



TAJIRI RESOURCES
TSXV: TAJ

Corporate Presentation August, 2024 Part I

Yono Project: Within 170m of 7.9Moz Au of neighbouring I+I Resources

Reo Gold Project: Giant Poly Folded Gold System

Cautionary Statement Regarding Forward-Looking Information:

This presentation contains certain forward-looking information and statements which may not be based on fact, including without limitation, statements regarding the Company's expectations in respect of its business strategy, the timing of an initial mineral resource and mineral resource potential, the size and continuity of mineralization, information relating to adjacent properties, exploration drilling, permitting, access to capital, events or developments that the Company expects to take place in the future, the expected results of exploration activities; the ability to identify new mineral resources; ability to raise additional capital and complete future financings; the ability of the Company to comply with environmental, safety and other regulatory requirements; the ability of the Company to obtain all necessary approvals and permits in connection with the continued exploration of the mineral properties presented herein. All statements, other than statements of historical facts, are forward-looking information and statements. The words "believe", "expect", "anticipate", "contemplate", "target", "plan", "intends", "continue", "budget", "estimate", "may", "will", "potential" and similar expressions identify forward-looking information and statements.

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Qualified Person and Reliance on Third Party Information

Mr. D. O'Sullivan, Member AusIMM Director and Executive Chairman for Tajiri is a Qualified Person as defined by National Instrument 43-101 and has reviewed and approved of the scientific and technical disclosure in this presentation.

This presentation includes information relating to properties adjacent to the Company's properties that are not owned or controlled by the Company and in the preparation of this presentation, the Company has used a variety of information prepared by third parties such as corporate news releases and geological reports, geological maps and mineral claim maps, sourced from government agencies. While Tajiri has no reason to doubt the reliability of this information it has not independently verify the reliability of such information and cannot guarantee the accuracy or completeness of that information. Furthermore, there is no guarantee that the Company will achieve similar results or information on its own property and investors should use caution in placing reliance on such information.

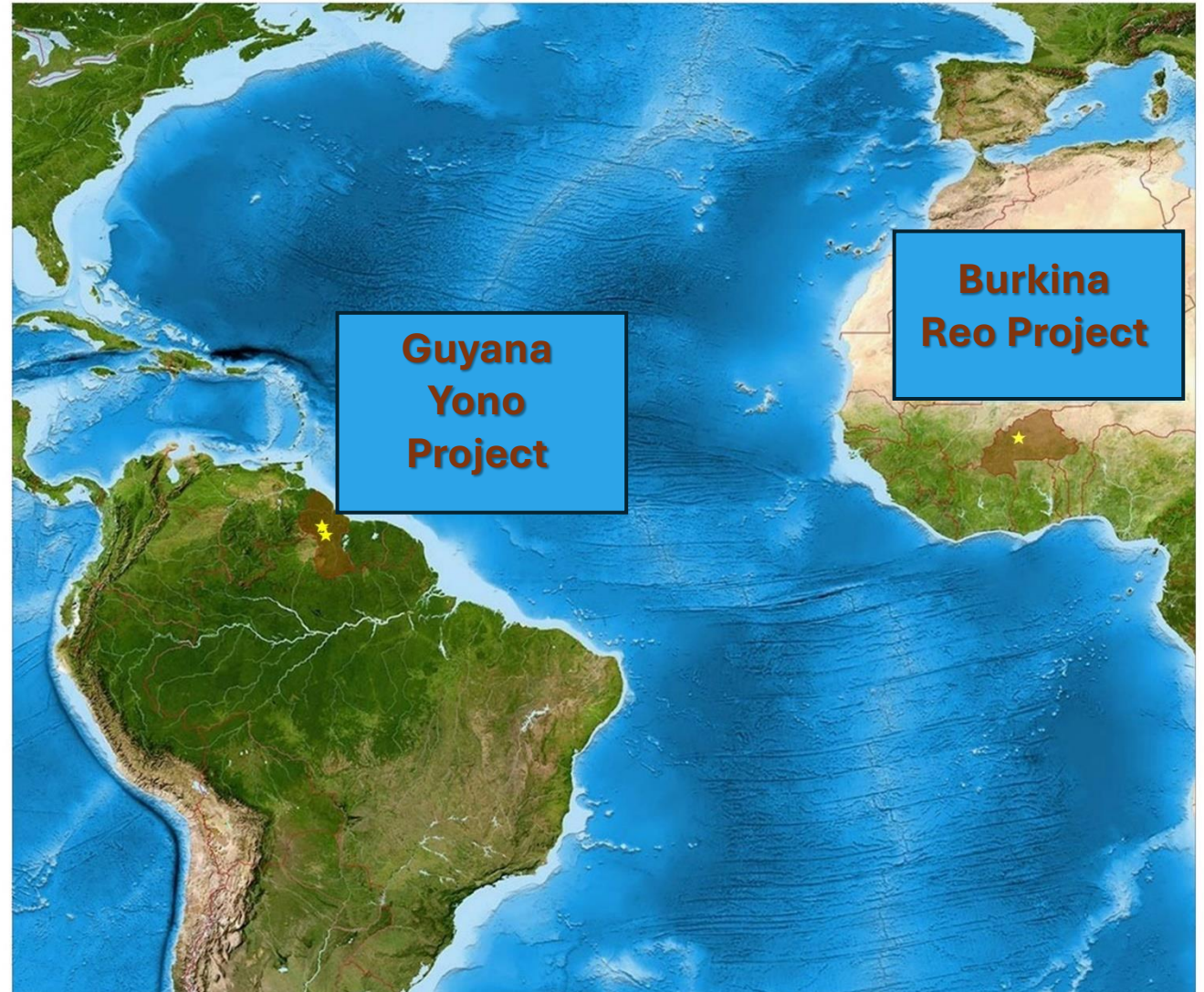
Note on Statement of Resources

None of the stated resources occur within either the Yono or Reo Propertie and there is no guarantee that any resources or potentially mineable mineralisation will continue into or occur inside the boundaries of the Yono or Rep Properties. All resources stated and figures derived from them are from publicly available NI 43-101 reports

All Maps for Yono reproduced from published 43-101 reports or other public company releases, but verified in NI 43-101 reports (G2 Goldfields Limited and Reunion). Maps are georeferenced to WGS84 (EPSG 32621) Zone 21N. However, G2 uses WGS84 while Reunion uses PSAD 56 - Peruvian Co-ordinate systems (EPSG 24821) leading to variations in co-ordinates shown on the respective Company's maps.

Gold Explorer: Diversified in Burkina & Guyana

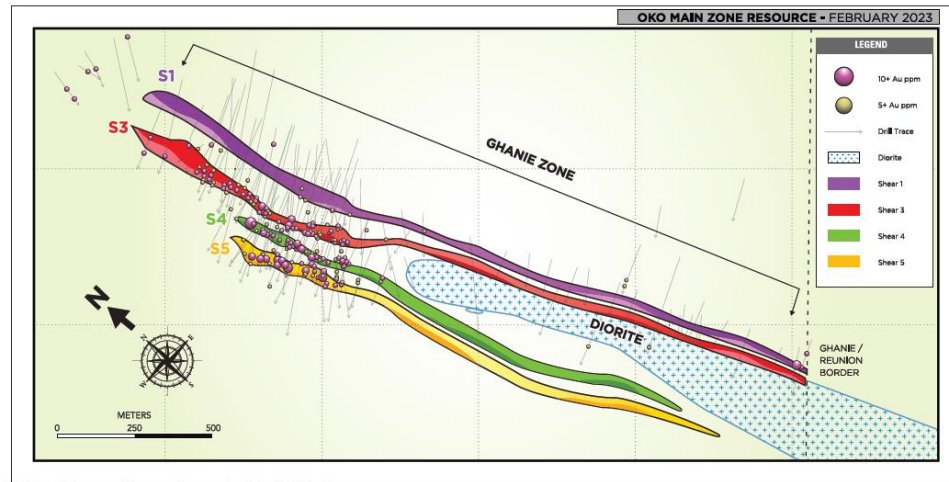
- **Very Desirable Address in Guyana and Longer-Term Potential Large Mining Camp in Burkina.**
- **Reo Project, Burkina Faso:** ~1,000 km² At the junction of the prolific Houde, Bromo & Goren Greenstone belts.
 - K4-5 prospects has potential to host a large- giant fold-controlled gold system.
 - Sub targets ready for further drilling
- **Yono Project, Guyana:** Within 170m of 7.9 Moz of resources (I+I) slated to commence production 2028
 - Short time frame (1-4 years) sale to developer of neighbouring resources
 - In blast radius of open pits
 - Potential to prevent neighbouring open pits being mined to full depth.
 - Important for mine infrastructure – espc. surface water control
 - And as an added bonus has good exploration potential.



