__2_.pdf

Setting: High Grade potential in Yono- Same Setting as High Grade Oko Main Zone

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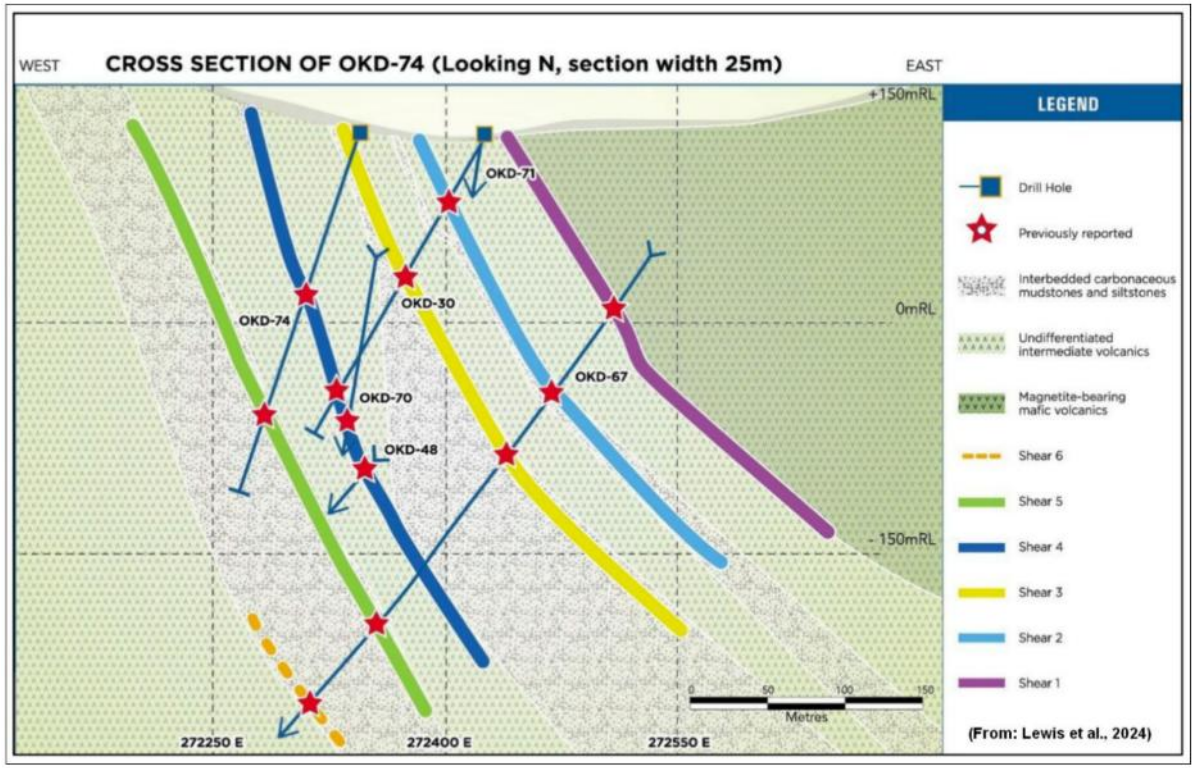
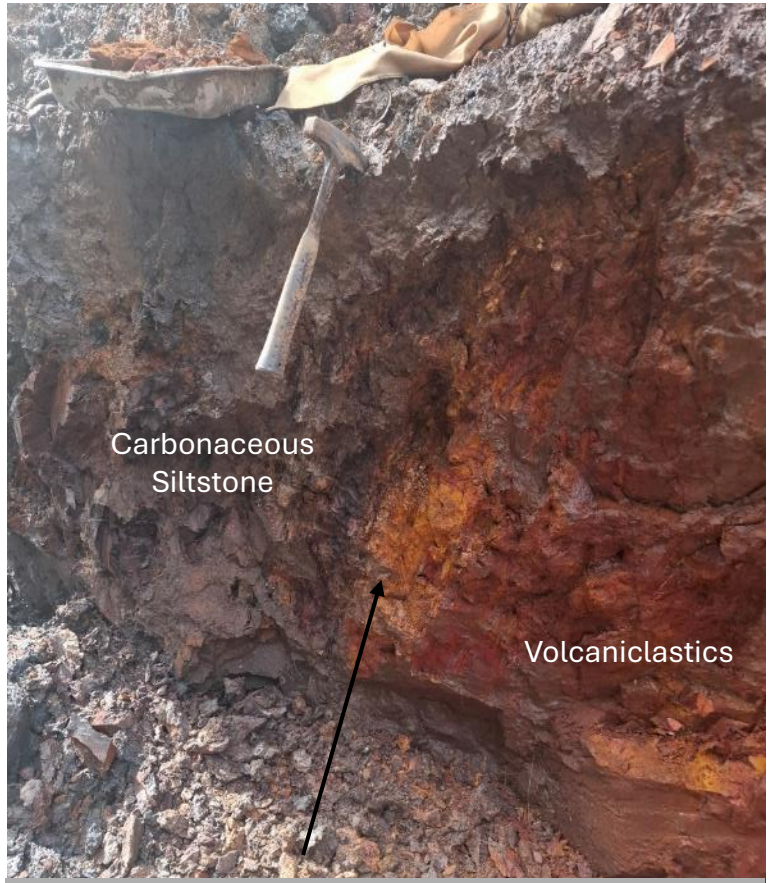


Figure 12 Cross-section through the Oko Main Zone (G2 Goldfields)



YONO YTR3: Carbonaceous Metasediment Contact
East Contact (shown here) 0.3m @ 6.3g/t Au
West contact 32m @ 1.1g/t

At OMZ high grade Au mineralization (e.g. S5 ~ 14g/t) at the contact zone between volcaniclastics and a thick unit of carbonaceous metasediments.

In particular S3 + 4 + 5 all occur at the contact of 50-150m thick carbonaceous metasediments while the lower grade S1 occurs on the contact between basalts and volcaniclastics.

At Yono (left) we see mineralization in exactly the same setting- Here YTR3 intersected mineralized material grading 0.3m @ 6.3g/t on the contact between a ~ 50m wide carbonaceous siltstone and volcaniclastics. Likewise, **YTR4, 3R, 16, 18 have all intersected significant gold mineralization (up to 19m @ 4.6g/t Au)** within and at the contacts of carbonaceous siltstones (see Slides 14-16).

Auger Results: Widespread Gold Anomalism

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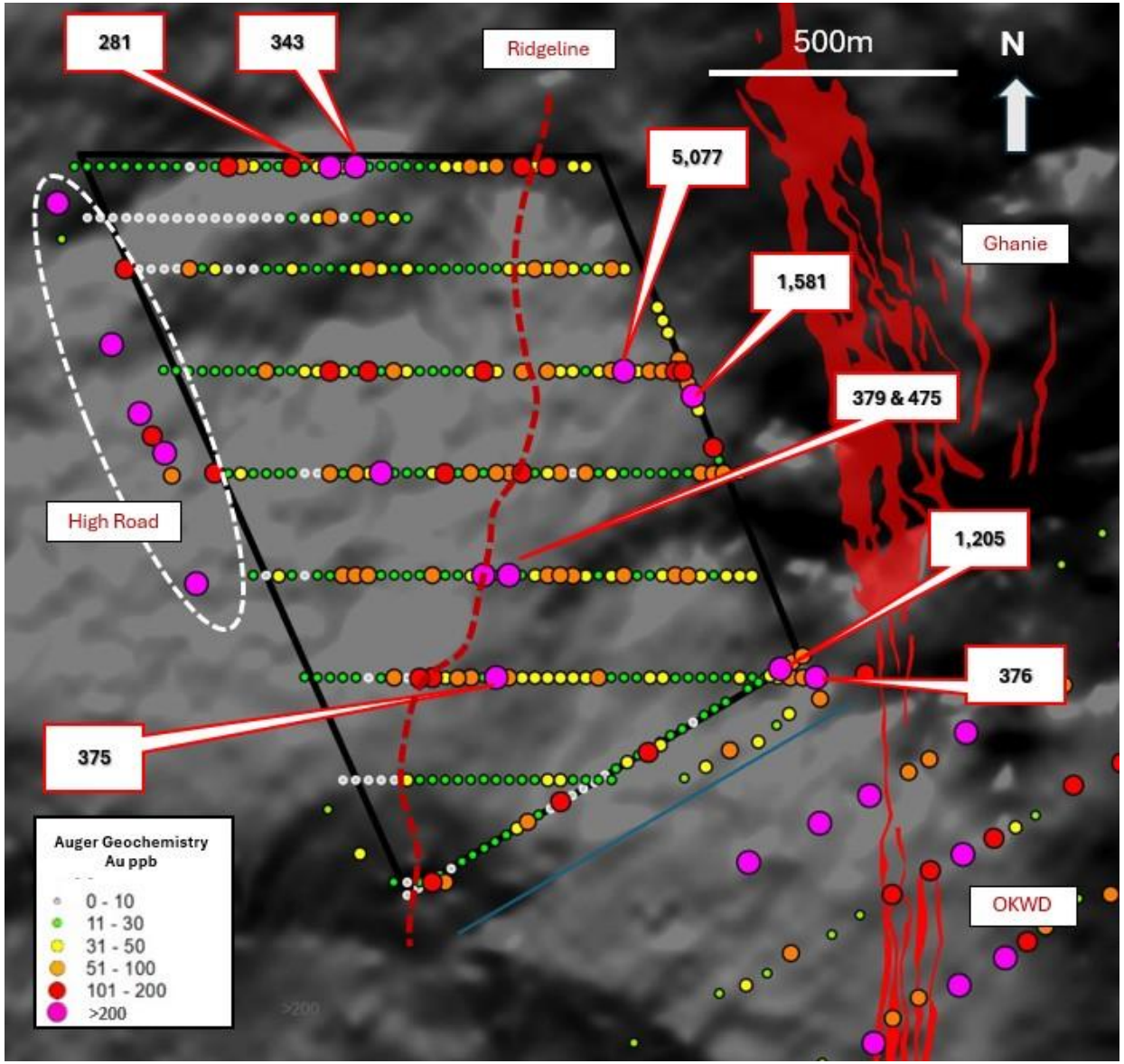
HIGH GRADE VALUES EMERGING-Peak 5.1g/t

Showing Yono property outline and Auger results on 30m resolution SRTM topography. Values above 200ppb Au are given in the call outs (values in ppb Au).

- Neighboring resource zones in red shading.
- Gold geochemistry shown outside of Yono is from Gmin's published data.
- The High Road Anomaly, within Gmin's tenure, 50-80m from the western boundary of Yono is outlined- white ellipse- and values shown are for both GMin's soil and shallow (~10m) scout RC.
- **Given Easterly dips of the NNW trending known resource zones – High Road potential dips under Yono and is thus a 1st order drill target.**
- The 1.5 km long Ridgeline Anomaly is marked by the red dashed line and potentially occupies and axial planar zone that hosts OMZ 700m to the North.
- **Encouragingly, low order 11-30ppb Au anomalism is present over almost all of Yono and given the duricrust regolith regime this wide dispersion of low order anomalism is highly encouraging (see Appendix).**



Auger: >5km of Auger Anomalies- Majority on Highly Prospective Contacts

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Magnetic data shows OKWD-Ghanie & OMZ are all located along magnetic contacts. Thus, these Contact Zones must be Considered Highly Prospective for the discovery of New Deposits.

