Tajiri Resources Corp. **TSXV: TAJ**

Discover the Next Gold Frontier in Guyana *Positioned for Discovery Adjacent to 8.9 Moz of Gold Resources*

Symbol TSXV:	**TAJ**
52 Wk Price Range:	**$0.04 - $0.31**
Shares On Issue:	**264,882,638**
Market Cap:	**~$55 million**
Institutions:	**26.3 million (9.5%)**
Insiders:	**~65 million (30%)**
Cash:	**$6.5 million**

Who We Are

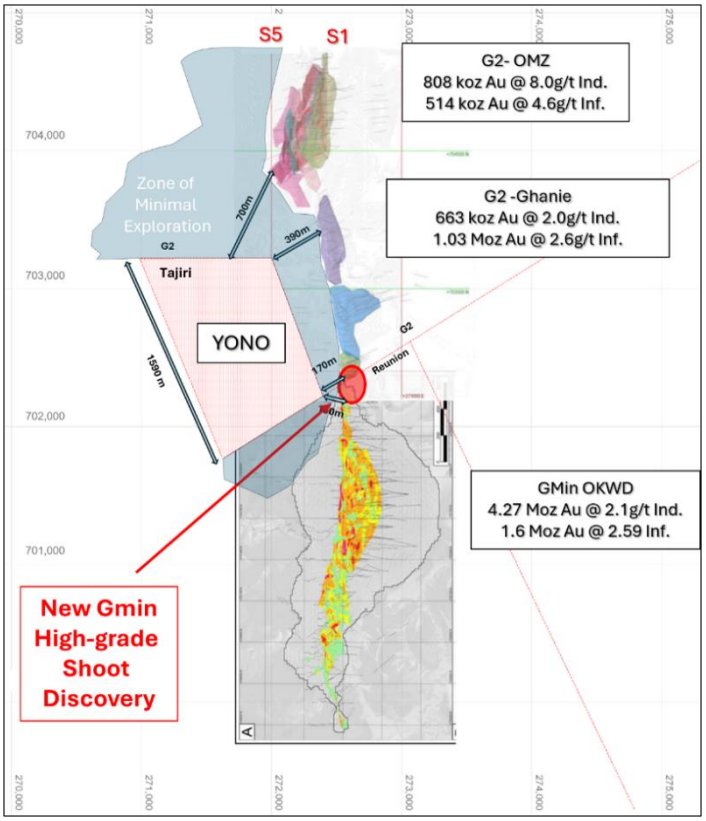
Tajiri Resources Corp. (TSXV: TAJ) is a dynamic junior gold exploration company dedicated to unlocking value in underexplored greenstone belts. With a seasoned team boasting over 100 years of combined industry experience, we focus on high-potential assets in Guyana, South America where we have over 40 years combined on the ground experience in exploration and discovery.

The Yono Gold Project: A Tier-1 Discovery in the Making

Nestled in Guyana's Oko District—a world-class gold corridor—Yono is completely surrounded by and strategically located just **~170 meters from the ~8.9 million ounces** of Indicated and Inferred gold resources held G Mining Ventures at their Oko Mine development following a recent $3 billion acquisition of G2 Goldfields (Oko Main Zone & Ghanie: ~5.2 Moz Indicated, 2.7 Moz Inferred) (Oko West: 4.3 Moz Indicated, 1.6 Moz Inferred).

Investment Thesis: Location, Location, Location

Separate from the projects already demonstratable exploration upside, Yono's strategic location provides significant engineering and development value because it sits immediately adjacent to the planned Oko mine development and within the broader Oko–Ghanie super-pit concept. Unlike most junior exploration projects, Yono does not need to independently demonstrate a stand-alone mining case for ounces discovered to have value; discoveries can potentially be incorporated directly into future mine planning. Yono is also likely to become important to pit design and waste-stripping requirements, creating a degree of underlying value to the soon to be neighboring open-pit operations. This becomes particularly relevant given GMIN's new high-grade shoot, located only ~150m from Yono, and the potential expansion of the consolidated super-pit toward depths of ~600m. In addition, as these zones will need to be understood before final pit designs are established, Yono provides strategic optionality to both preserve additional ounces and influence the optimal engineering and development of the surrounding resources.



Yono Location lies directly within the large-scale mining permit of G Mining Ventures and within ~170 meters of over 8 million ounces of gold resources

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Cautionary Statement Regarding Forward-Looking Information:
Such forward-looking information and statements are based upon a number of estimates and assumptions that, while considered reasonable by the Company as of the date of such information and statements are inherently subject to significant business, economic and competitive uncertainties and contingencies.