Yono – Just 90m from a planned open pit containing 4.8 Moz Au.

Yono in Relation to Resources of G2 and G Mining

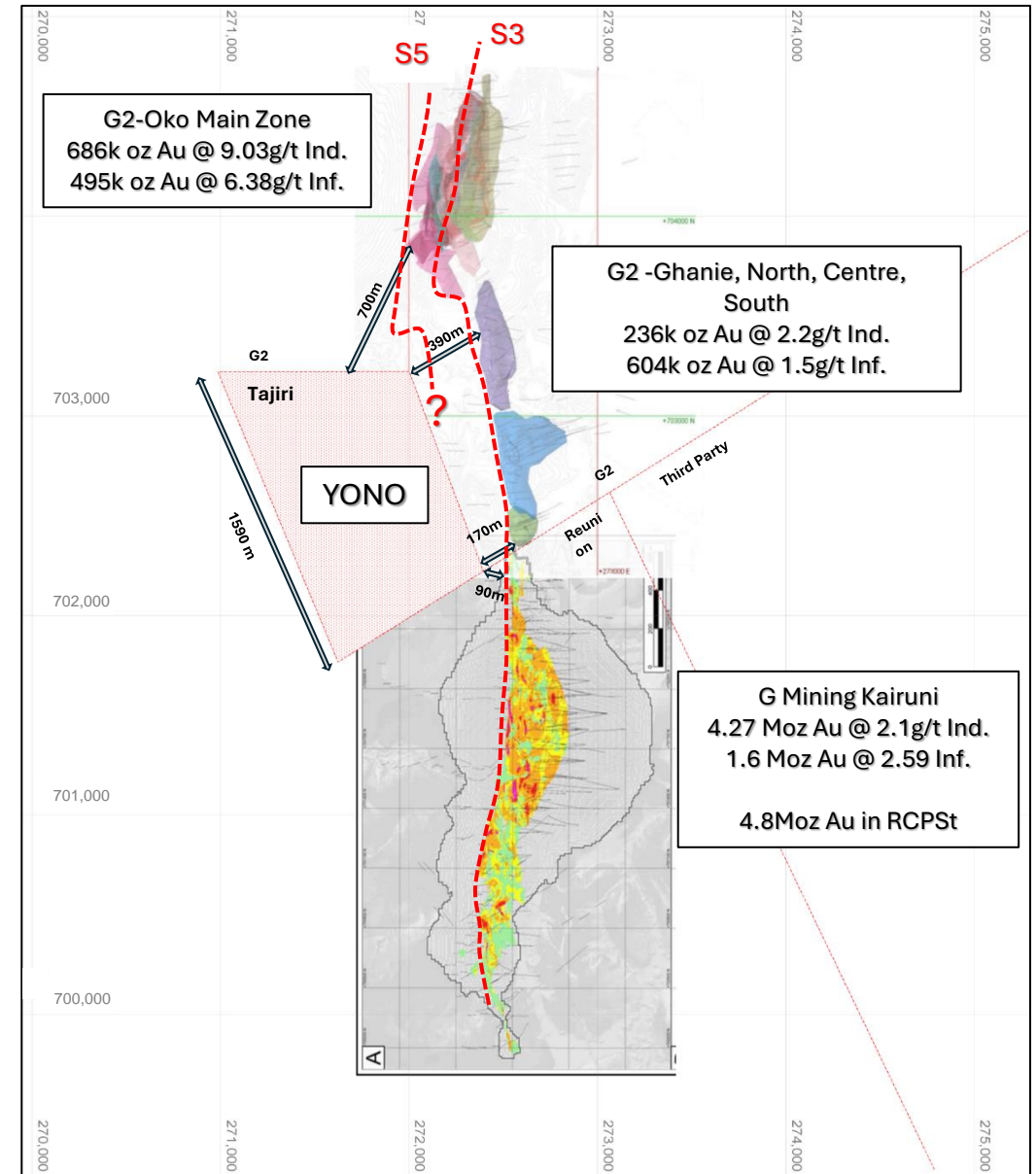
- Showing surface trace and down dip extent of resources of the Oko (G2) and Oko West Projects (G Mining).
- Ghanie resource constraining pit shells “RCPS” presently down to vertical depths of 268m & 307m on existing resources @ USD 1,900 /ounce and 45° pit slopes.
- Ghanie currently being drilled to 500m vertical depth all along strike
- G Mining RCPS @ USD1,950/ ounce and 30° - 55 ° pit slopes to **690m** vertical depth.



NB At OMZ Gold is hosted in 5 mineralised shear zones (S1-S5) arrayed across a width of ~ 320m. As shown above G2 interprets Ghanie to be the extension of S1 & S3. The footwall to mineralization at Ghanie is a diorite that lenses out before reaching OMZ. The same diorite, along strike, forms the footwall to mineralization at Kairui.

At OMZ, S3 hosts 37% of the resources; S4 18% & S5 42%. S5 does not daylight and starts ~ 100m below surface but has the highest grades of all the shears at 15.78g/t for Indicated and 12.28g/t for Inferred compared to S3 which has grades of 8.64g/t and 5.17g/t.

Therefore, if Gold mineralisation extends along the strike of either S4 or S5 it will be located to the west of Ghanie, either between Ghanie and Yono or potentially partially within Yono. See slide 10





Yono – Grade on projection of SZ 5 – Grab samples: 800g/t, 126g/t & 22.7g/t Au.

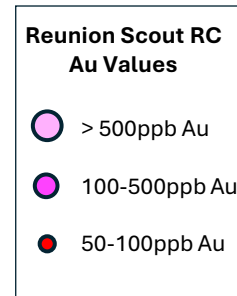
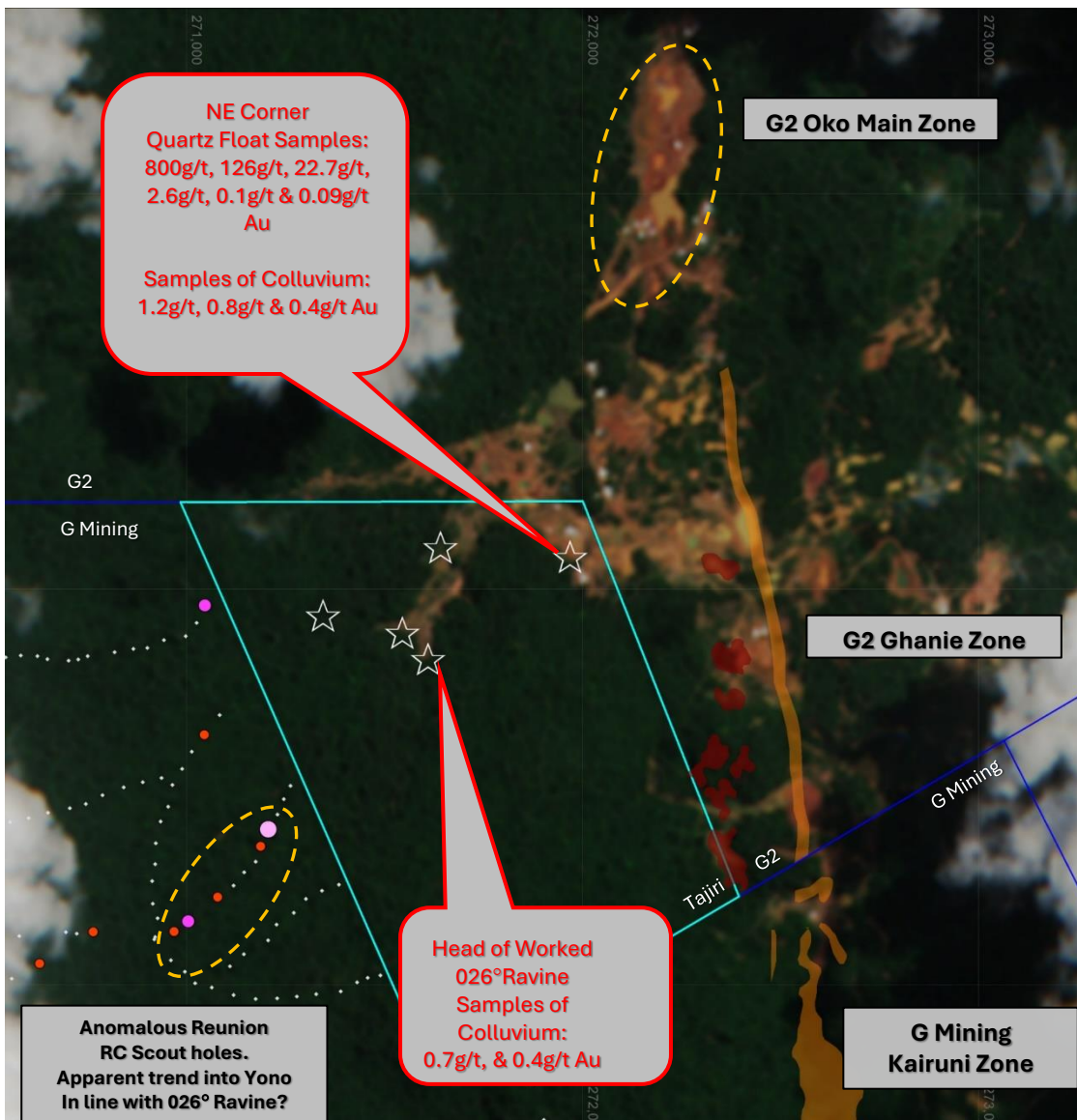
GRAB SAMPLES up to 800g/t Au from reconnaissance sampling together with extensive artisanal workings within and emanating from Yono INDICATE EXCELLENT POTENTIAL

