

Figure 1 – Location of Morley Prospect within the Reo Project and geology.

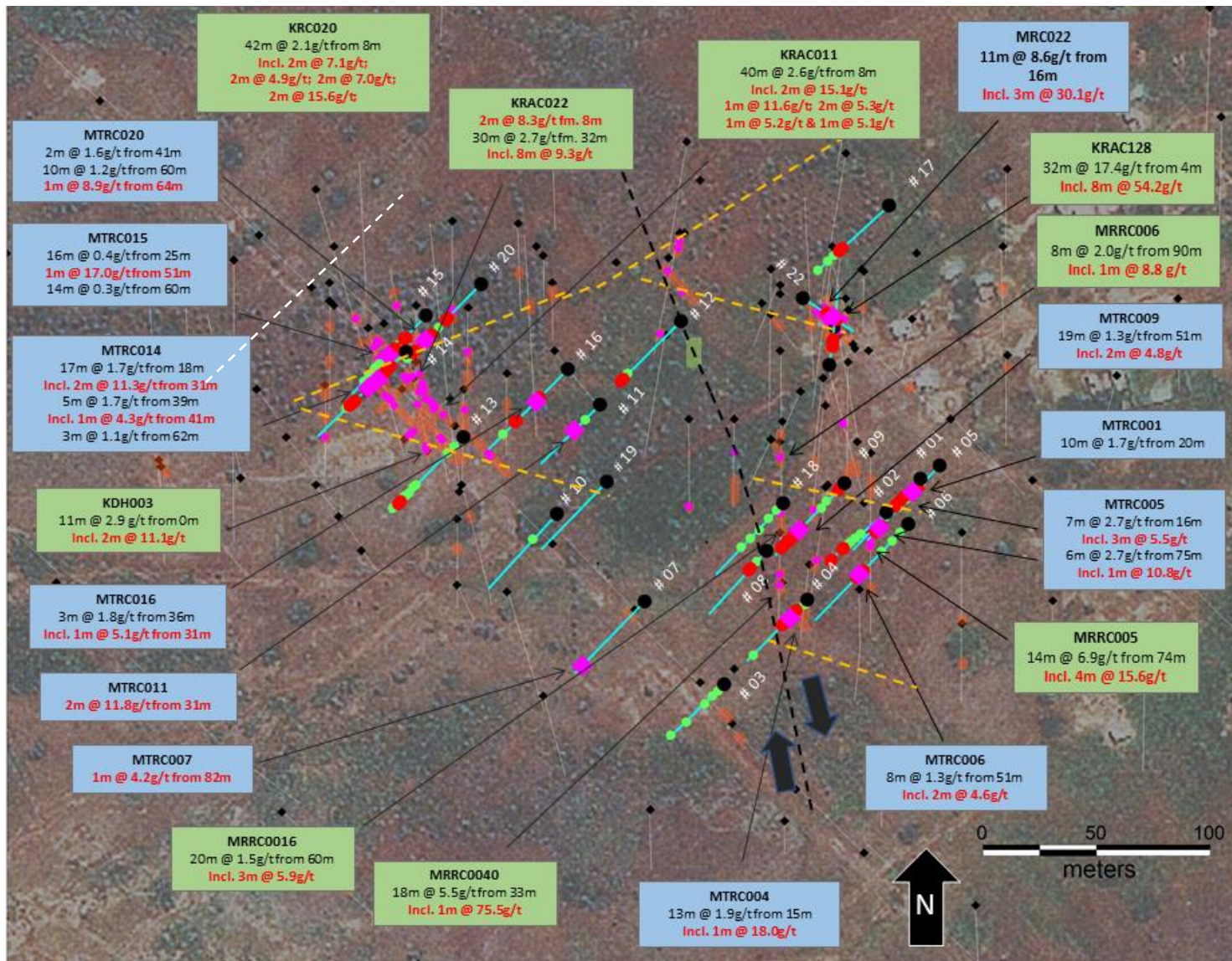


Figure 2: Location of New Drilling- blue traces; historic drill holes white traces; projected surface trace of WNW lodes and possible ENE control shear – orange dashed line, Post mineralisation late offsetting fault-black dashed line; Tajiri results blue call outs and historic results green call outs. Section line shown in figure 3- white dashed line.

Forrest area where drill access was not granted visible between collars MTRC #007, 011, 012, 018 & 019.