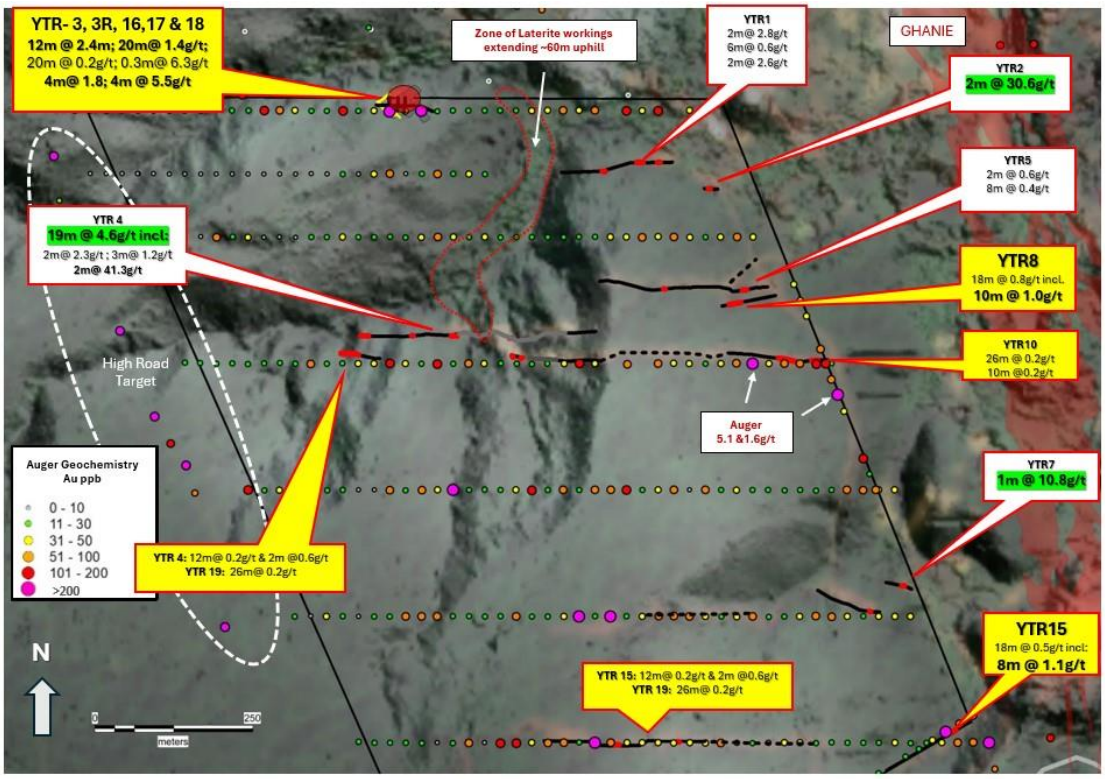
Exploration Success Continues to De-Risk Yono

Tajiri's systematic exploration program has rapidly advanced the Yono Gold Project from a conceptual target to a drill-ready discovery opportunity. Initial auger sampling confirmed widespread gold mineralization across the property, while successive trenching programs have demonstrated that the anomalies represent significant in-situ gold mineralization hosted within multiple structural corridors.

Recent trenching has returned both high-grade and broad mineralized intervals, including:

- 2 m @ 41.3 g/t Au
- YTR2 2 m @ 30.2 g/t Au
- YTR4 19 m @ 4.6 g/t Au
- YTR16 12 m @ 2.4 g/t Au
- YTR14R 20 m @ 1.4 g/t Au
- YTR16Ex 32 m @ 1.1 g/t Au (extension of Trench 16)

These results have outlined at least three mineralized structural-stratigraphic corridors with approximately 3 kilometers of strike potential, all within the same geological setting that hosts the adjacent multi-million-ounce Oko gold deposits.



Why Invest in Tajiri?

- District-Scale Location: Yono is surrounded by one of Guyana's premier emerging gold camps, immediately adjacent to approximately 8.9 million ounces of indicated and inferred gold resources, providing exceptional geological validation.
- Rapid Project De-Risking: Every phase of exploration has successfully advanced the project—from widespread auger anomalies to high-grade trench discoveries—demonstrating a clear progression toward drilling and ounce discovery.
- Multiple Discovery Opportunities: Three mineralized corridors with kilometers of strike remain largely untested at depth, offering substantial blue-sky exploration potential.
- Fully Funded for Growth: Following recent financing and the exercise of strategic investor warrants, Tajiri is well-capitalized to execute its exploration strategy with plans to begin first pass drilling at Yono in Q4 2026.
- Most Juniors have a huge hurdle to jump - find standalone ounces, while being next to a mine development makes any ounces discovered of value without having to jump the stand-alone hurdle.
- No Brainer Exit Strategy: Yono is attractive for mine planning and full development of neighboring resources. Ounces discovered by Tajiri = unvalued upside.

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