The high-grade grab samples from colluvial rubble/quartz float within an artisanal pit are indicative of a potential extension of OMZ SZ5.

Sampled locations- white stars

Artisanal workings show brown and tan against the deep green of the ubiquitous rainforest of the area. NB alignment of strike of worked 026° trending ravine and anomalous scout RC drill values of Reunion / G Mining.

The largest nugget, reported to be 48 ounces (unconfirmed) recovered from the property, was from the head of the 026° ravine where colluvium returned 0.7g/t & 0.4g/t Au.



Source Reunion Scout RC values: Figure 3 Reunion Press Release 19th October 2023 and Figure 10.5 G Mining Services: NI43-101 Technical Reportprepared for Reunion Gold Corporation..... 11th April 2024
Satellite Image Sentinel2- highlighted optimized natural colour 30th July 2016



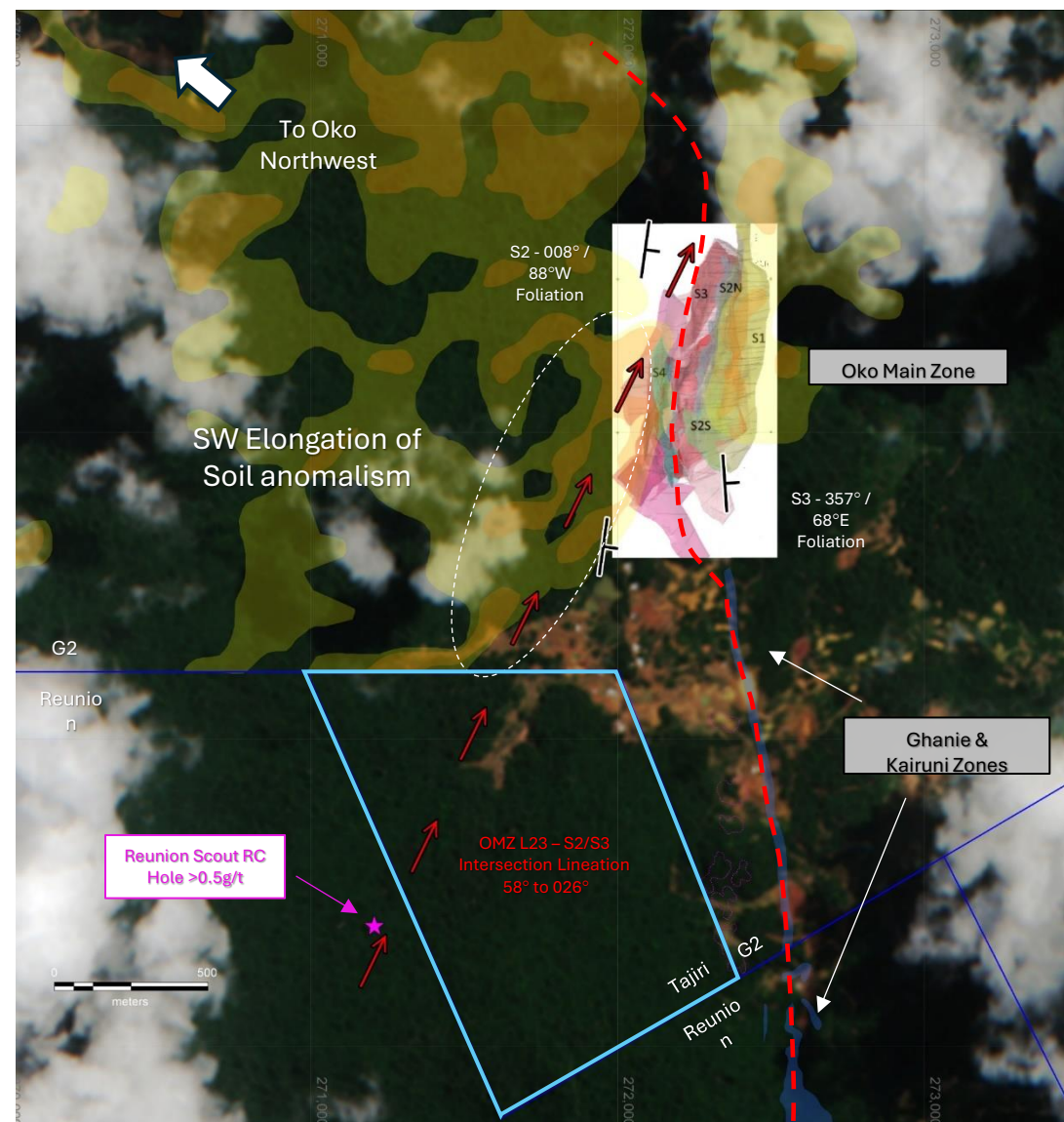
Yono – Soil Geochem Trends from OMZ into Yono

G2's soil sampling to the West of OMZ indicates a Second NW-SW trend from OMZ to Yono that is unexplored

Soil Au values Contoured from G2's reported values

- **Green 25-100ppb Au**
- **Orange 100-500ppb Au**

Directly south of OMZ, soil sampling has not been conducted due to disturbance of the ground by artisanal miners, nor has there been any significant drilling or trenching undertaken between OMZ and Yono.