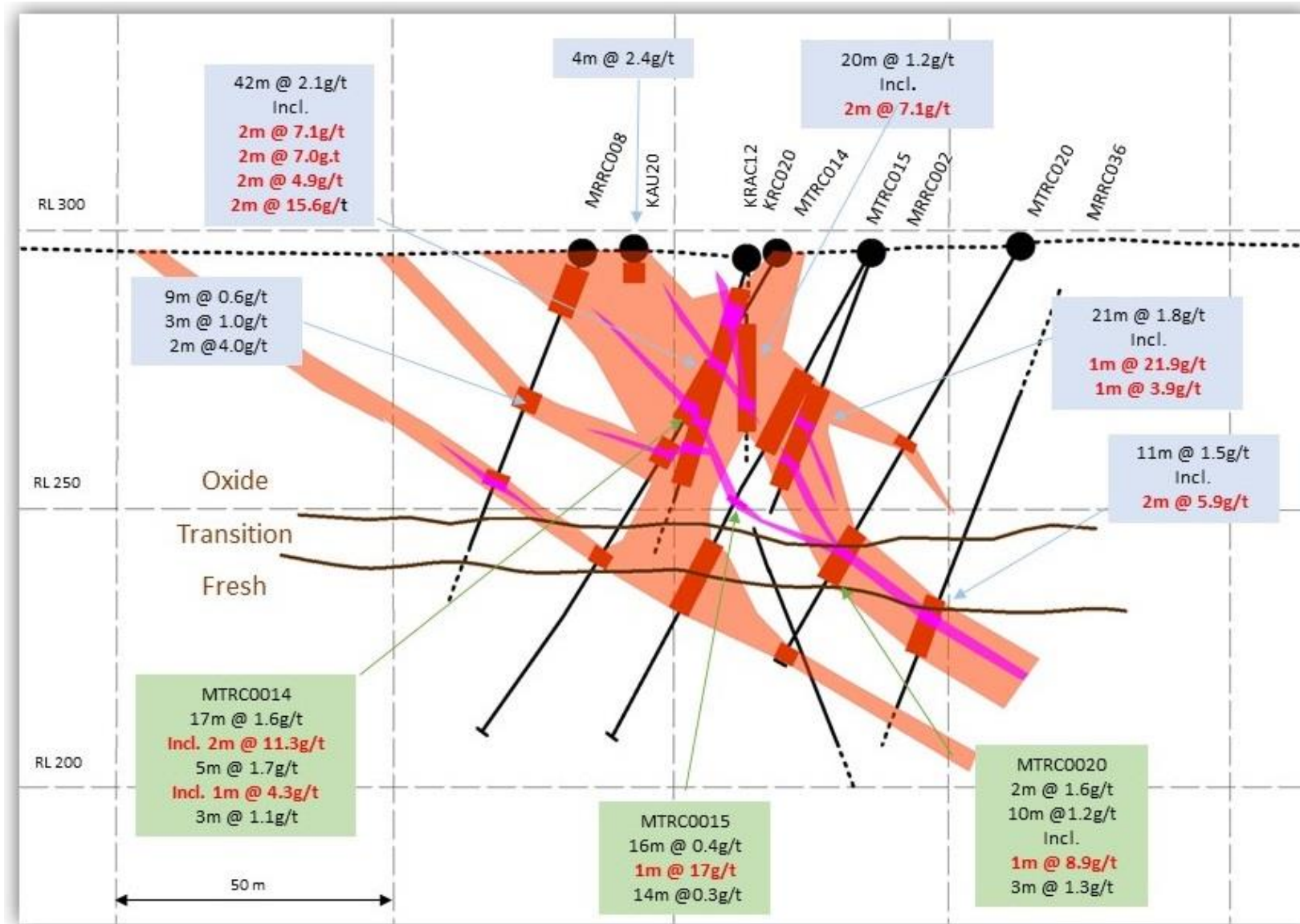


Figure 3. Northernmost line of drilling on the Main Morley lode: Tajiri drill hole results green call outs. Purple=>3.94g/t. Note thickening of mineralisation most likely due to an intersection with the ENE structure shown in Figure 4 transecting the northern end of the Morley Main Lode.