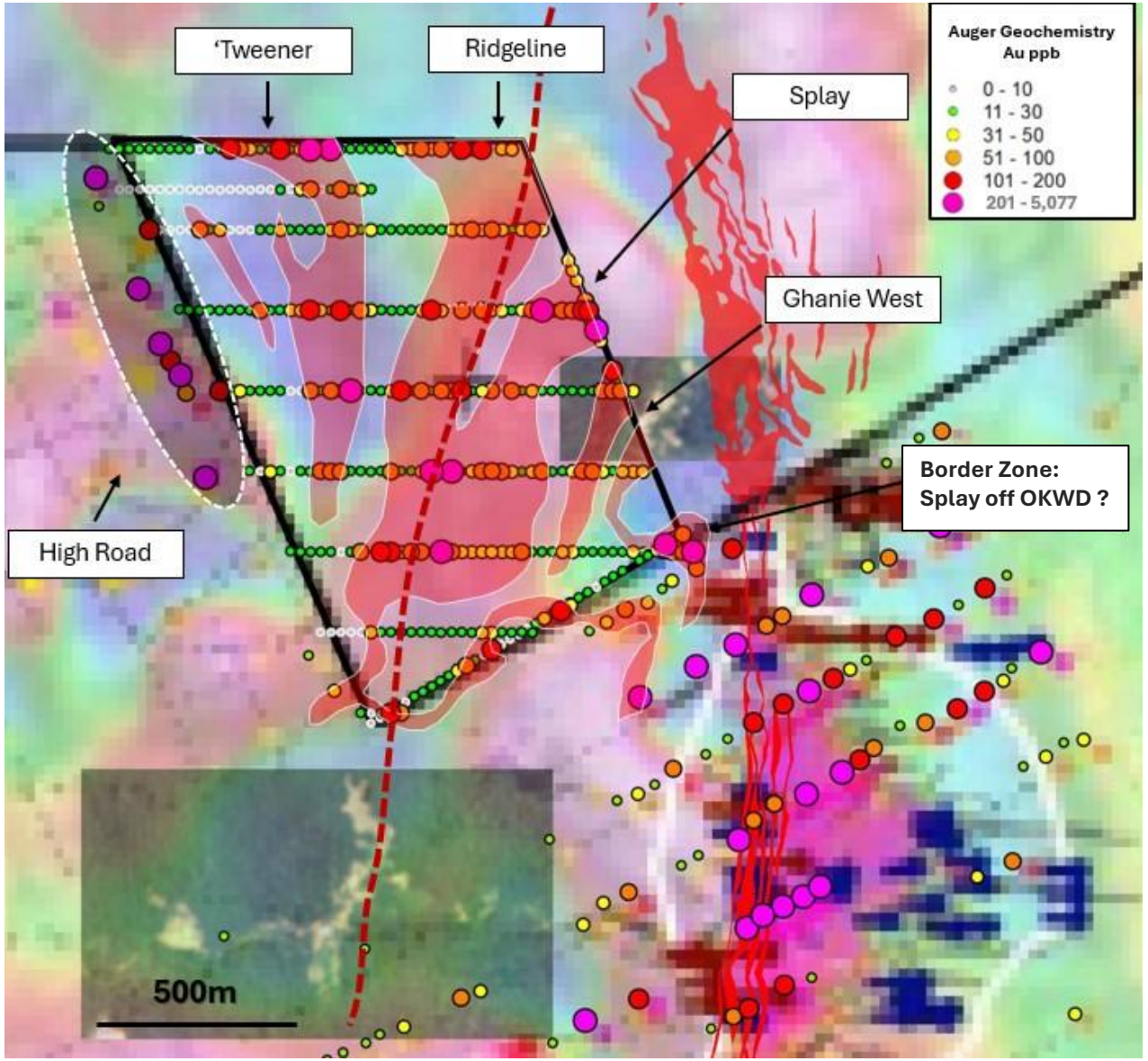
As with the district so it is at Yono- >2/3rds of our Auger Anomalies lie along magnetic contacts.

Strike lengths of the anomalies are:

'Tweener:	1,000m
Ridgeline:	1,500m
Splay:	580m
Ghanie West: 780m	
Border Zone:	700m
High Road:	950m
Total:	**5,310m**

The Border Zone high-grade anomaly in the SE corner of Yono is potentially a splay from OKWD.

Ridgeline is potentially a major mineralized axial planar structure which hosts OMZ and continues south of Yono where it has given rise to substantial artisanal workings. Total Strike length of this major structure is inferred to be ~ 5km of similar scale to the combined strike length of OMZ, Ghanie & OKWD



Trench Results to Date: Multiple Intercepts- Multiple Structures- ~3 with >1g/tAu

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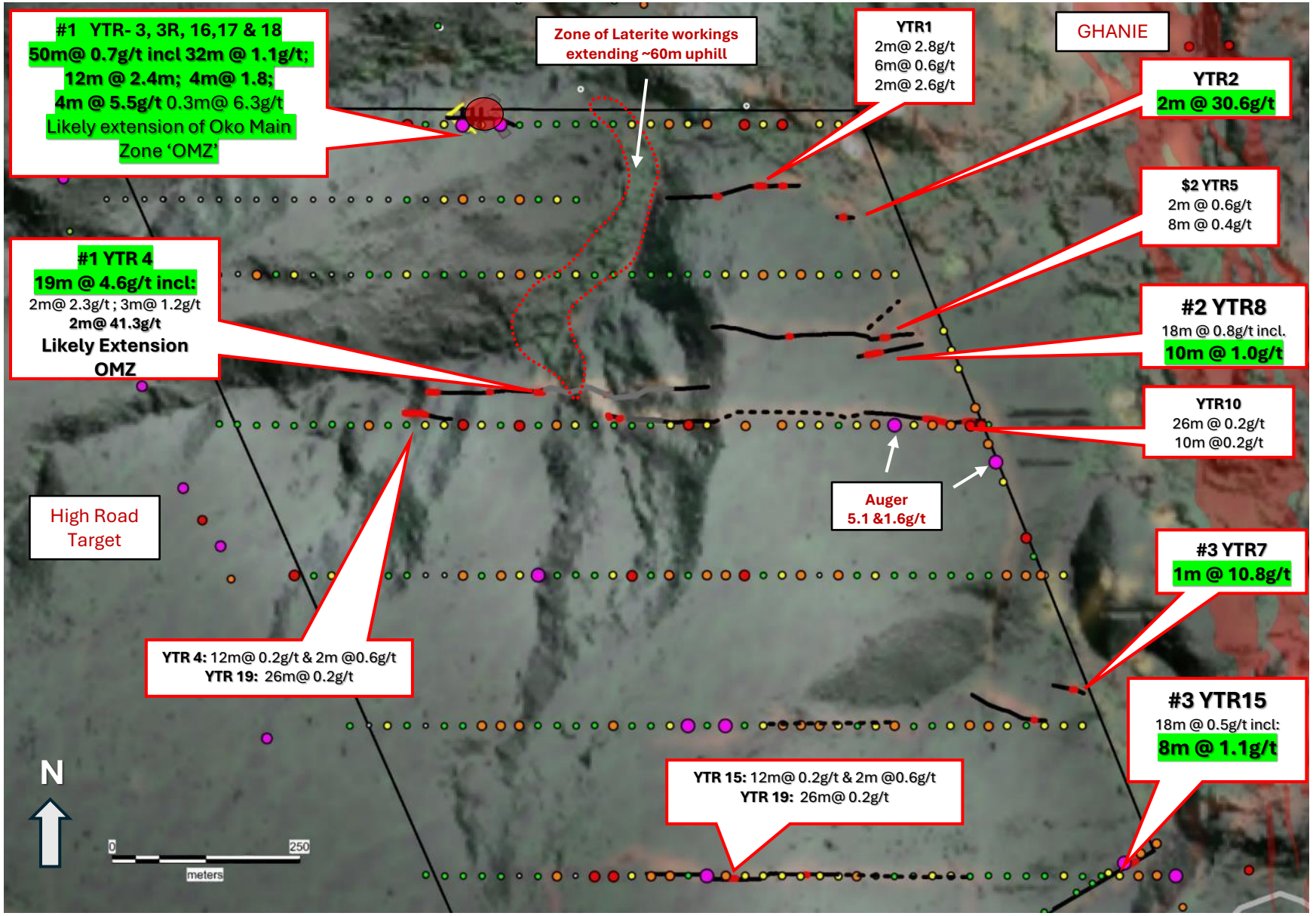
Showing all results received from the Company's Program of Trenching – New results (highlighted yellow) along with previously reported trench and auger values.

Gold values are overlain on Sentinel L2C satellite imagery and LIDAR topography derived from AI cleaned and enhanced images published in Reunion Gold Corps October 19, 2023, press release.

Results of a that mirror the tenor to those in trenches overlying adjacent multimillion ounce deposits. Further, given the district style of mineralization- where most of the gold is localized in short strike length shoots, studded along generally low-grade long strike length structures - weaker & anomalous results may still be indicative of more substantial mineralization only a short distance along strike or down dip.



Trench Results: Structure #1 – 'Tweener Mineralized Fold in Carb. Seds.

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Showing Results from YTR3, 3R, 16, 17 & 18- north 'Tweener

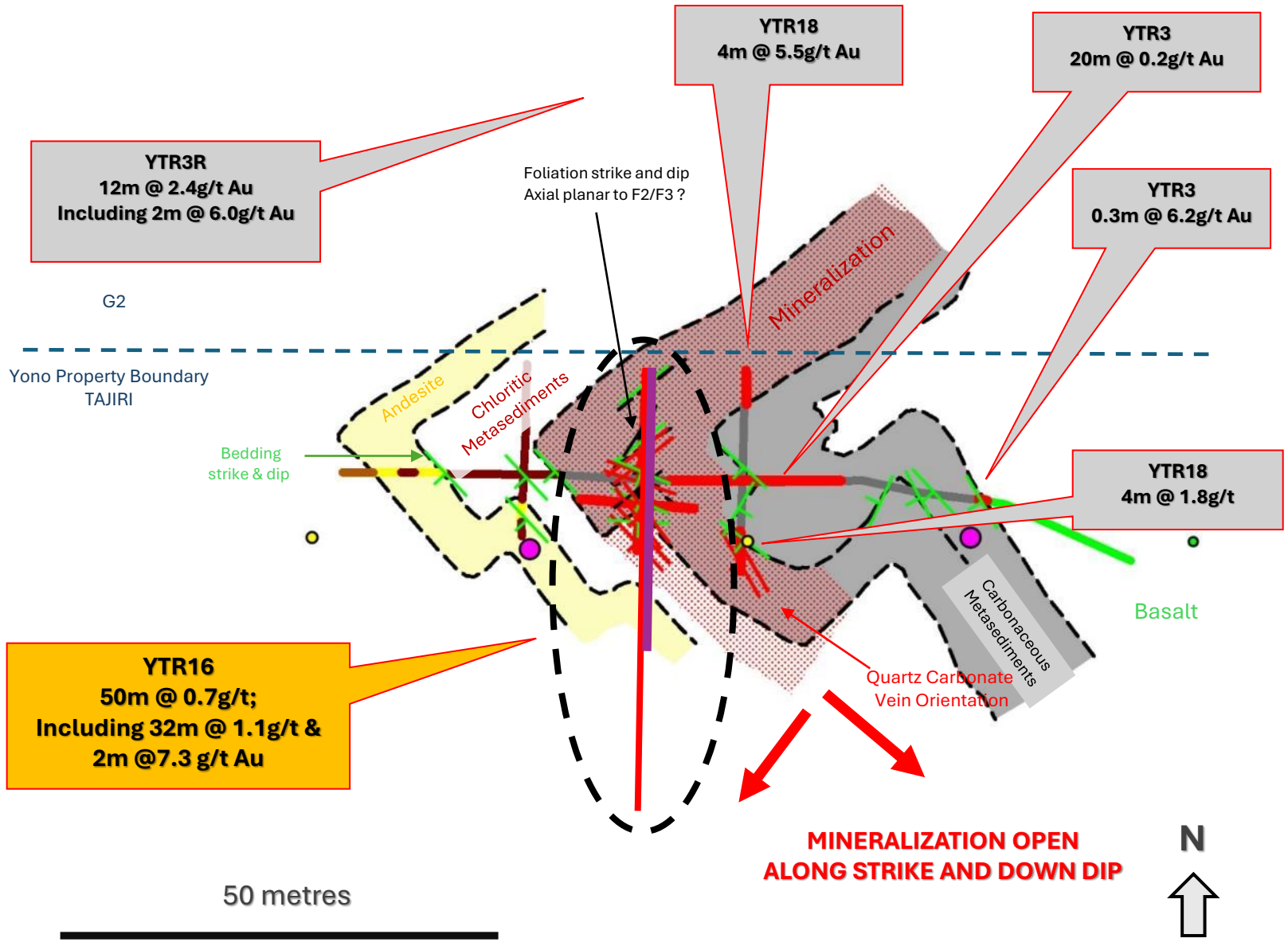
Mineralization apparently follows the folded western contact of carbonaceous metasediments with interbedded andesites and chloritic metasediments.