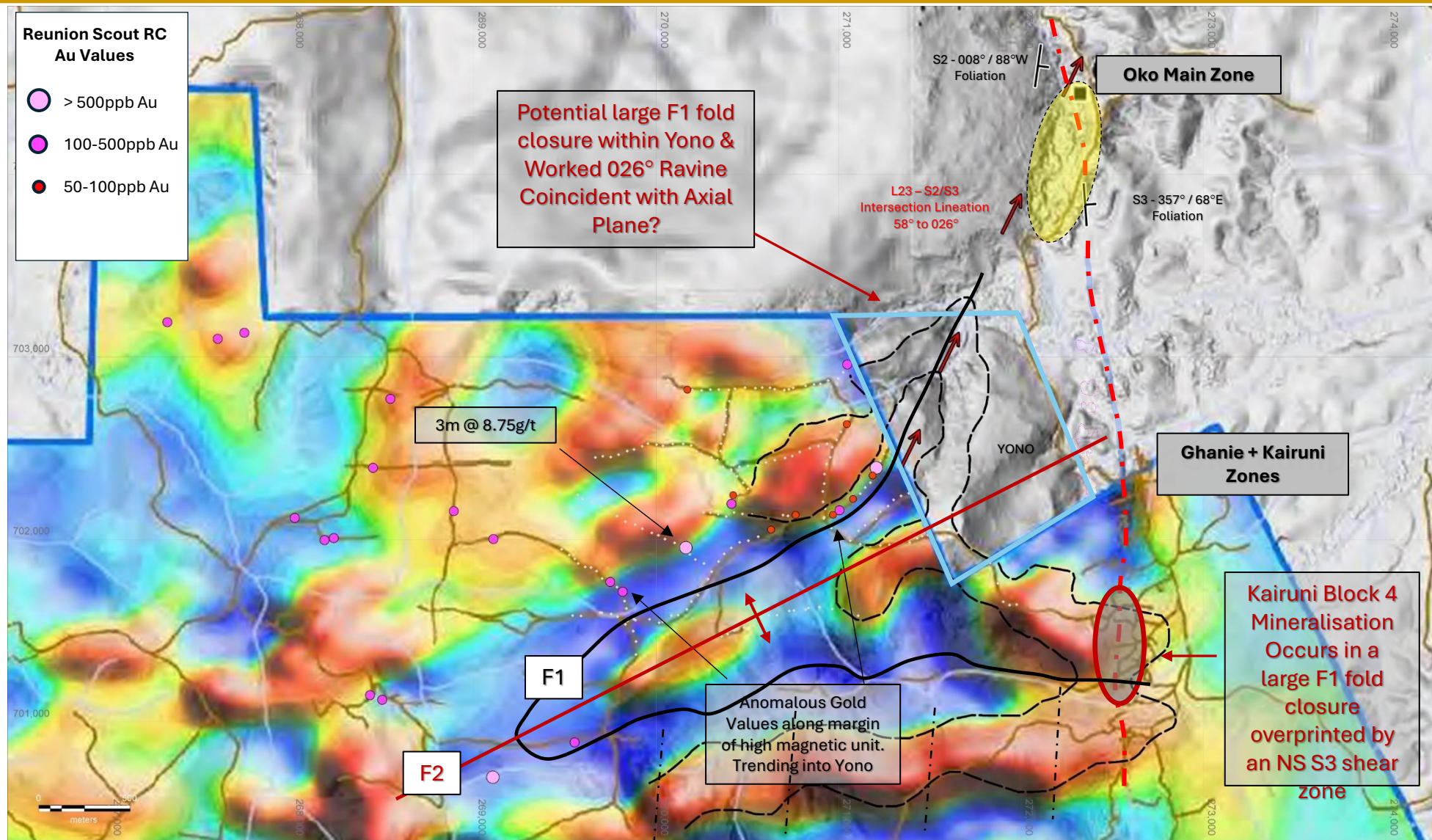
Yono – Magnetics & Topo Indicate Potential Fold Closure Target

Anomalous gold values from Reunion's RC geochemical drilling follow a magnetic contact and Trend into Yono confirming 2nd trend.

Higher magnetic units along with high ground tend to correspond to areas underlain by mafic volcanics while lower ground and magnetic lows correspond to sediments and or andesite flows and volcaniclastics.

Contacts between units are important controls to mineralization within the Oko district with fine-grained sediments against any of gneissoid/mafic volcanics/ Andesite/ coarser grained sediments-being the best locus for mineralization, especially if they are graphitic.

Magnetics are 1st vertical derivative of reduced to pole data



Background RTP 1VD magnetics from: Figure 9.1 G Mining Services: NI43-101 Technical Reportprepared for Reunion Gold Corporation.... 11th April 2024

Reunion Scout Drill Values from Figure 10.5 G Mining Services: NI43-101 Technical Reportprepared for Reunion Gold Corporation.... 11th April 2024 and; Figure 4 Reunion Press Release 17th April 2023



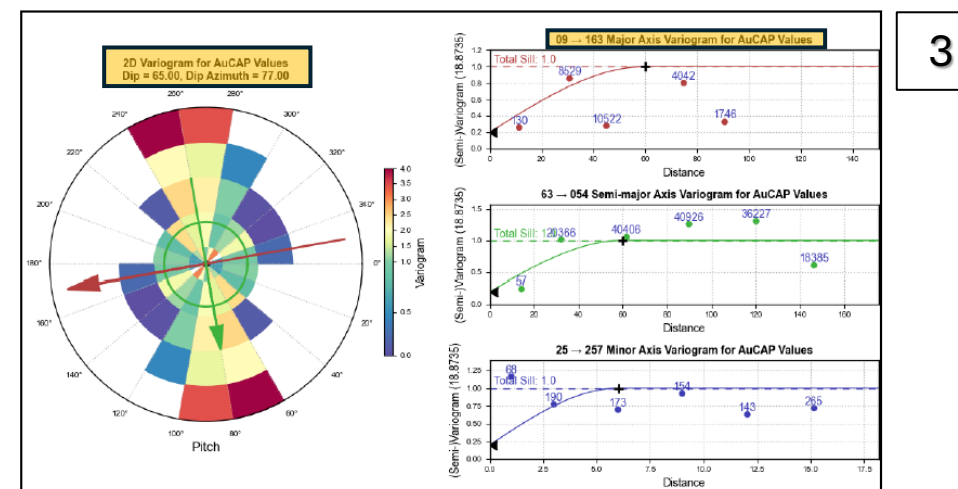
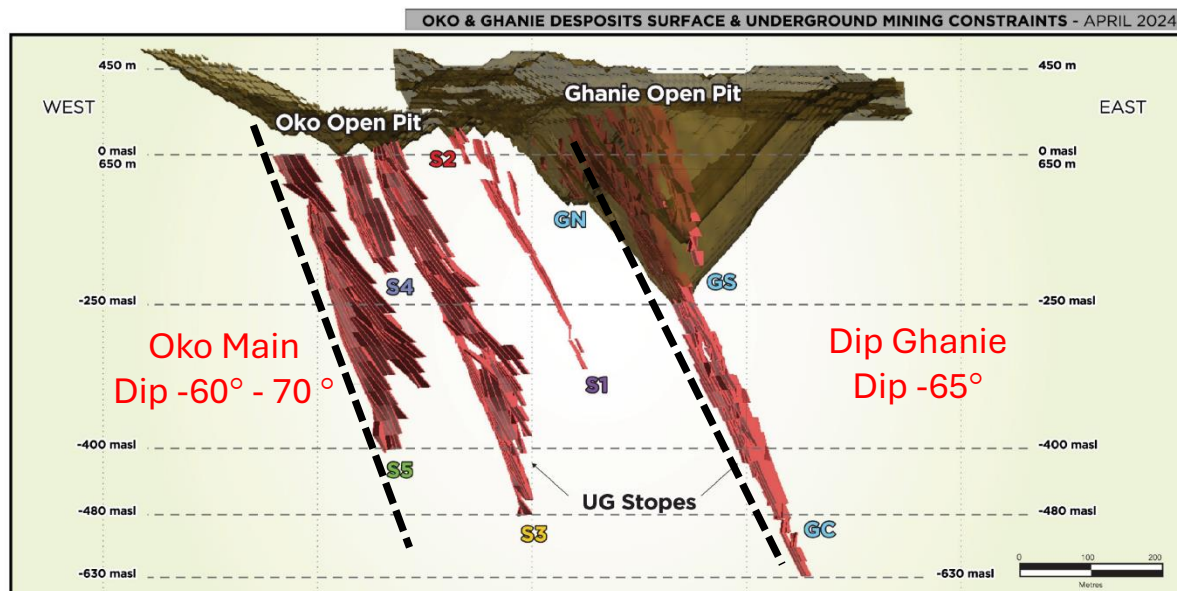
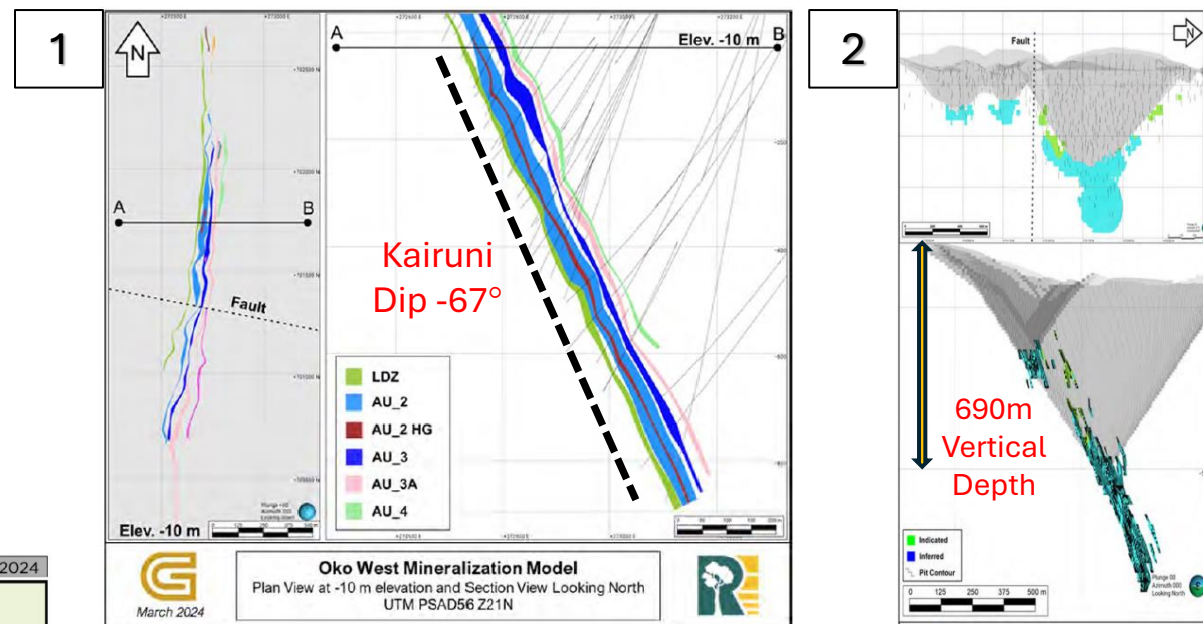
Tajiri – Dips & Pits Around the Place