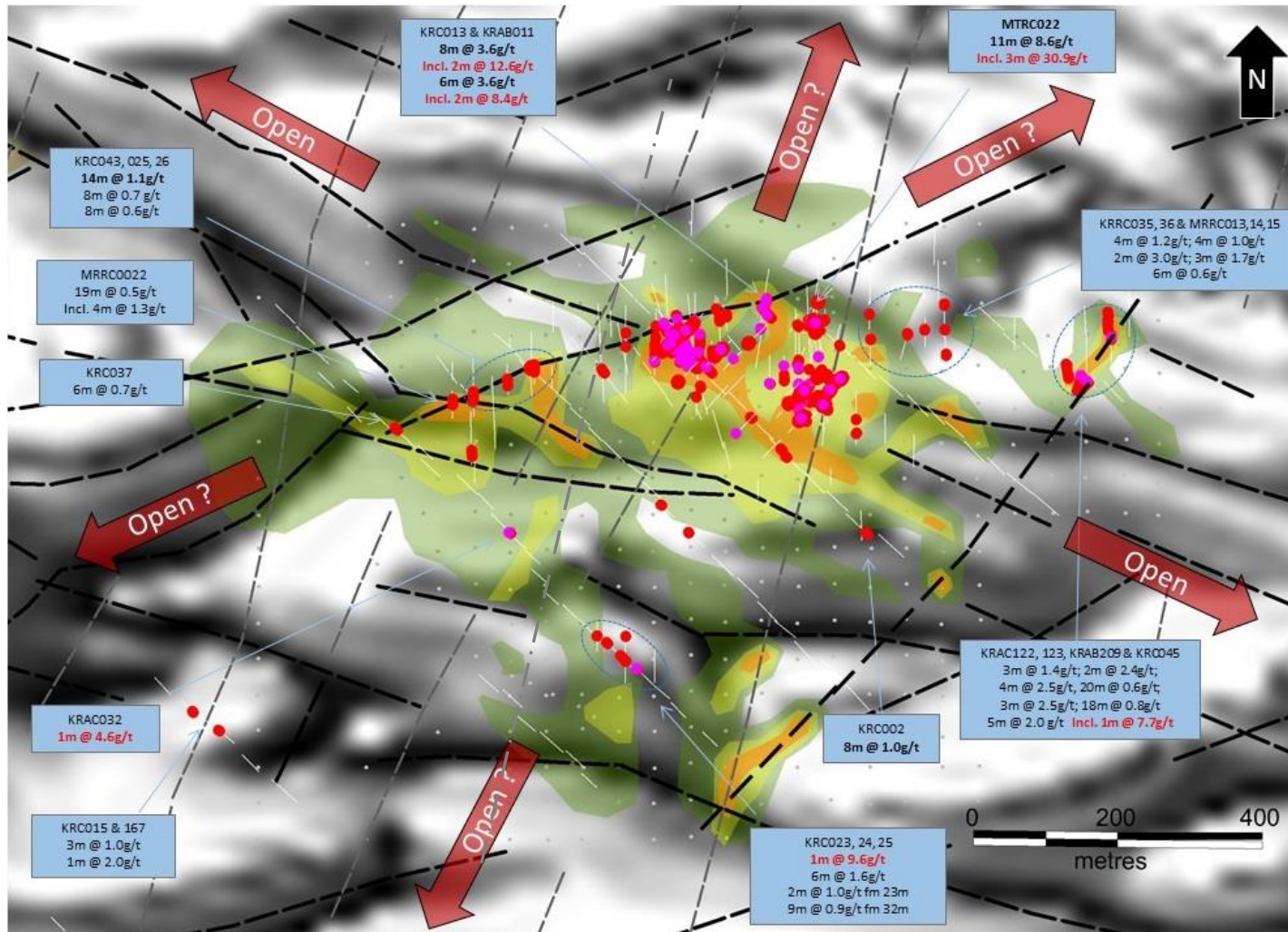


Figure 4: Showing the wider Morley Prospect – Drill holes white traces with selected peripheral drill intersections; - auger holes - 50x50m program grey dots, substantial intersections- red, > 4g/t drill intersections pink, WNW and ENE structures black dashed lines, NNE structures grey dashed lines- Auger anomaly Dark green + 20ppb, light green + 60ppb, orange + 100ppb Au. Note lobate shape of the Au in saprolite anomaly follows structural trends which are open beyond the auger grid.