Measured foliation and bedding shows the geology is generally south dipping and that the axial plane of the fold is also inclined southwards into Yono, folding is recumbent with the axial plane dipping 50° to the south and with the fold axis plunging SW into Yono.

True width of mineralization is difficult to estimate as YTR20 ended in mineralization at both ends as did YTR3R and YTR18 but is likely between 10-20m true width.

The low-grade mineralization initially reported in YTR3 20m @ 0.2g/t represents both a low-grade core to the folded mineralization as it passed through a barren section of YTR18 and sampling within the mineralized zone sub parallel to and between quartz-carbonate veins.

Trenching is currently in progress to extend mineralization across and along strike.



Trench Results: Structure #1 – 'Tweener 400m bookended by good intercepts

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Mineralized zone of at least 400m length indicated between YTR4 (19m @ 4.6g/t) and Mineralized Fold (YTR3-18)

Showing mapped (dark grey) and inferred trace (light grey) of the carbonaceous metasediment which potentially hosts gold mineralization (red shading) over a considerable strike length.

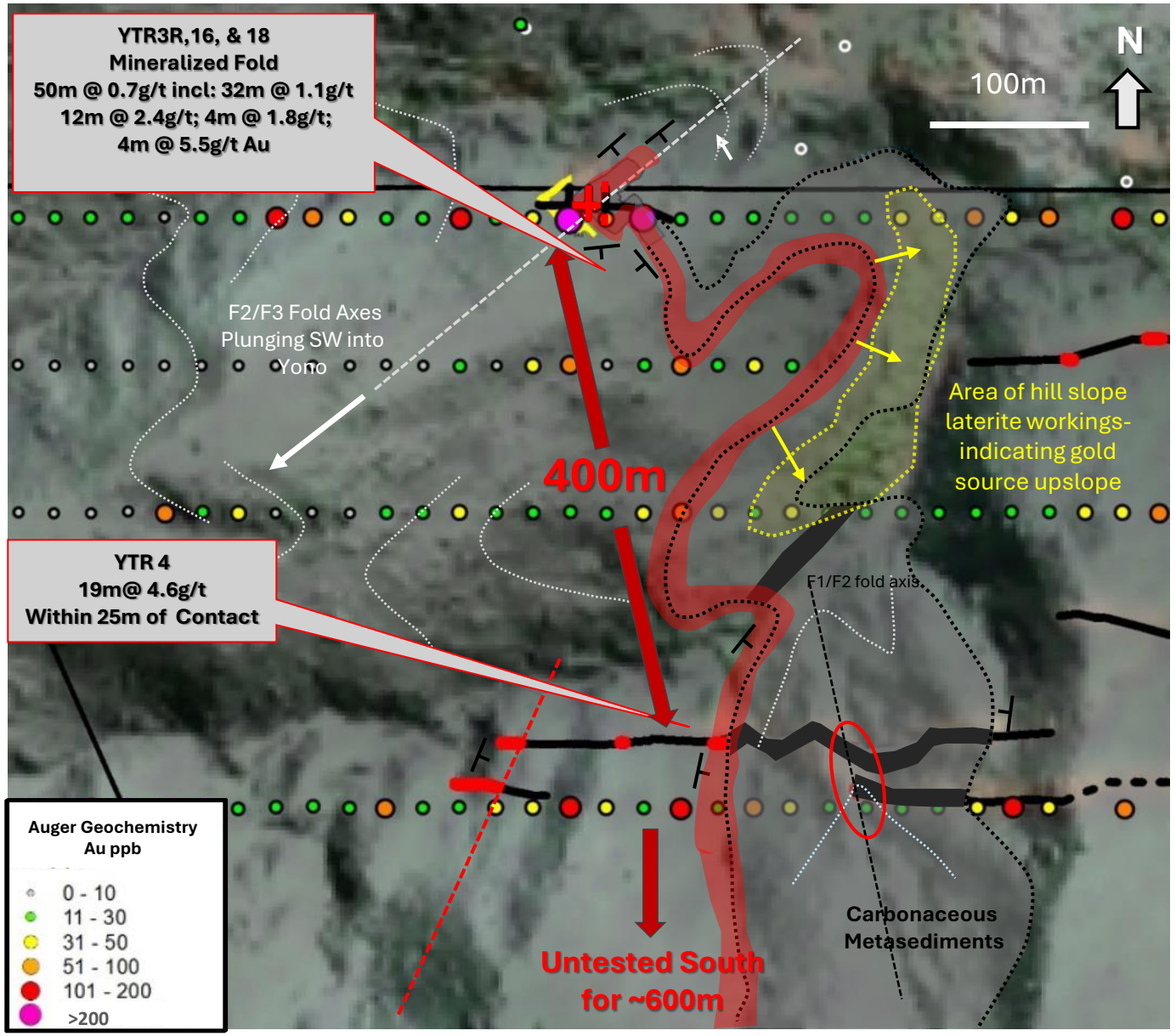
The inferred trace of the carbonaceous metasediment unit is based on mapping and topographic form lines (fine dashes) which strongly supports a component of late F2 or F3 folding around ENE-NE trending fold axes (straight white dashed lines).

The inferred trace of the carbonaceous metasediments passes upslope of an area of extensive laterite gold workings (yellow shading) which were excavated in the 2010s. These workings extend upslope from worked alluvial material for ~ 60m and further indicate the prospectivity of the zone.

A total linear strike of 400m between the intersections encountered in YTR3, 3R, 16 & 18 and that previously reported in YTR4 is inferred.

Auger indicates the 'Tweener Mineralized Zone extends ~ 600m further south.

This represents a first order exploration target and trenching to extend this exciting gold mineralization is in progress.



Trench Results: Target #2 – Splay- Diorite Contact Analogous to OKWD & Ghanie

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Mineralization in YTR5 & 8 is on a diorite contact traceable by magnetic data for ~1,200m of prospective strike.

Similar setting to multimillion-ounce Ghanie and Oko West Deposits = Highly Prospective.

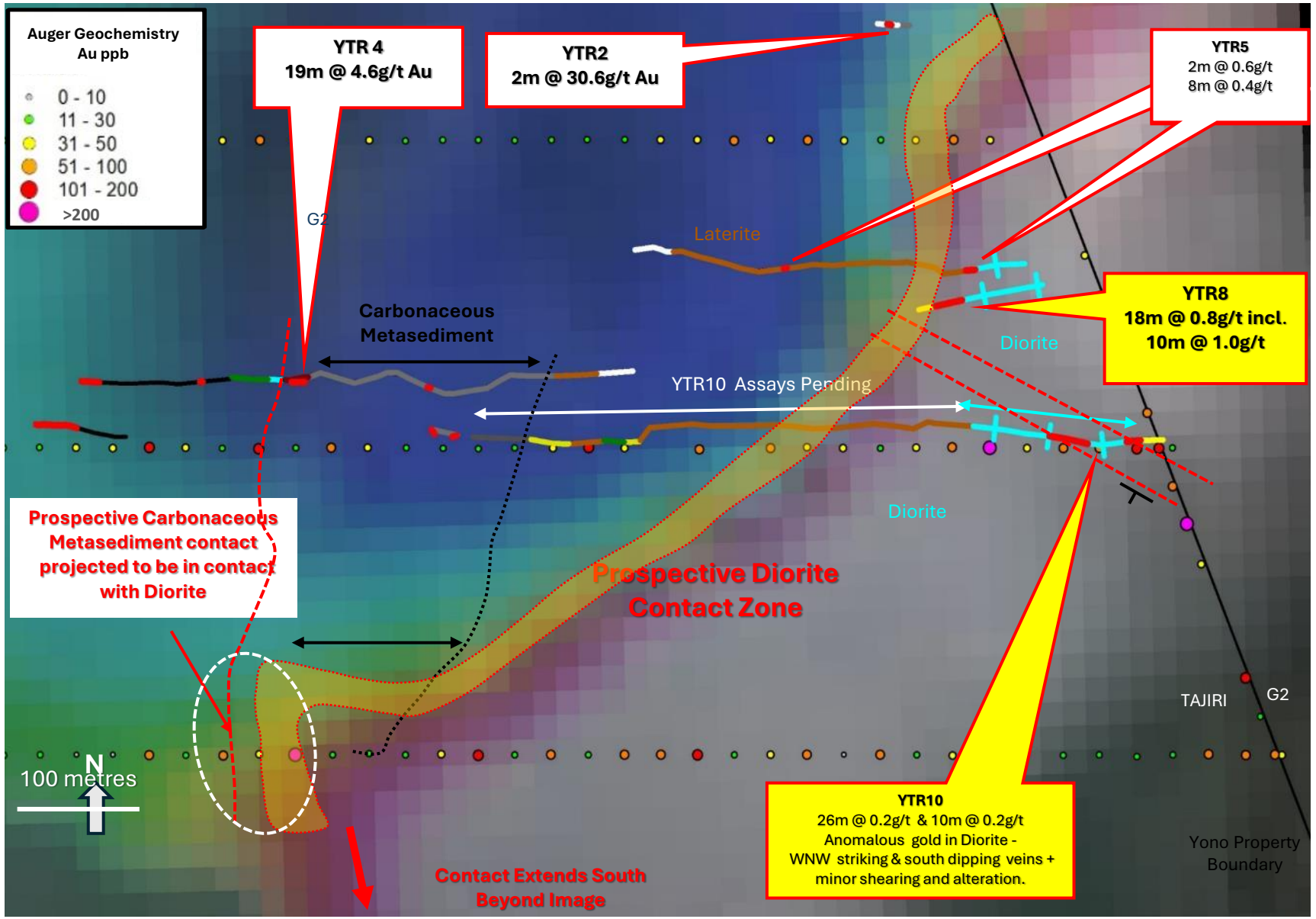
- YTR8 intersected **18m @ 0.8g/t including 10m @ 1.0g/t.** on the western contact between a diorite and interbedded andesite and chloritic metasediments.

- YTR8 is situated 40m south of YTR5 which intersected 8m @ 0.4g/t on the same contact.

Mineralization is thus increasing in intensity southwards.

YTR10 intersected WNW cross structures, exhibiting considerable widths of gold anomalismassociated with veining, weak shearing and zones of weathered iron carbonate and sulphide alteration. These zones are hosted entirely within diorite- an unfavourable lithology to host gold in the district. However, the structures are projected to intersect the contact of the diorite ~50m south of YTR8, and potential development of a substantial shoot.