Showing Reported Information regarding Dips of Deposits in the Yono-Oko area

G2 May 2024 43-101 states:

“The general deposit bearings and dips are 0° strike direction and -70° dip. In the OMZ the strike variation ranges from approximately 0° to 340° and with appreciable plunge towards the north.”

- 1) Dip of Kairuni ~ 67° to east
- 2) RCPS depth Kairuni ~ 690m measured from hills on western side to pit floor
- 3) Variography at Ghanie south modelled with a -65° dip to east. Note shallow -9° plunge to the south as indicated by the major variogram axis.
- 4) Dip of Oko Main ~ 60° - 70° to east, & Ghanie ~ -65° to east.





Yono – Potential For Deeper Resource Capture

Showing surface envelopes of potential open pits of 100-700m depth with 45° total wall slopes around simple down dip extensions of Ghanie’s surface trace.

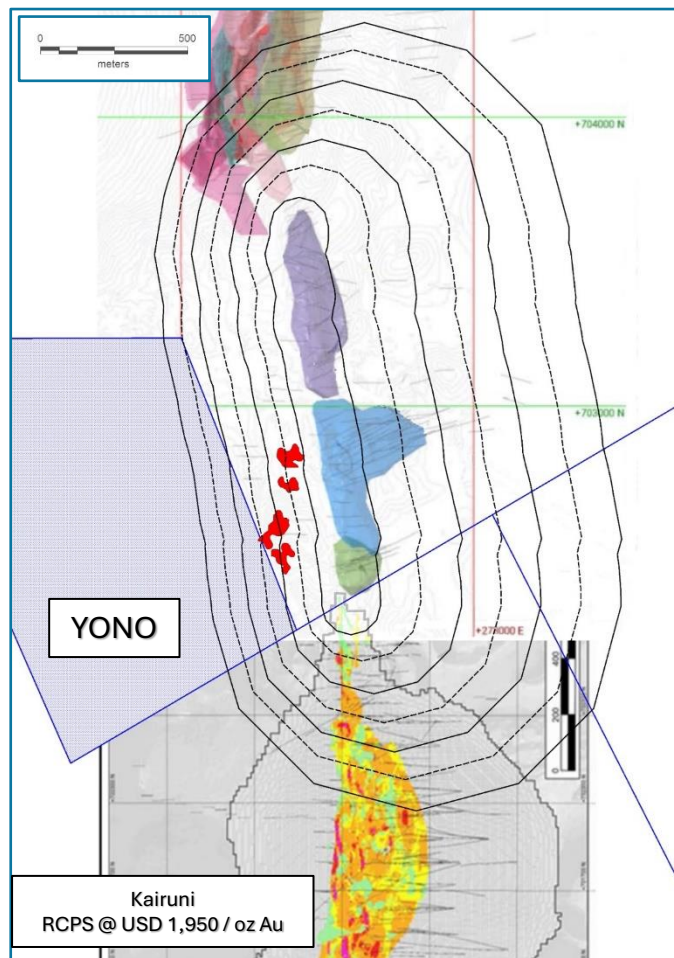
Envelopes shown in increments for each 100m of depth.

- Ghanie is currently being drilled all along strike to 500m vertical depth- good potential for Ghanie to be a deep pit.
- At 800m along strike from Ghanie, the Kairuni pit is slated to reach a depth of 690m.
- It is a given that if the properties are consolidated the Ghanie and Kairuni open pits will coalesce at the SE corner of Yono.

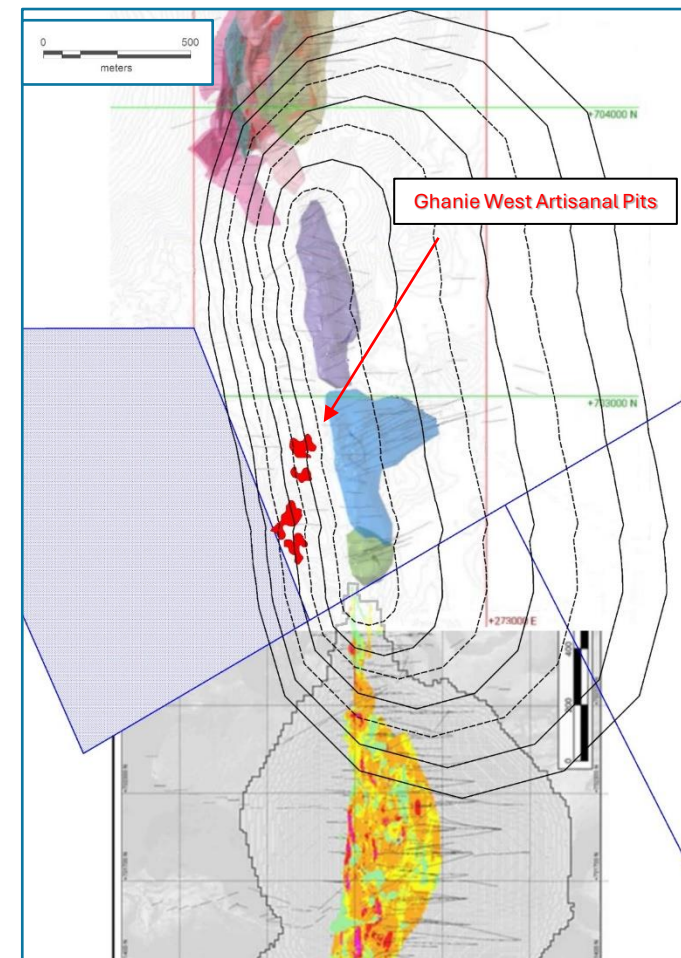
Two scenario’s shown: Ghanie dipping at -70° and -60°

- If Ghanie dips at -70° open pit would potentially encroach on Yono when it reaches ~ 300m depth – current model for Ghanie South has a pit depth of 268m
- If Ghanie dips at -60° an open pit would potentially encroach on Yono when it reaches ~ 400m depth

NB The Ghanie West artisanal pits between Ghanie and Yono are potentially situated on the extension of either OMZ S4 or S5 zones.



-70° dip Ghanie Zone



-60° dip Ghanie Zone

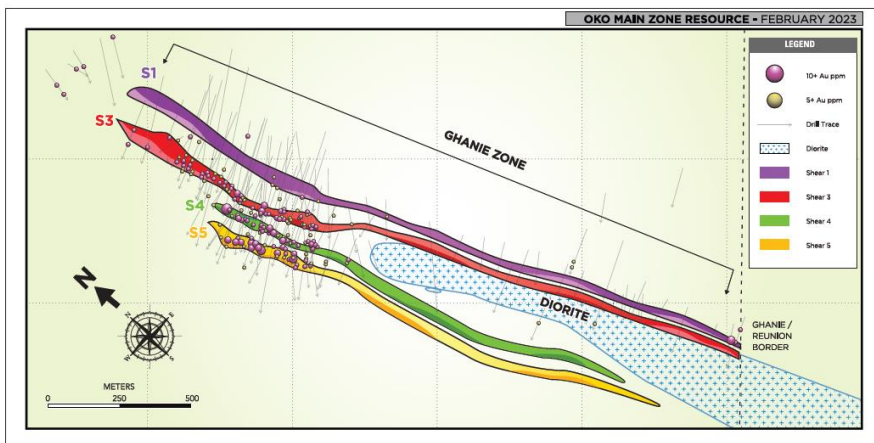


Yono – Additional Potential Ounce Capture – Ghanie West

The Ghanie West Zone, is an underexplored 900m long zone of artisanal workings, lying between the Ghanie Zone and Yono. Likely OMZ S4 or S5 extensions.