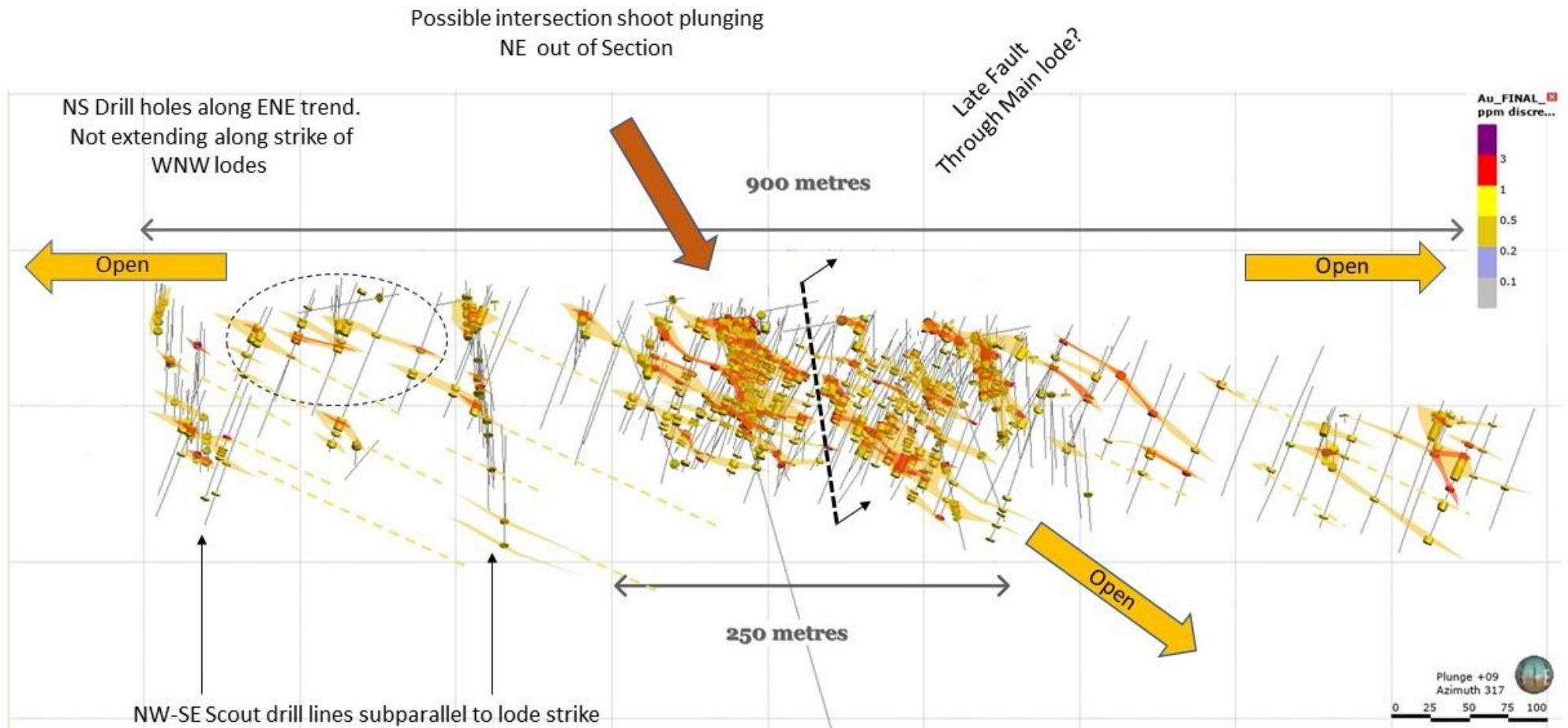


Figure 5: Long cross Section of Morley, looking NW at 90° to the plane of Tajiri’s drill holes and slightly oblique to strike of the WNW striking lodes. View width 600m. Good down dip continuity is evident on the WNW striking lodes- strong alignment of dips is strong evidence that we are looking along strike of the lodes. Yellow shading is >0.2g/t which defines the shear zones within in which the higher grade vein sets (red +1g/t) are hosted. Area’s outside of central 250m are very poorly drill tested with drilling along the northern margin of the section view or subparallel to the WNW lode strike.