Where YTR10 intersected the contact ~150m south of YTR8, assays are pending, but in any event the contact is not exposed and is covered by deep ferricrete & laterite and will require scout drilling to test under this typically strongly leached regolith.



Magnetic image captured and geo referenced from G2's presentation to accompany their recent PEA and is available here: https://vimeo.com/1147453234?fl=pl&fe=cm Captured from frame @ 1:32

Trench Results: Target #3 – Border Zone -700m strike – Continuation of OMZ S5/S4

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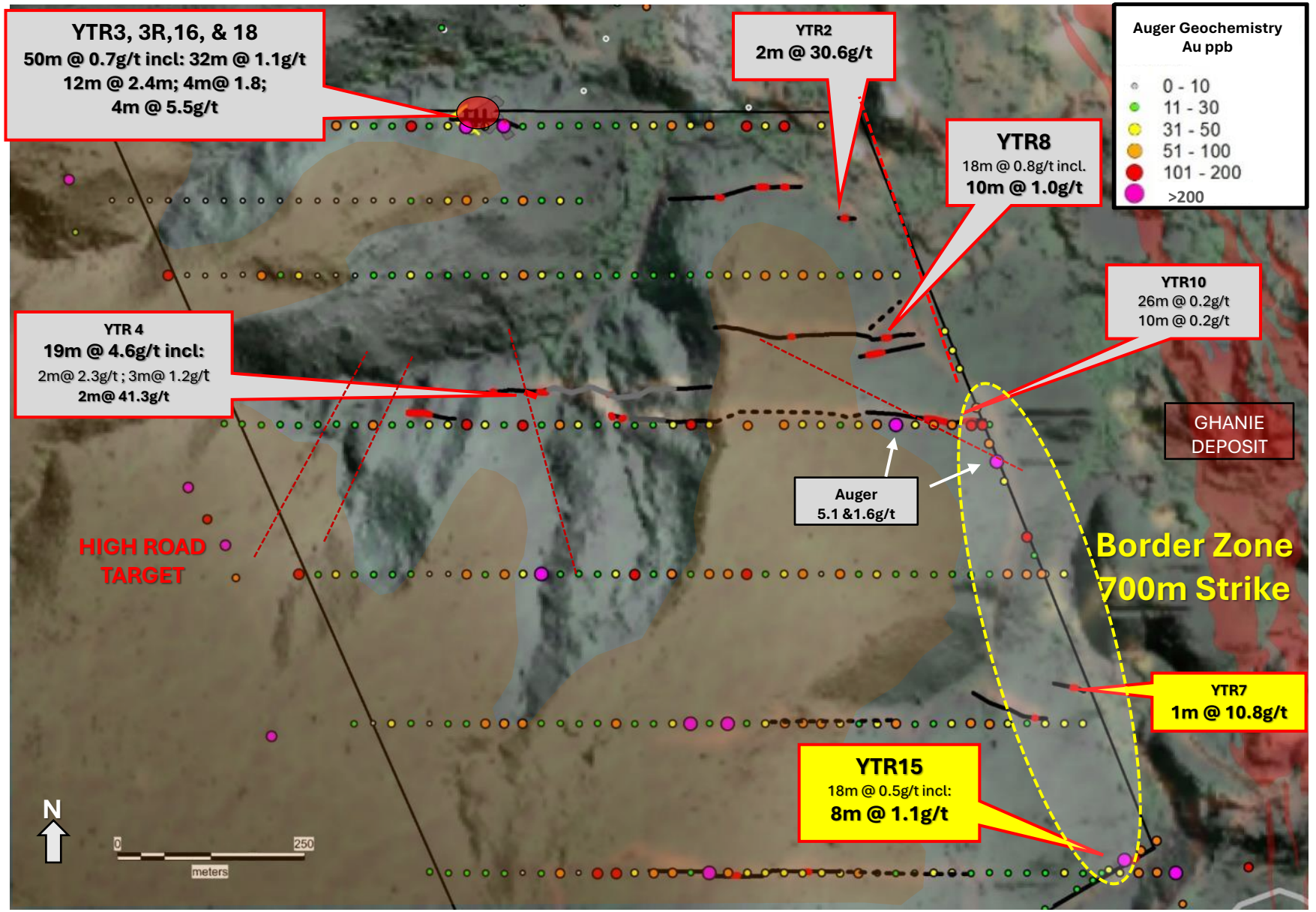
Border Zone is a Potential Footwall Lode to Ghanie possibly a continuation of S5 or S4 structures seem at OMZ.

Structures measured in YTR15 indicate mineralization trends subparallel to Ghanie and likely passes out of Yono around the eastern end of YTR10. Border Zone would then continue through G2's tenure close to Yono's boundary in the footwall of the Ghanie Resource.

Drilling by GMIN reported September 2025, intersected similar footwall lodes interpreted to be splays from OKWD within 100m of Yono , which may continue through Yono as Border Zone.

The existence of potential footwall lodes immediately west of known resources is encouraging in that other totally unexplored lodes may exist between Border Zone and Ghanie such as Ghanie West. Such lodes could likely become incorporated in a Super Pit development of OMZ-Ghanie-OKWD.



Continuing Exploration: IP, Further Trenching, Scout & Follow Up Drilling,

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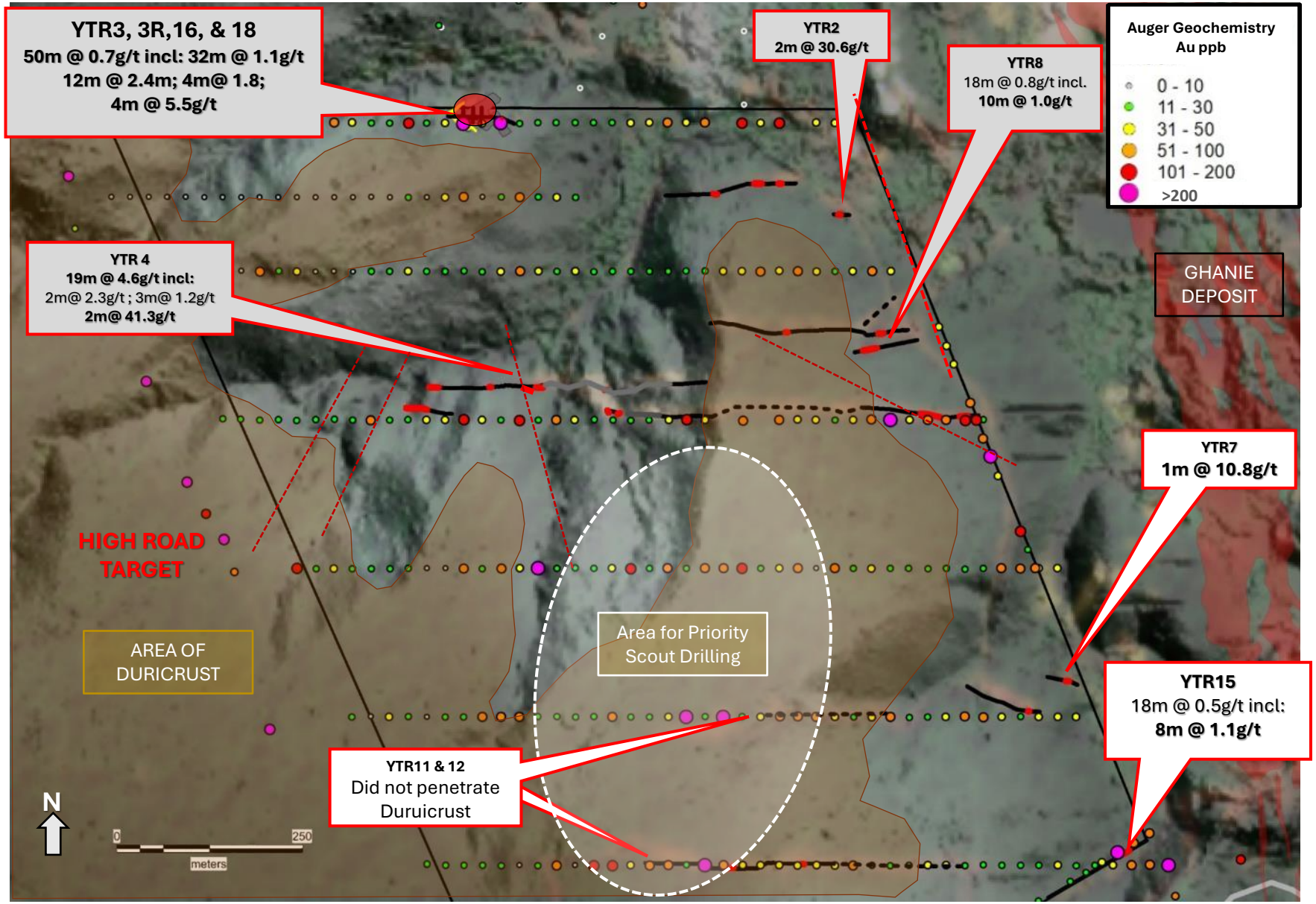
The Company is Currently Conducting or Planning:

- Additional Trenching ~ 1,500m to follow-up on intersected mineralization and auger anomalies.
- IP to map Carbonaceous units, detect sulphide accumulations at depth, and determine target depth of the High Road Target
- Scout Drilling (RC) to penetrate duricrust (shaded brown) especially targeting area of better auger anomalism (circled white dash) where trenching could not penetrate.
- Follow-up RC and diamond drilling once 1,500m of trenching has been completed and target zones properly mapped. Start approximately 1-2months.
- Scout Drilling to follow trenched mineralization under Duricrust.



New High-Grade Discovery: ~ 150m from Yono Project Border

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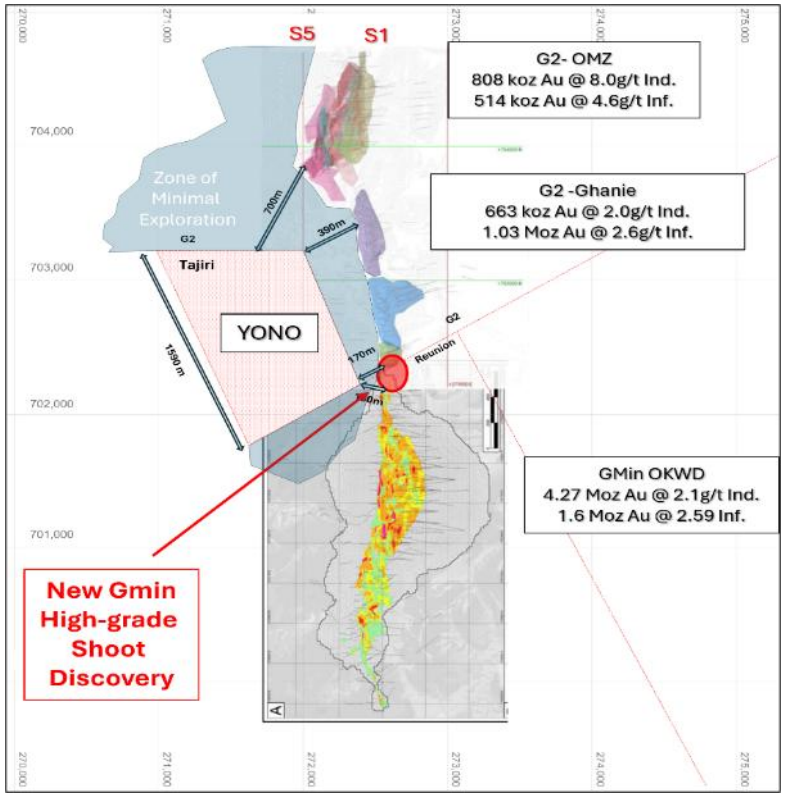
A new high-grade shoot, immediately adjacent to the Yono Project was announced by GMIN September 9th, 2025