Substantive bedrock (quartz veins in sediments) and colluvial mining of the Ghanie West Zone began in early 2023, after G2's trenches uncovered a zone with good plannable gold.

- Results of the trenches were not made public by G2 and only one drill hole has been reported.
- Ghanie West, would fall within the western portion of an open pit on Ghanie. It will therefore need to be drilled before an open pit can be properly planned for Ghanie.
- If any resources are delineated at Ghanie West then an open pit to exploit them would quickly encroach on to Yono.
- The workings indicate the Ghanie West mineralisation potentially extends into Yono, providing Tajiri an immediate exploration target, and ideal site for a small scale mining plant.

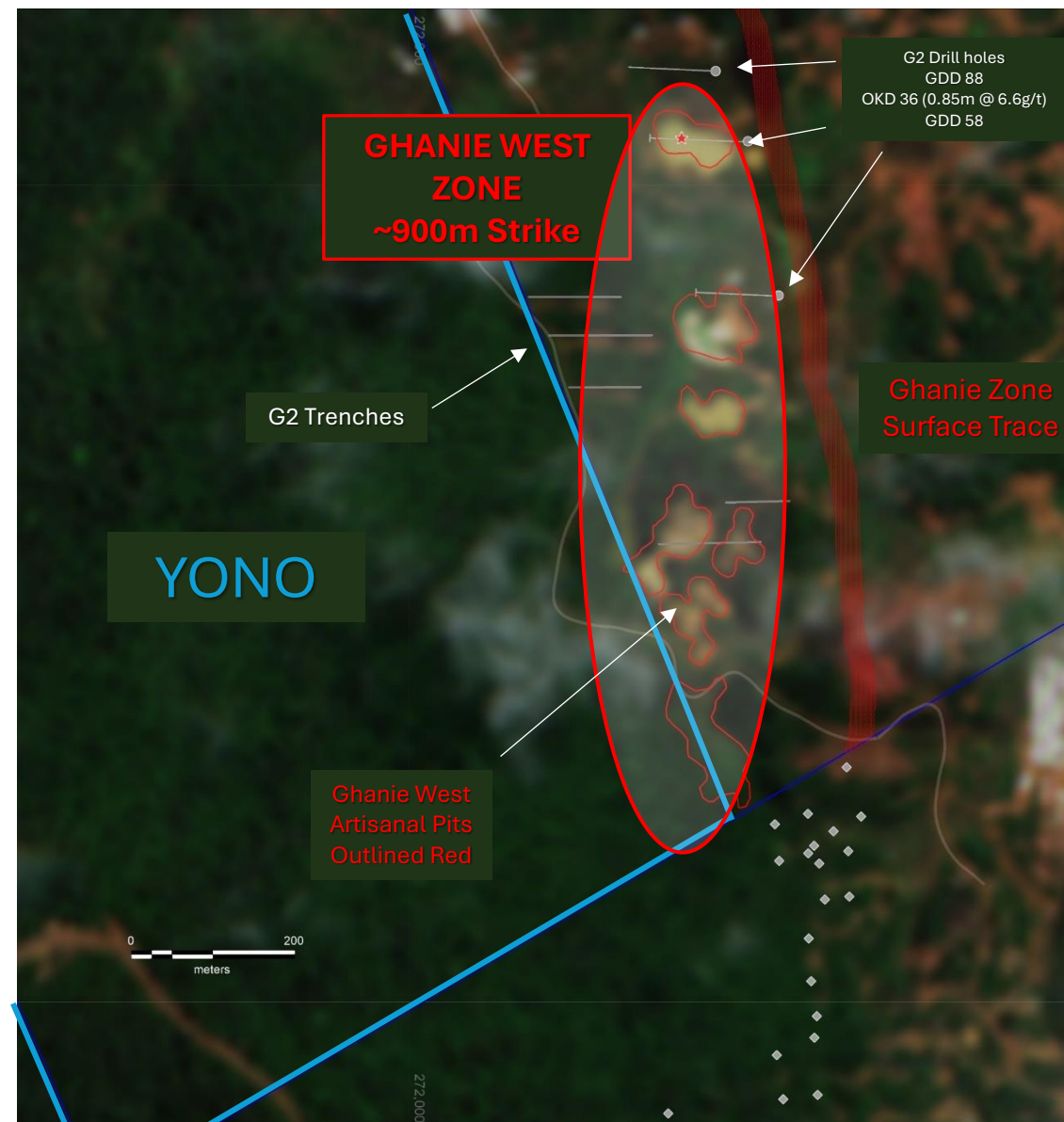


Given Ghanie West is situated above the predicted extensions of OMZ zones S4 & S5

Given that S4 & S5 collectively host 60% of the resources at OMZ and at the highest grades

And given that the system is of long strike length extending ~4km OMZ through Ghanie and on into Kairuni

The potential for Ghanie West to host gold resources appears favourable.



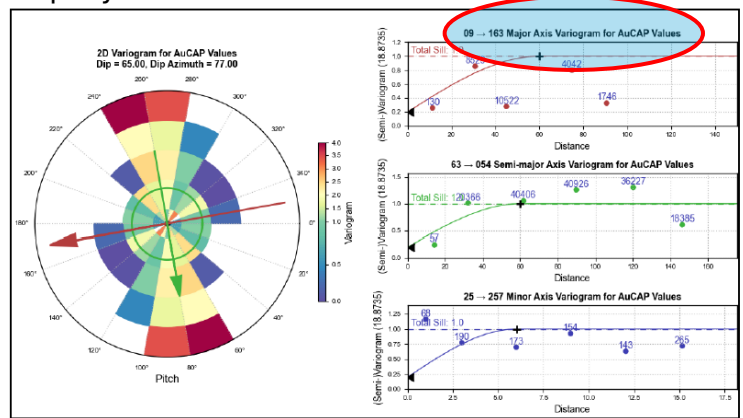
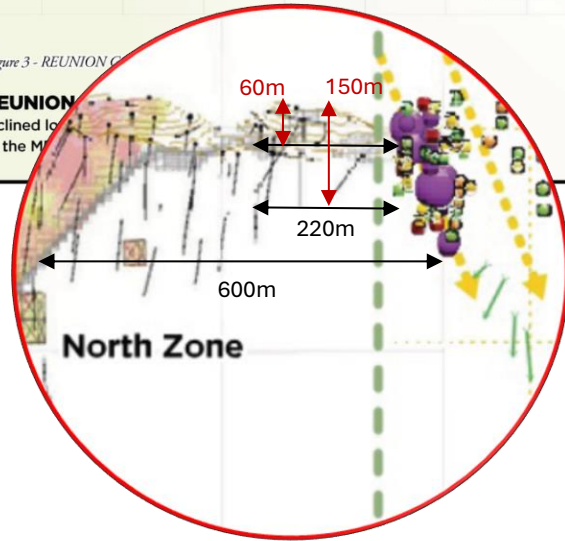
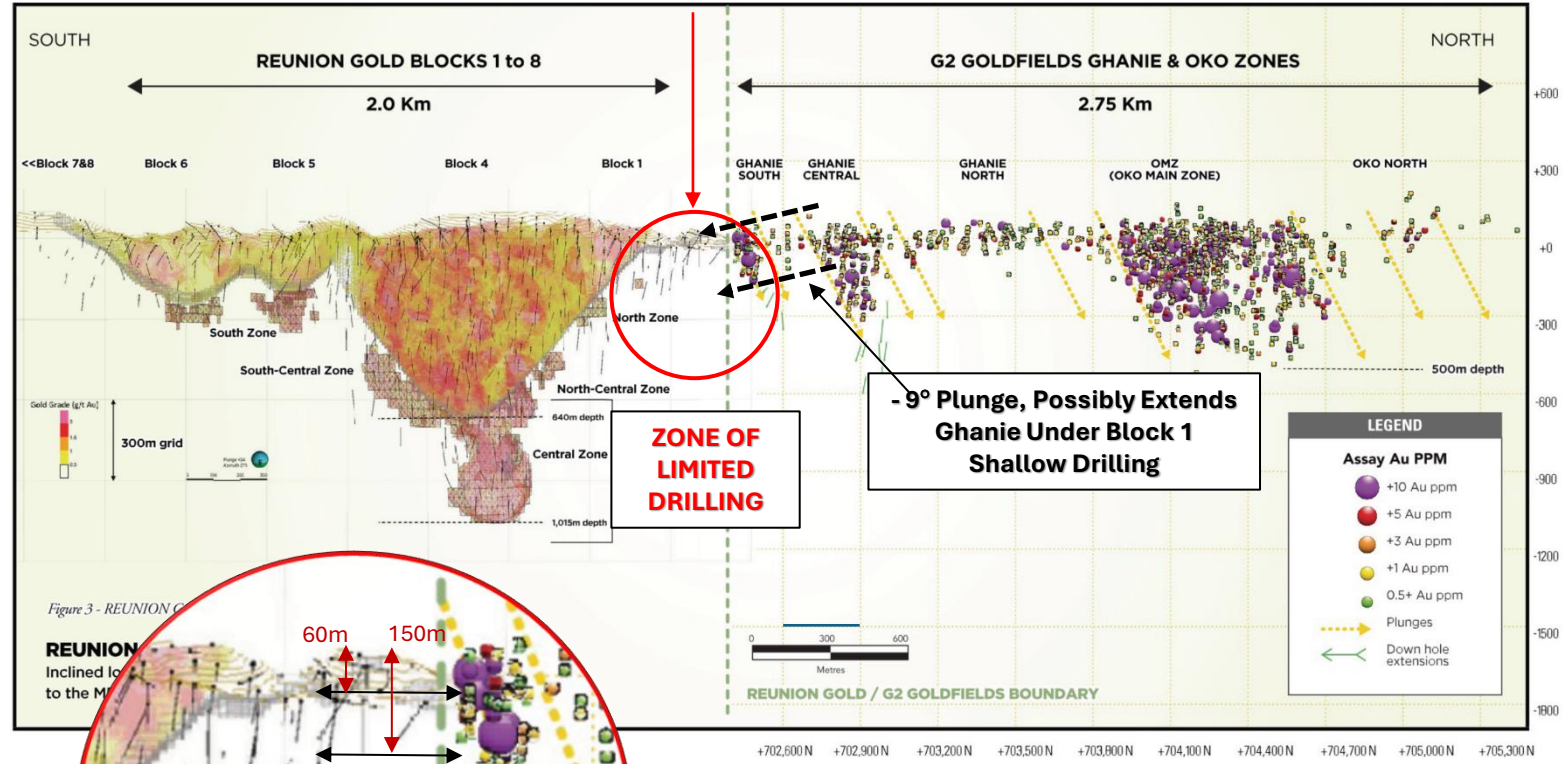
Yono – Further Potential Ounce Capture Under Block