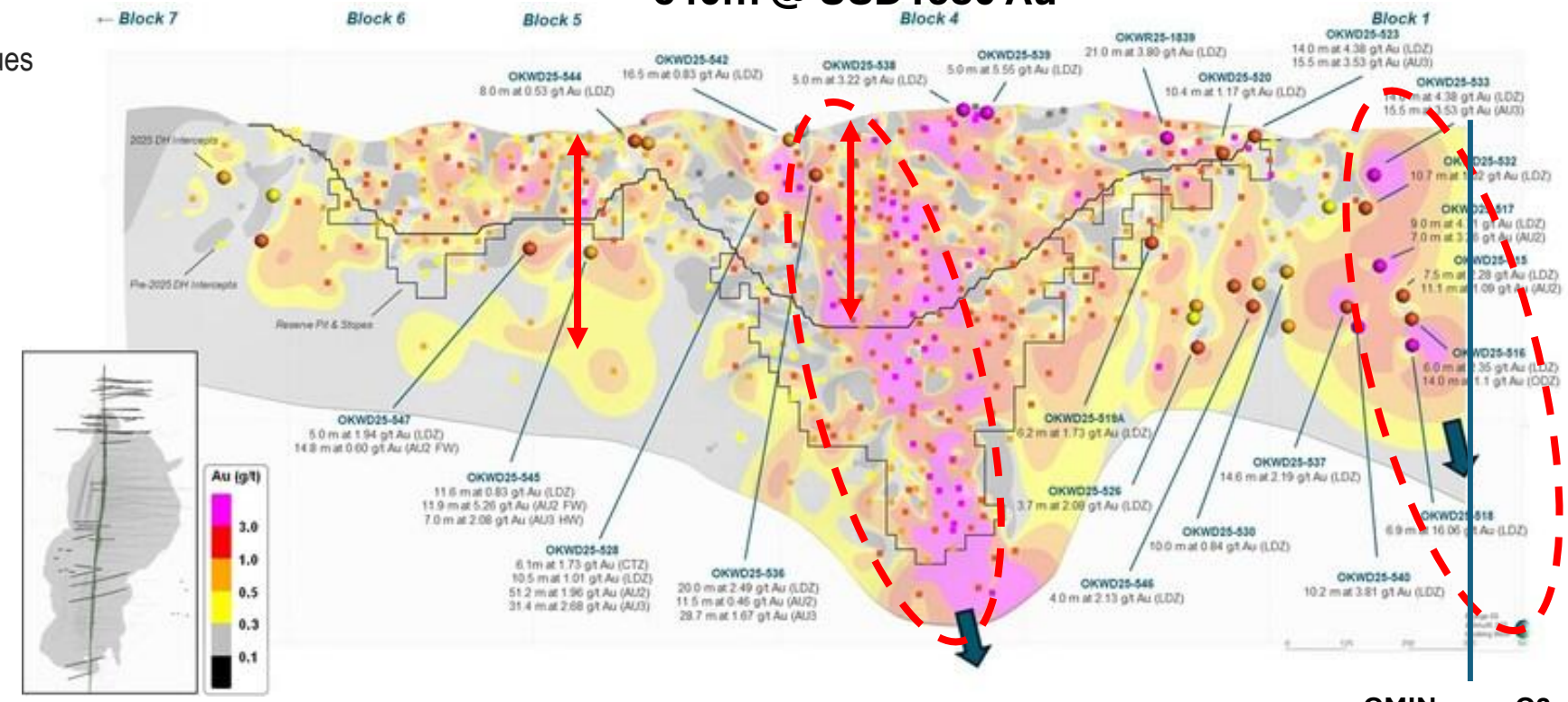
As shown by near surface G2 drilling this shoot continues into the southern portion of Ghanie (next slide)

Largely unexplored but has a similar strike length and potential to the B4 Main Shoot.



Resource Pit Depth= 640m @ USD1950 Au

NEW HIGH-GRADE SHOOT



NB on Grade Basis
B4 Shoot is only 120m Strike length.

New High-Grade Discovery: Extends into Ghanie –Now Drilling

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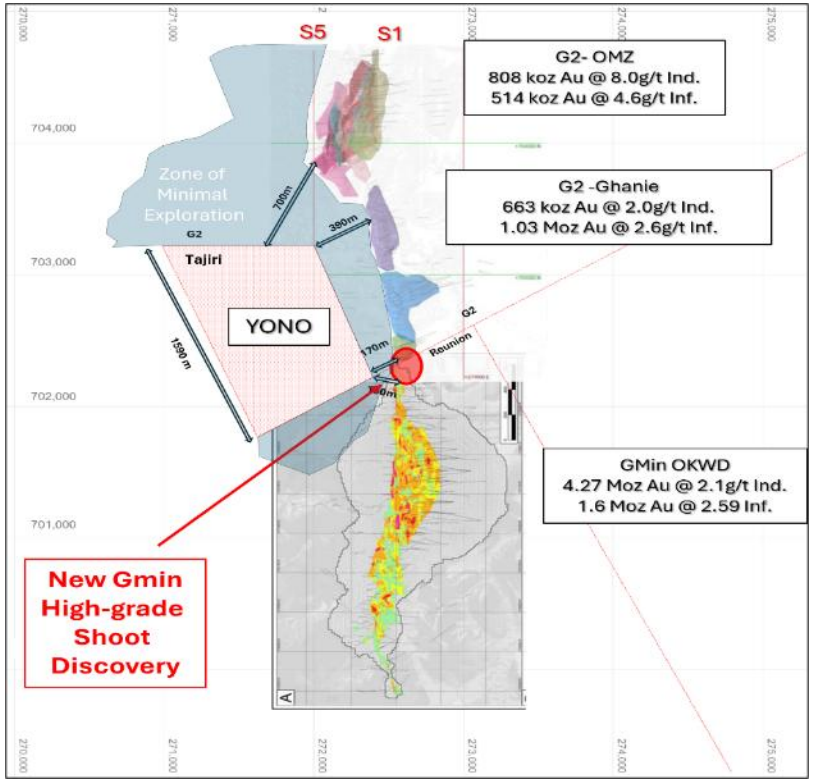
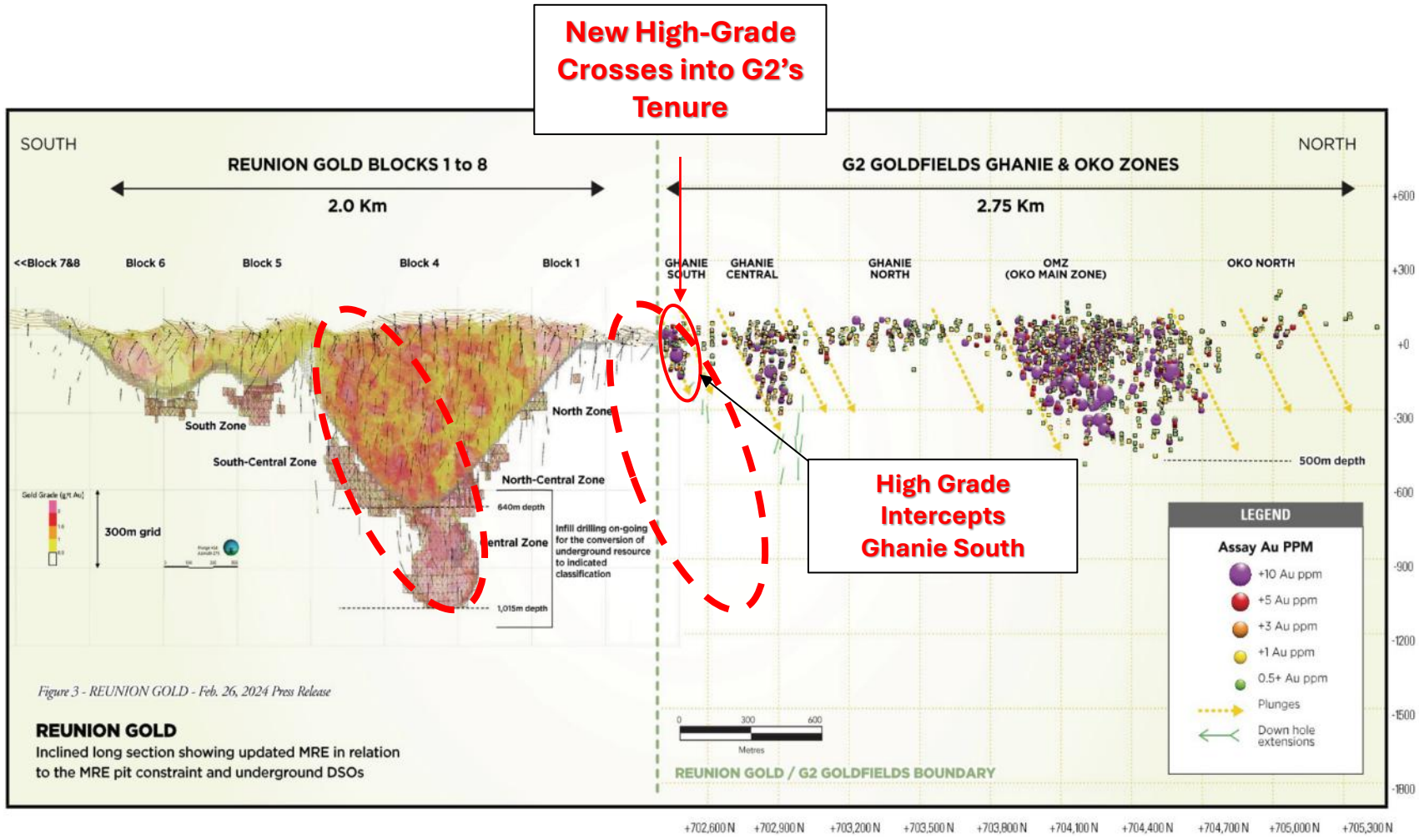
Drilling by G2 on their boundary with GMIN extends the same mineralized shoot along strike and down plunge into Ghanie.





New High-Grade Discovery: Equivalent pit to B4MS Would Extend into Yono

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Showing surface envelopes of potential open pits of 100-700m depth with 45° total wall slopes around simple down dip extensions of mineralization.

Envelopes shown in increments for each 100m of depth.