1

Unexplored, potential shallow extensions to Ghanie south are possible under Block 1

- Presently Kairuni Block 1 lightly drilled
- The zone of limited drilling extends for ~600m south of Ghanie South and especially within ~220m of Ghanie only 4 drill holes test below 60m and none below 150m.
- Based on variography there is a gently south plunge component to Ghanie South Mineralisation, suggesting that there is potential in the Block 1 area that is poorly tested.
- At Block 1 G Mining’s RCPS edge is only 90m from the boundary of Yono and the pit in this area is only ~60m deep.
- Thus, if resources are delineated here a pit would rapidly encroach on Yono.

Here Yono is 90m from edge of Block 1’s shallow pit



If an ounce is discovered on somebody's land, but they need the land next door to dig it up, is it still their ounce?





Yono – Maybe someone will want it to stop their pit flooding

Yono controls the best location for construction of a dam to prevent / aid diversion of a major stream from flowing into an open pit at Ghanie

Stream has a Catchment of ~4km²

Annual Rainfall ~ 2,500mm per year – Peaks in June & December at ~300-400mm per month.

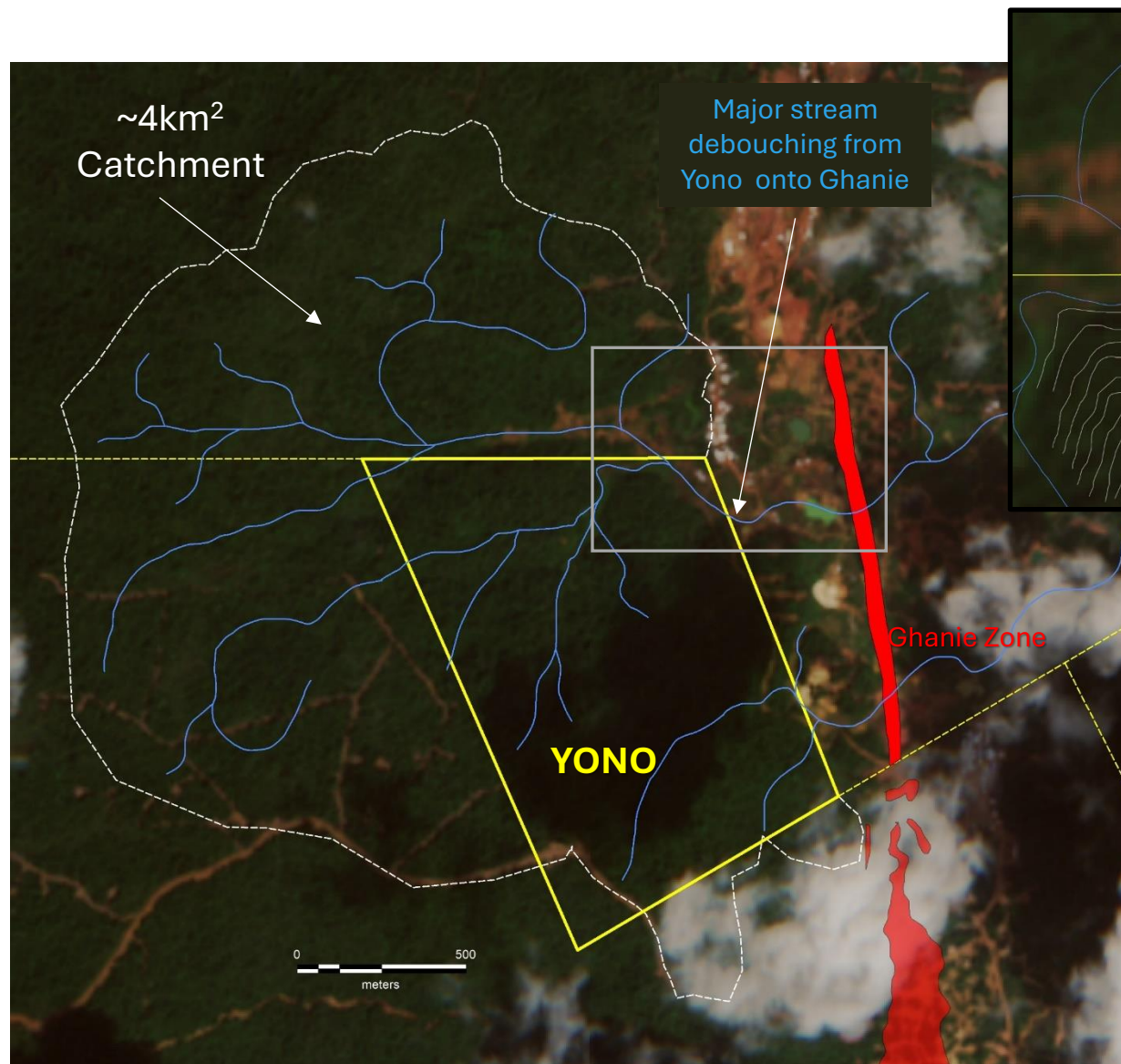
Annual Flow ~ 10 megaliters

Valley also potential site for:

- Plant treatment water dam
- Tailings Dam
- Waste Dump

The Dam site is on and would flood portions of the Yono property which could not be done without the owner's permission.

Just another reason why it's a question of when not if Yono will be acquired.



Enlargement of inset showing 2.5m topographic contours, and obvious location for a potentially necessary dam for surface water control.