Two scenario's shown: Mineralisation dipping at -70° and -60°

- Dip of 70° open pit would potentially encroach on Yono when it reaches ~ 300m depth
- Dip of 60° an open pit would potentially encroach on Yono when it reaches ~ 400m depth

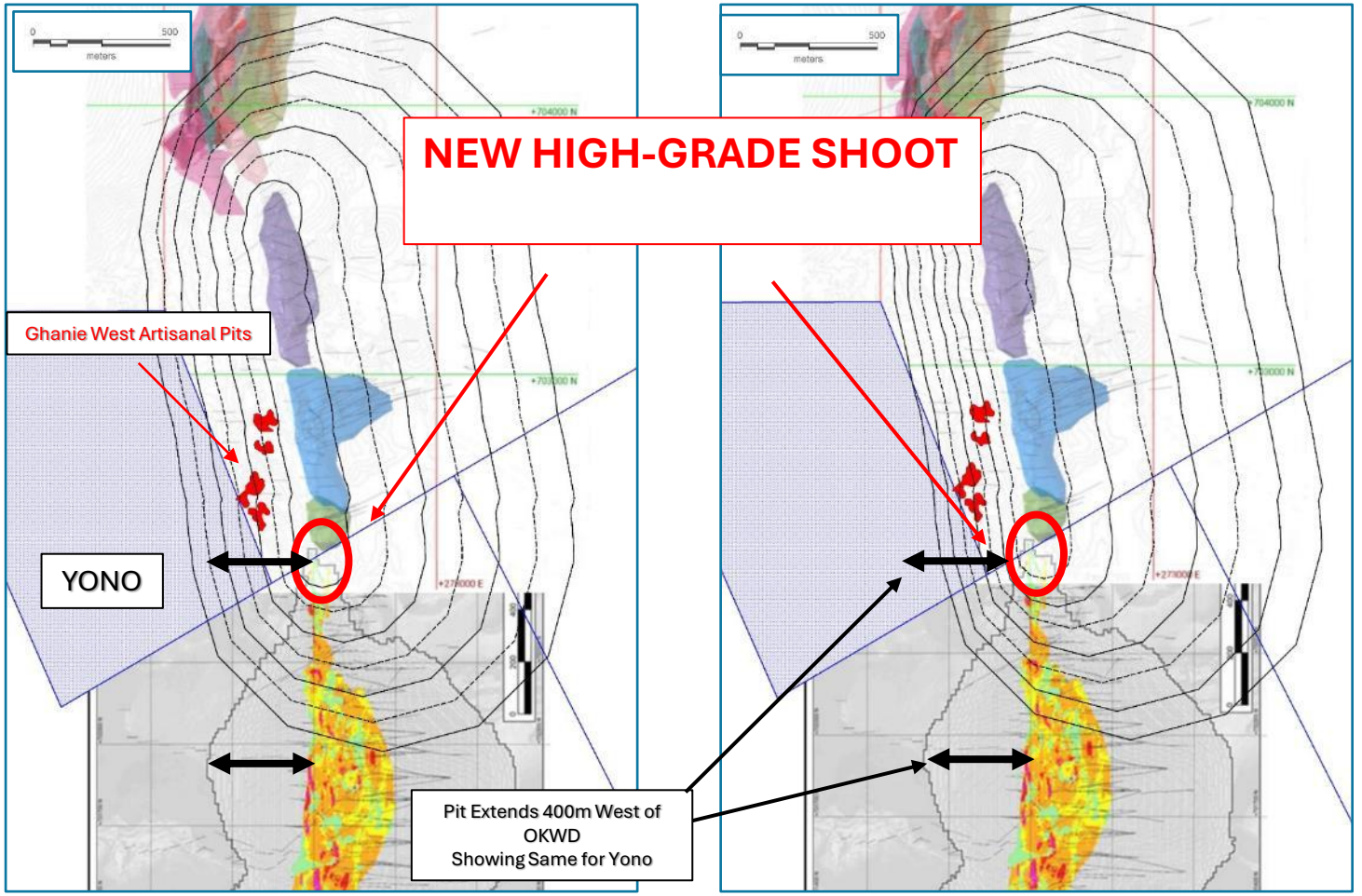
New Shoot on G2-Gmin boundary only ~ 150m from Yono.

Potential to be similar to B4 MS which pulls GMIN's resource pit to 640m depth @ USD1,950/oz

Pit edge at B4MS Main Shoot is 400m west of the OKWD ore zone

Similar pit on the New High Grade Shoot would extend 250m into Yono.

Potentially Yono needed to OP mine 1/2 - 2/3rd of new shoot open pit potential.



Infrastructure & Mining: In the Blast Radius of OKWD and Ghanie

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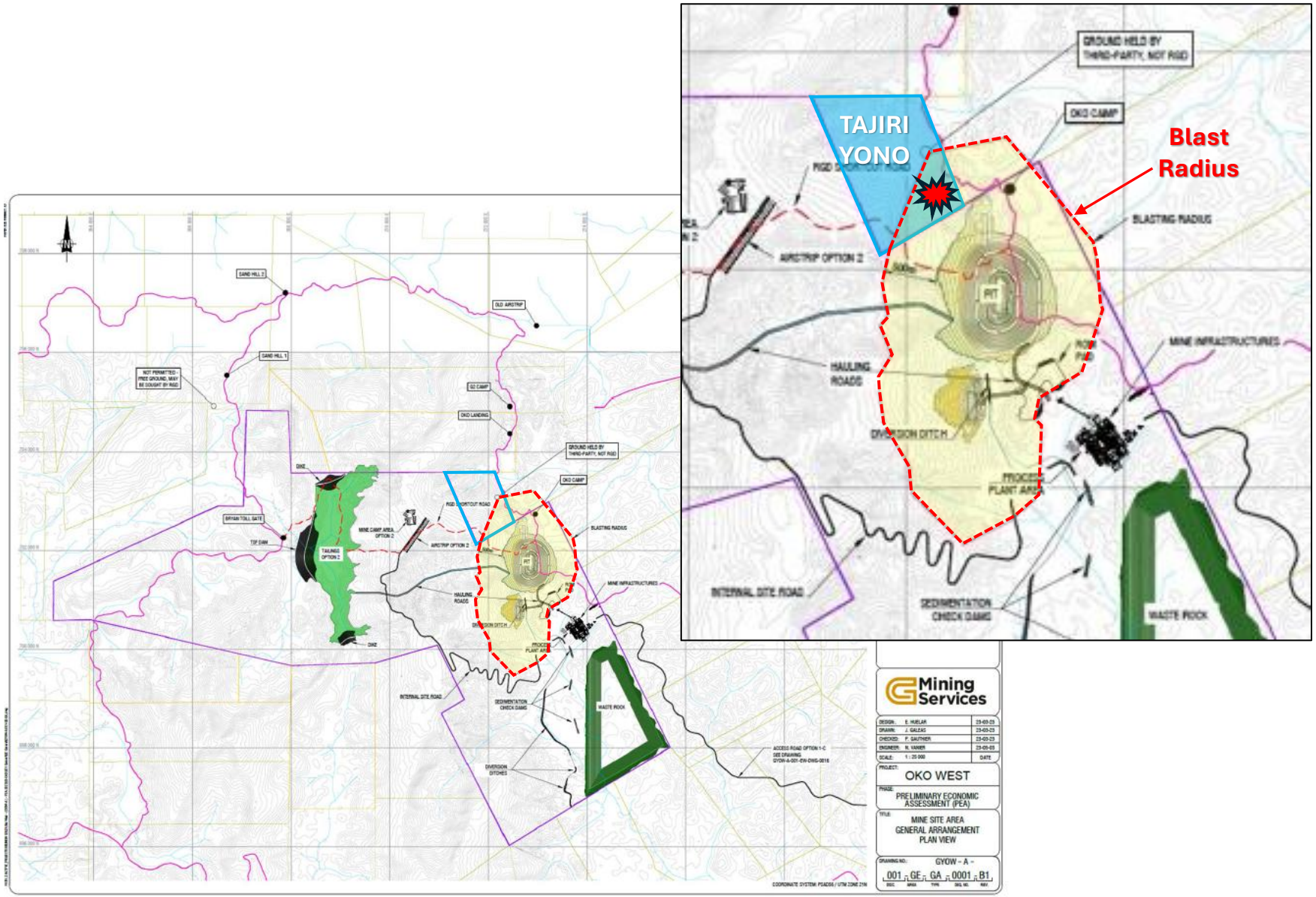
As shown here Yono will be in the blast radius of the OKWD Pit.

Likely 3/4s of Yono will be within the blast radius of the Ghanie Pit.



Infrastructure & Mining – Important for Controlling Surface Water

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Yono controls the best location for construction of a dam to prevent / aid diversion of a major stream which currently would flow into the planned Ghanie Open Pit

Stream has a Catchment of ~4km^2

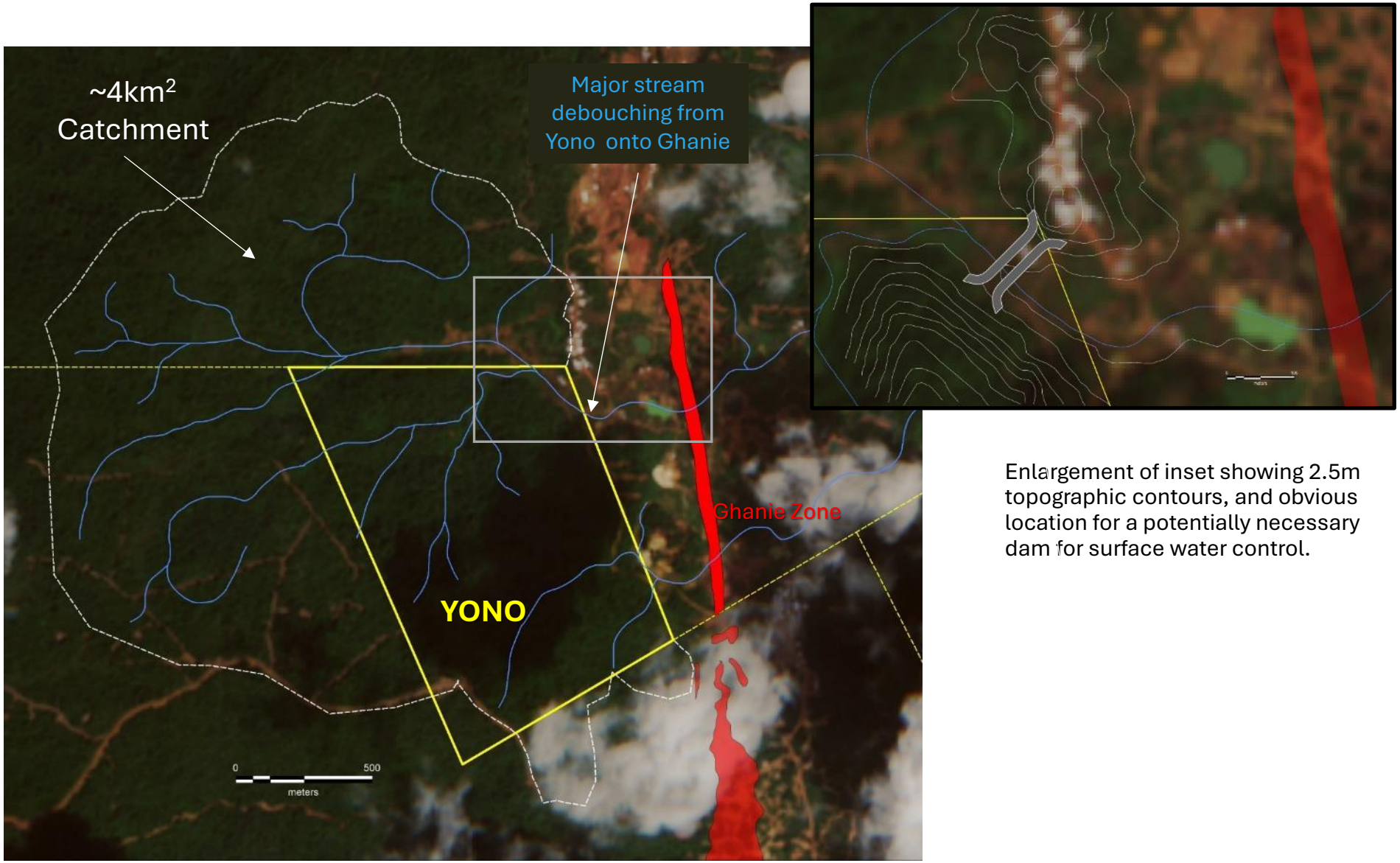
Annual Rainfall ~ 2,500-3,000mm per year – Peaks in June & December at ~300-400mm per month.

Annual Flow ~ 10-15 megaliters

Valley also potential site for:

- Plant treatment water dam
- Tailings Dam
- Waste Dump

Any dam here would flood large portions of the Yono property which could not be done without the owner's permission.



Enlargement of inset showing 2.5m topographic contours, and obvious location for a potentially necessary dam for surface water control.

Catalysts: Key Milestones moving Forward

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Activity	Time	Result
• Expedite Trenching - follow-up & Extend known Mineralization	Now -4 months.	Further intersections- delineate best locations and orientation for high impact drilling
• Scout Drilling through Duricrust	2-4 months	Test areas of best auger anomalism
• IP survey	1-2 months.	Better geology, detect blind drill targets including High Road
• Drilling known targets	2 months –ongoing	Initial drilling – first potential Resource in 6-8mths
• Drilling deeper IP targets incl, extensions of High Road	4 mths -ongoing	Full test of Yono's 3D potential e.g. ~ 500k high grade OMZ S5 zone is blind and starts from 100m below surface.
• Appoint VP Ex. and expand field team and logistics	Now	Expand and expedite all Programs
• New Projects	Ongoing	Acquire Projects with potential to host large gold resources and greatly strengthen company independent of Yono

Upside: Exceptional Discovery Potential – A Brownfields Play

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High Probability of Discovery — Only 150m from a Growing ~9Moz Tier 1 Resource

• Most new gold discoveries are made in *brownfield settings* — the best place to find gold is next to gold.
• Auger results *unequivocally confirm Yono is in the HOT ZONE*, *within the same gold-enriched domain* that hosts ~9Moz of resources.

Early Evidence Already Mirrors Neighbouring Major Discoveries

• **High-grade auger hits:** 5.1g/t, 1.6g/t & 1.2g/t Au (as strong as OKWD's 2.8 g/t peak).
• **>5km strike of geochemical anomalies:** Coincident with identical diagnostic neighbouring geophysical, lithological and structural signatures of mineralization — *the same recipe as the next door 9Moz system*.

~5km Prospective Strike Traversing Yono

- Early Trenching already showing appreciable widths and grades of Mineralization on structures with ~ 3km strike e.g. **20m @ 1.4g/t; 18m @ 0.8g/t; 12m @ 2.4g/t; 19m @ 4.6g/t.**
- Other structures remain to be tested**.**

Character of Mineraliztion enhances Statistical Odds of Discovery

•While a large system the majority of the known Oko gold resources occur in only a handful of much smaller ore shoots within a total ~5km strike length (OKWD-Ghanie-OMZ) e.g.:

- ***OKWD:*** *Block 4 Main Shoot*: 350m (necking at depth to 120m): **~4.0-5.0 Moz ~ 70%-80% of total OKWD resource**
- ***OMZ:*** *Shear Zone 5:* 150m strike smallest SZ at OMZ- hosts **~0.53Moz ~ 45% of total OMZ resource**.

•At 350m Strike a Comparable Block 4 Main Shoot on Yono would occupy only 7% of Yono's >5km of prospective strike.

•Given this metric, the odds of discovering significant mineralization on Yono are excellent.

Value Underpinning: Put protection with no time limit

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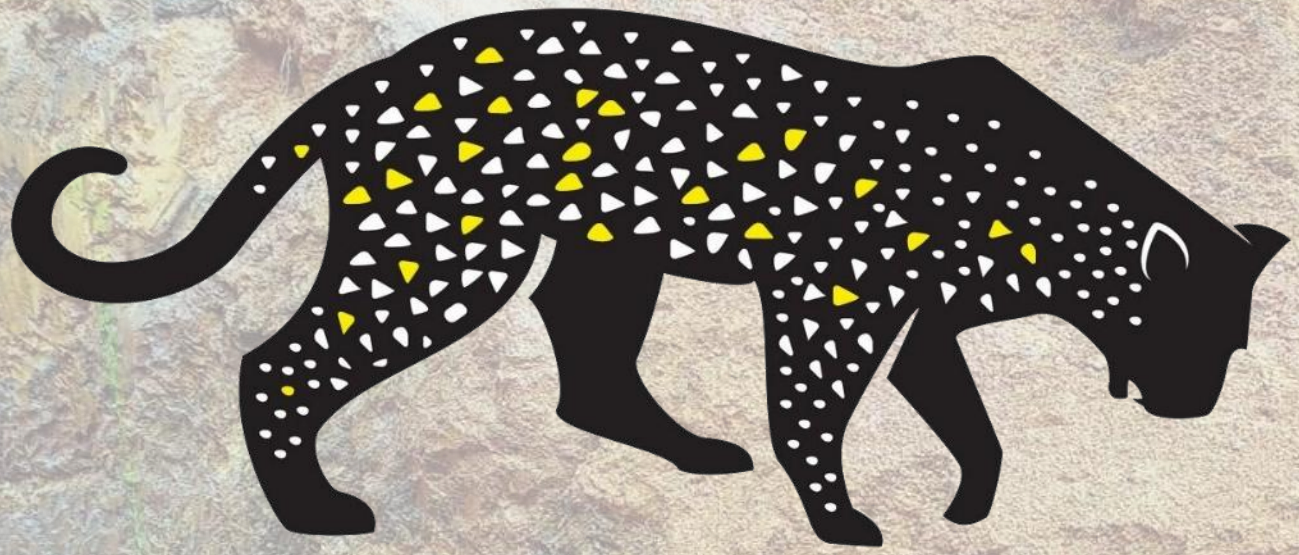
Yono's unique location = Valuation Floor:

- Most Juniors have a huge hurdle to jump - find stand alone ounces.
- Because we are next to a mine development, any ounces we find are of value without having to jump the stand-alone hurdle.
- No Brainer Exit - Yono Attractive for mine planning and full development of Neighbouring resources. Ounces discovered = unvalued upside.

Floor Value underpinned because Yono will be needed:

- **Ounce Sterilization -** Yono is close enough that it will be needed for open pit waste stripping at some point.
  - **GMin's new High-Grade Shoot: Located at closest point to Yono (150m) in a Consolidated OKWD-GHANIE SUPER PIT .** Potentially another OKWD Block 4 Main Shoot which pulls OKWD pit down to ~600m @ USD1950/oz. *Yono may prevent OP mining of a lot of ounces in this new discovery zone.*
  - **New splay zones strike directly into or along Yono:** Recent GMin drilling and the newly discovered Border Zone confirmed in YTR15. Largely unexplored by either G2 or GMIN but will soon need to be known before final Pit designs
- **Will make Mine planning easier :**
  - Surface Water Control;
  - In the blast radius of the Open pits;
  - Allow waste stripping scheduling;
  - Potential hanging wall lodes will improve economics of OPs on neighbouring resources;
  - Additional near mine infrastructure; e.g. waste dumps
  - Only ~10% of current G2 & GMIN resources are oxides any new finds on Yono will help mill blending.
- **Yono is a medium scale Mining Permit-** We can start mining (gravity recovery) without further approvals.



Appendix

Background Plate

YTR16 – Mineralized Carbonaceous Metasediments

20m @ 1.4g/t Au.

Appendix: Auger Gold response on Yono expected to be muted in Duricrust

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Given the Regolith over much of Yono compared to that over OKWD gold response on Yono is expected to be muted yet is still very anomalous.

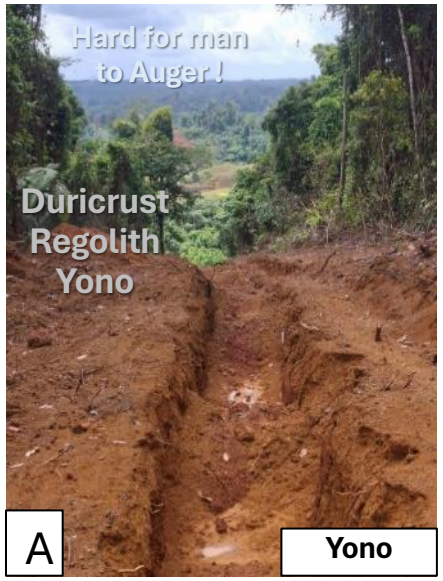
Illustrating the significantly different regolith domains at Yono and directly overlying OKWD. Given the differing regolith domains, the near surface gold response at Yono is expected to be weaker compared to OKWD irrespective of the grade of underlying mineralization.

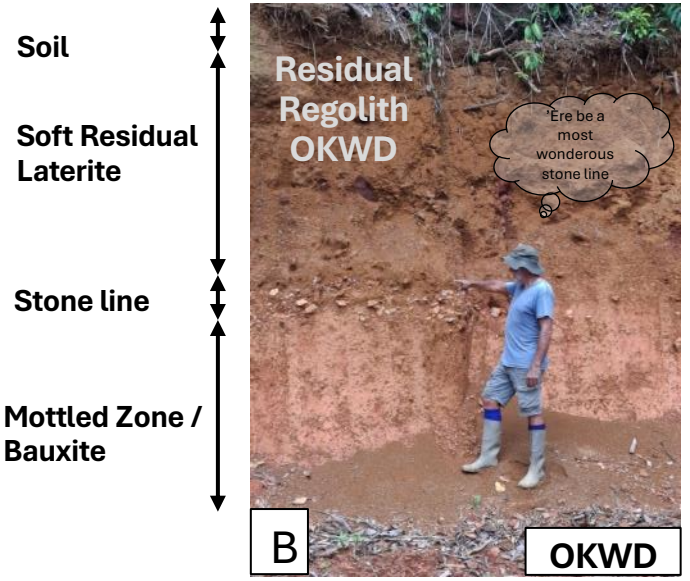
A. Yono Regolith is Duricrust as shown in the example trench where a 25t excavator could not penetrate greater than ~ 60cm. Because of the duricrust, for most part, hand auger only sampled gold depleted shallow gravelly soil or top of the duricrust (see C).

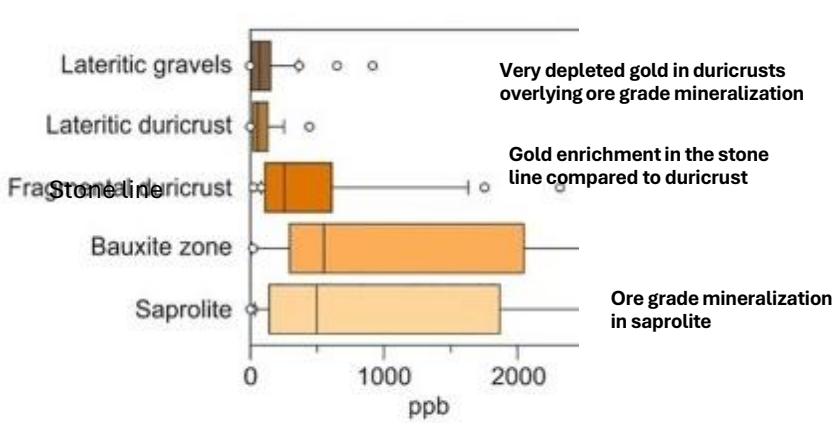
B. Regolith overlying OKWD deposit is a residual laterite. As shown in D) below this type of profile is expected to give i) much better gold values near surface than duricrust and ii) allow penetration of hand augers to the stone line at the base of the laterite where gold values are typically enriched.

C. Example gold values in duricrust regolith (Yono situation)- gold is highly depleted at surface in both the overlying gravelly soil and duricrust. As Voormeij notes, weak values of 20-50ppb Au may indicate significant underlying >1g/t gold mineralization.

D. Example gold values in residual lateritic regolith (OKWD situation) showing moderate enrichment of gold in both near surface soils and laterites and strong gold enrichment in the stone line overlying low grade mineralisation.