Yono – Putting it All together

Oblique Aerial View of the Yono Property highlighting artisanal workings

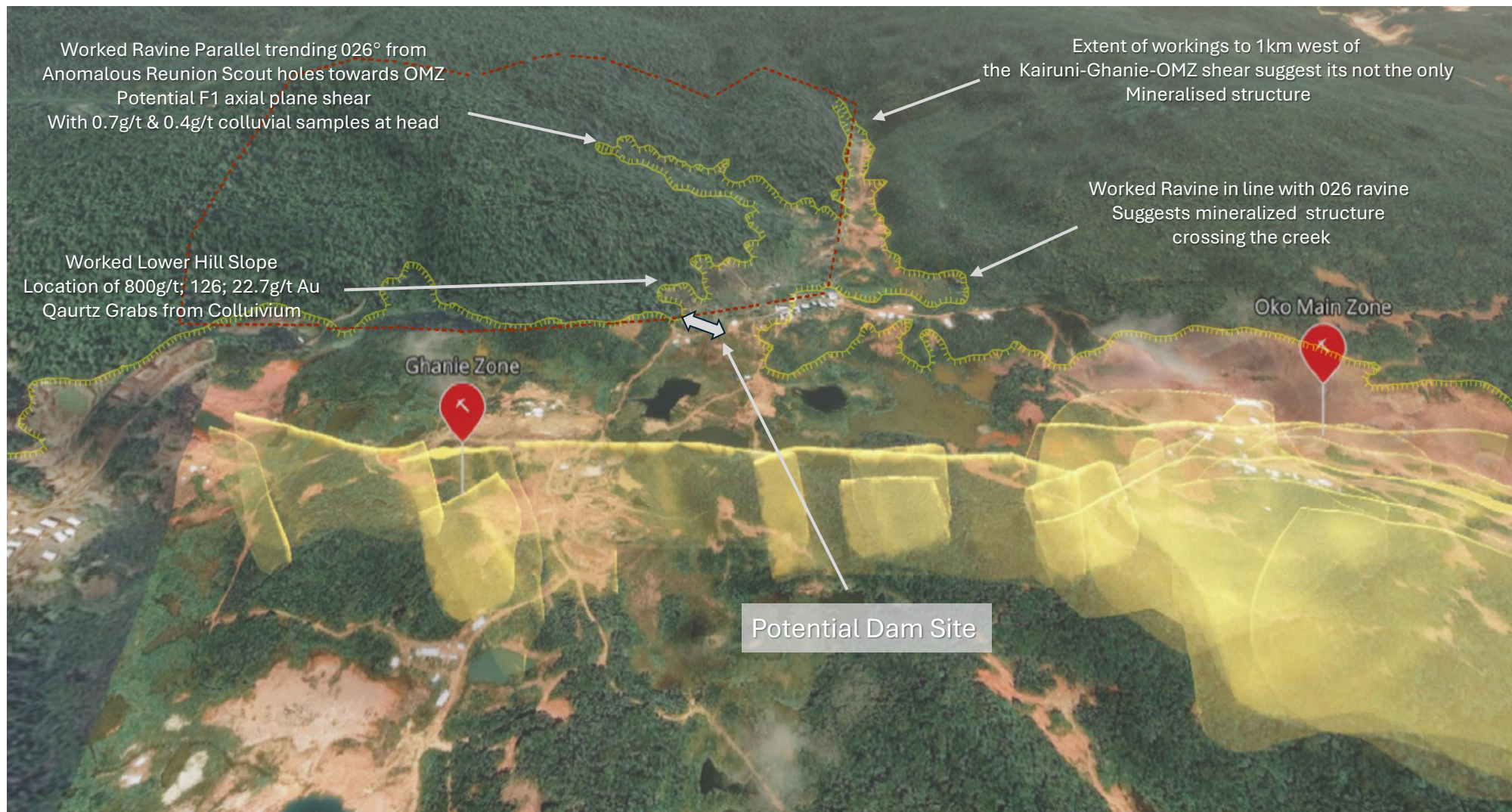
Yono Property boundary approximately outlined by red dashed line.

G2 resource wire frames yellow solids;

Margins of artisanal workings delineated in yellow.

Of particular note are the workings sourcing from within Yono, including colluvium worked uphill into Yono- indicating a gold source within Yono.

*Oblique aerial view from G2's Corporate Presentation May 2024
<https://g2goldfields.com/wp-content/uploads/2024/05/G2-Goldfields-Website-May-2024.pdf>*



Yono – First Phase Exploration Plan

- Complete 43-101
 - USD30,000
- Establish Camp
 - USD50,000
- 50m spaced ground magnetic + VLF survey - VLF survey to detect graphitic sediments which are major host rock for mineralization at OMZ and Oko Northwest.
 - USD100,000
- Traverse mapping in conjunction with ground mag and VLF survey
 - Costed in (1)
- 4,000m-5,000m of trenching
 - 2-3 trenches across the width of the property ~ 2,000-3,000m for mapping.
 - 2,000m - 3,000m in multiple trenches to test:
 - 026° ravine and potential extensions of anomalous reunion Geochem drilling
 - Potential extensions of Ghanie West in the south-east corner of Yono
 - Locate source of high-grade grab samples and potential extension of S5
 - Fold nose target
 - USD 550,000
- XRF analysis of trench samples for lithological discrimination.
 - USD 100,000 (includes purchase of XRF)
- Reserve for 2,000m of diamond drilling as first pass test of trench results (Current G2 & Gmin per metre diamond costs are: (USD250-USD300 all per metre).
 - USD 600,000
- **Total First Pass Budget: USD1,430,000**

- **Tajiri to acquire a 65% interest in Yono by issuing the Vendor 40 million Shares valuing transaction at CAD 2.2M / USD 1.63M. Deal recognizes considerable embedded value of the property from its location irrespective of any exploration spend by Tajiri.**
- Post transaction the issued Vendor shares will represent 23.03% of the grossed-up capital of Tajiri.
- Tajiri has no expenditure commitment but must keep the property in good standing
- Vendor's 35% interest is free carried through exploration until completion of a positive bankable feasibility study there after Vendor must contribute to funding or risk dilution
- If Vendor elects not to contribute funding to mine development then, at their election, they may dilute to either a 10% Net Profit Interest or 2.5% Net Smelter Royalty
- Any sale of any interest must be made with the consent of both Parties - thereby keeping any future sale of all interest in Yono as a block.
- If both parties consent to a sale of an interest then both Tajiri and the Vendor have first rights of refusal on the sale.
- The Transaction is with a Guyana Company in which Directors of Tajiri Messrs. Dominic O'Sullivan and Robert Power hold an indirect interest of ~ 65%
- The transaction is therefore deemed non-arms length and will require share holder approval.
- Further details available in the Company's press release dated July 19, 2024.
- **As a comparison G2 + Reunion, at time of Reunions takeover by G Mining, had a combined Market cap of CAD1.18 Billion, valuing 100% of Yono @ ~ 0.28% of the surrounding properties.**



TAJIRI RESOURCES

TSX-V: TAJ

Tajiri – One gets a lot of value for: USD \$5.4M



- | | | | |
|--------------------------------|------------------|---|-------------|
| • Symbol TSXV: | TAJ | • Warrants & Options: | 45,733,533 |
| • 52 Wk Price Range: | \$0.01 - \$0.085 | • \$0.30 August 2025 | 20,602,934 |
| • Shares On Issue: | 133,666,618 | • \$0.10 November 2024 | 14,680,599 |
| • Shares to be issued for Yono | 40,000,000 | • \$0.10 January 2025 | 1,000,000 |
| • Shares Post transaction | 173,666,618 | • \$0.15 July 2025 | 8,450,000 |
| | | • Shares Fully Diluted: | 179,400,151 |
| | | • Shares Fully Diluted + Post Transaction: | 219,400,151 |
| | | • Cash if All Warrants & Options Exercised: | \$9,316,440 |

Board and Management

Experienced Board with > 20 Million Ounces Discovered, Western Australia, West Africa & Guyana

Graham Keevil, President & Chief Executive Officer, Director

Business analyst and financier with 18 years' experience in the mineral industry.

Dominic O'Sullivan, Executive Chairman, Director

Professional geologist, 32 years mining and exploration experience Australia, West Africa, Jamaica and Guyana Shield. ~20 Moz in discovered gold. Plutonic, Azimuth Resources Ltd, Ghana Goldfields

M. Bilal Bhamji, Chief Financial Officer, Director

Professional Accountant, 13 years' public company experience.

Robert Power, Non Executive Director

Logistics & Field Operations Manager, 43 years mining experience. Guyana based since early 1970s. Azimuth, Caribbean Development Bank, Puruni Private Mining Syndicate

Roger Connors, Non Executive Director (Independent)

28 years mining and exploration experience in Guyana, Mexico, USA, Brazil and Colombia for private and publicly traded companies. Currently CEO and President of Southern Sky- private company with gold assets in Newfoundland, Columbia & Guyana.