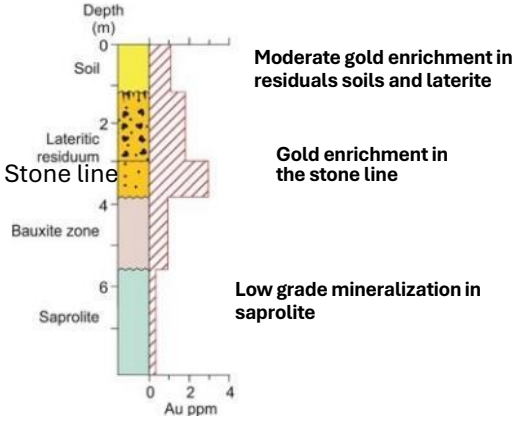






C

Example From Boddington Western Australia



D

Example From Misseni Mali

Appendix: Differing Regolith at OKWD and Yono = Differing Au Response

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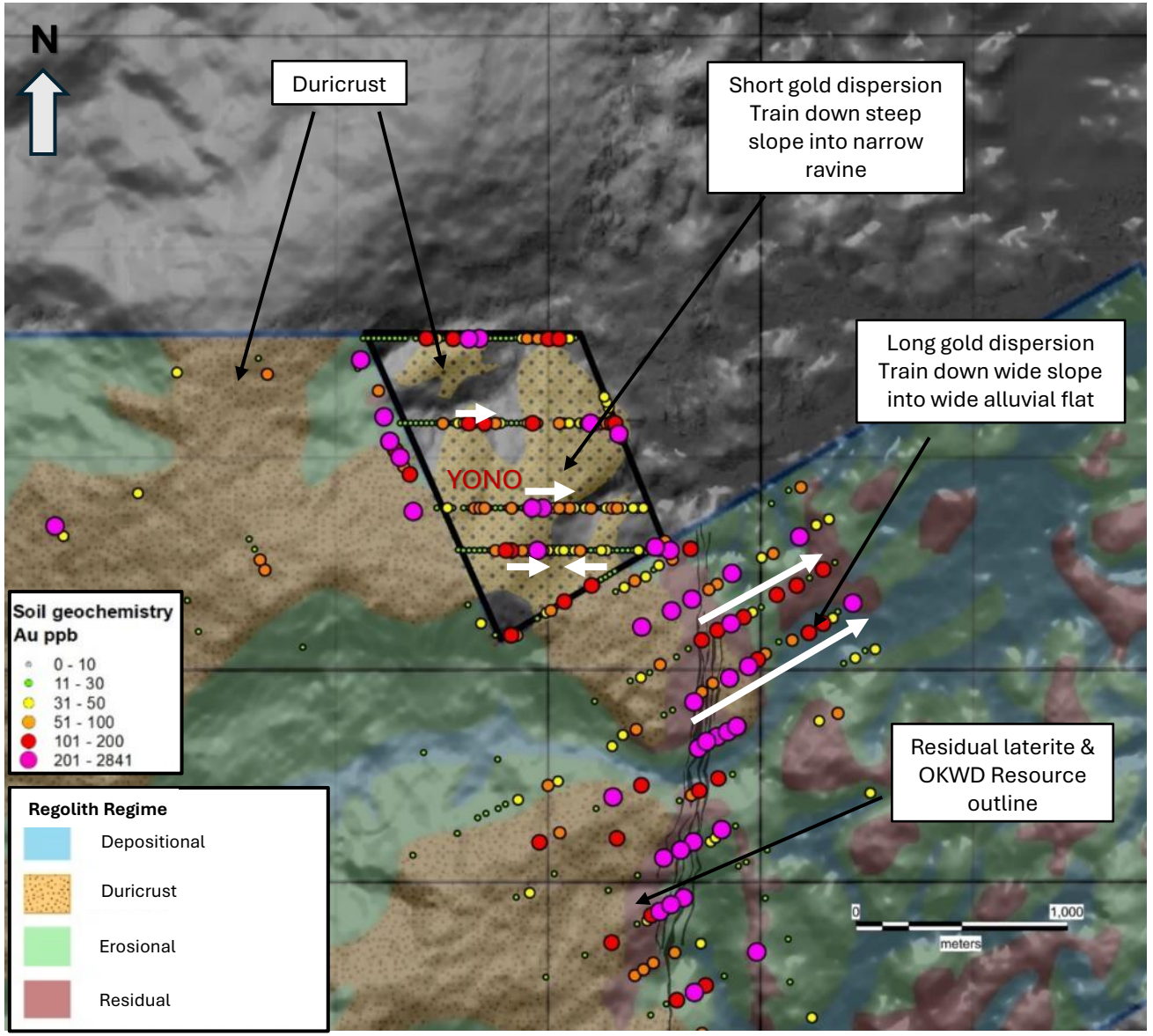
Regolith map of Yono and Gmin's property proximal to OKWD draped over SRTM 30m resolution topography.

- Showing the OKWD resource (dark grey) sub-crops in a residual lateritic regolith regime, while most of Yono is dominated by duricrust.
- As explained in the previous figure gold anomalism within Yono is expected to be weaker compared to that overlying OKWD due to the strong surface gold depletion in duricrusts compared to residual regimes.
- The width of gold anomalism is largely controlled by downslope (gravity) dispersion of gold from source as indicated by the white arrows. Longer slopes and a substantial worked alluvial flat at the foot of OKWD hill (see Figure 4) results in wide geochemical anomalies sourcing from mineralization up hill of much of the anomaly, while at Yono slopes are steeper, mostly shorter and terminate in narrow steep ravines.



Appendix: Alternative Interpretation – Fold Controlled Mineralization

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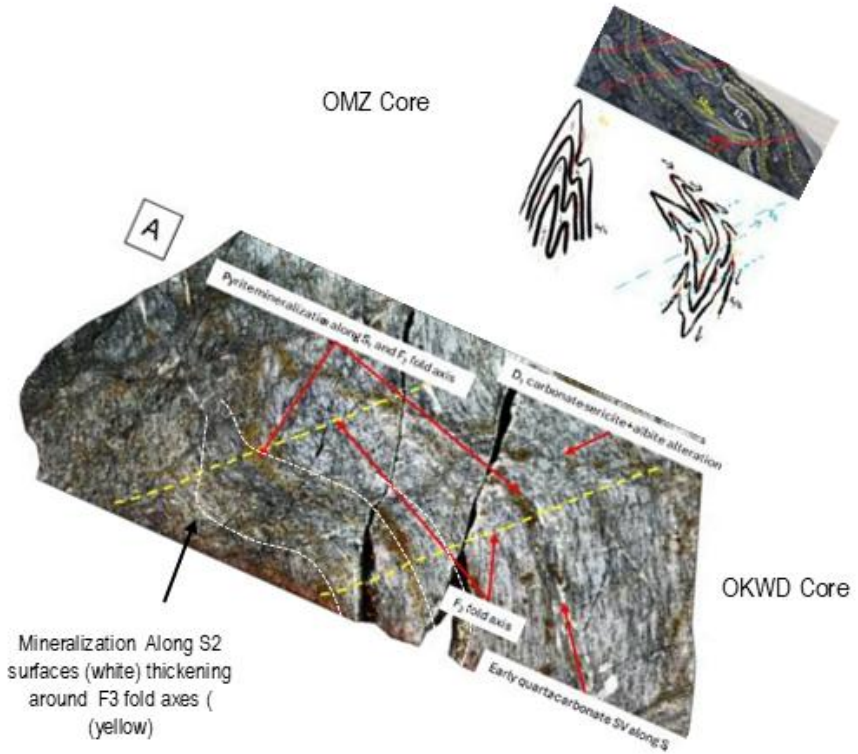
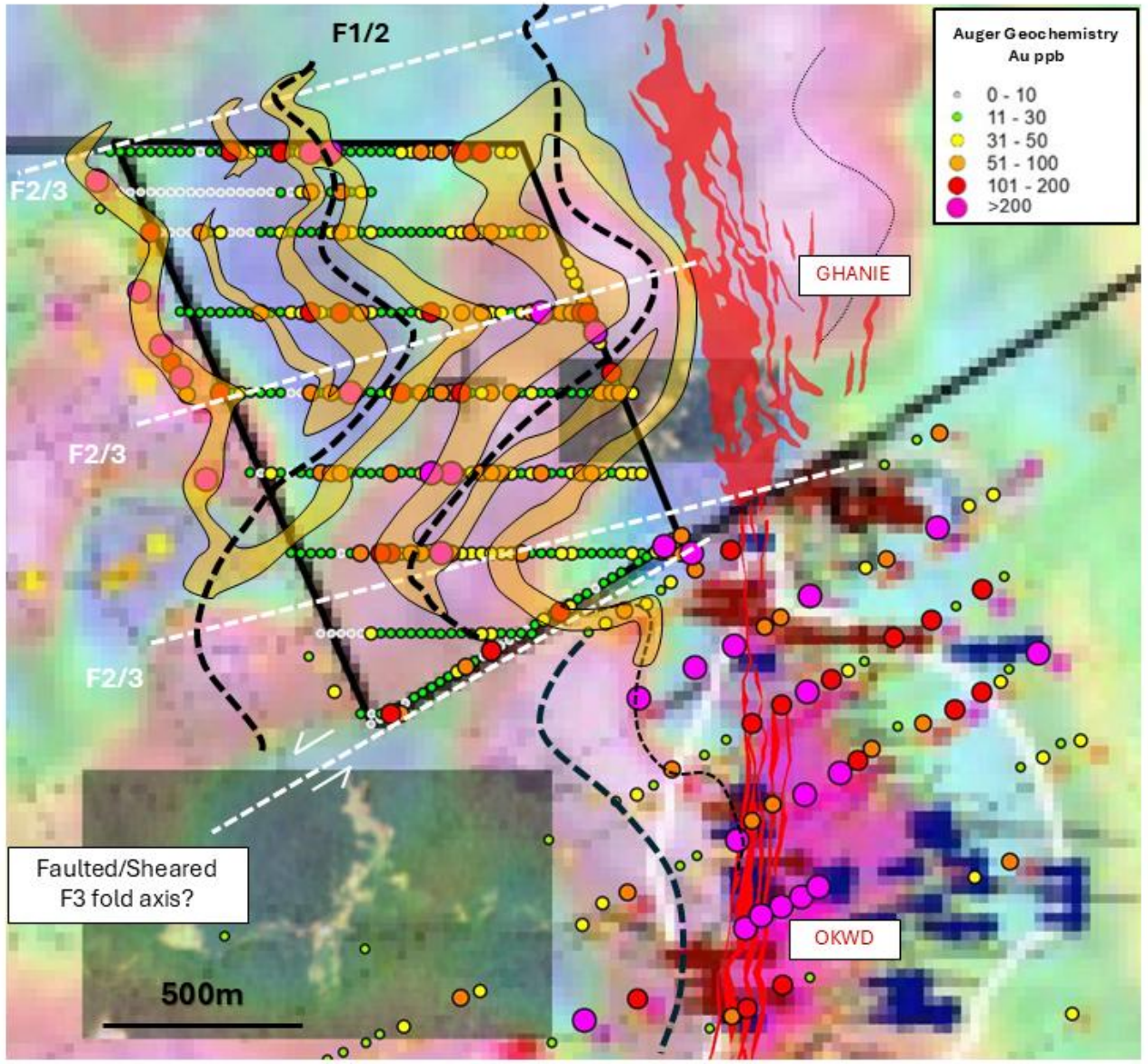
This alterative interpretation of auger anomalism that is fold and contact controlled will be refined as further geological information is gathered. The merit of this interpretation is based on, observations (e.g. core photos below) noted by Gmin and G2 at the OKWD and OMZ deposits

- In the structural schema gold mineralization is concentrated along S2 surfaces (bedding, foliation, axial planes) and is enriched and thickened around late ENE trending F2/F3 fold axes
- Potentially the mineralization observed in YTR3, 3R, 16 & 18 (north "Tweener) follows this schema as shown in detail in Slide 15