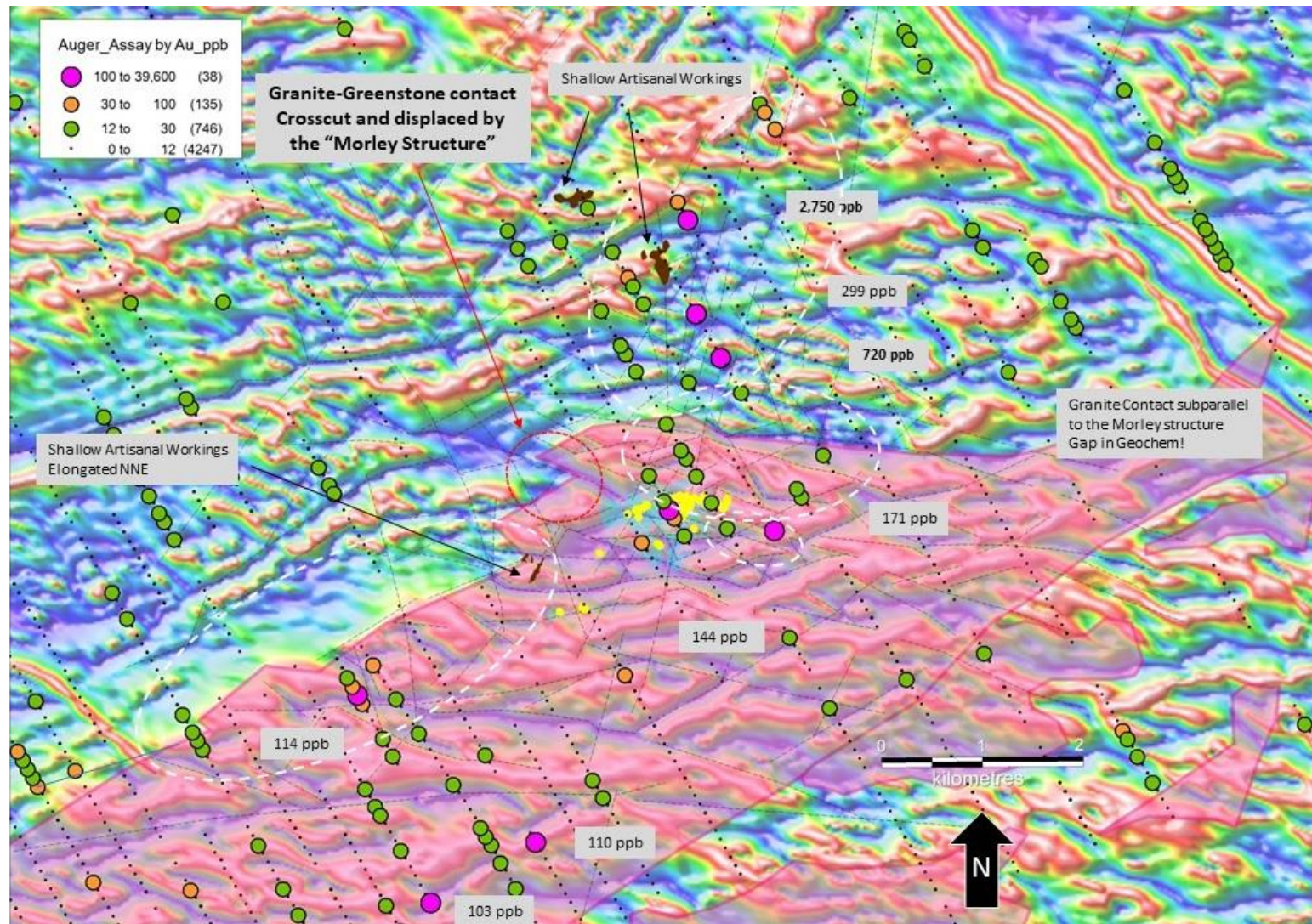


Figure 6: Exploration potential of the greater Morley Prospect area: NB Regional auger did not sample granite contact over about 7km of its length due to cover as outline by dashed ellipses. The intersection between the granite-greenstone contact and the Morley structure outlined by the red dashed circle. Note 800m sinistral displacement. Higher geochem value – 171ppb along Morley structure to 900m to the ESE. Also good values to NNE of Morley on structures which pass through Morley. Note Granite contact north of Morley is also largely unsampled and parallels the Morley WNW trend and is intersected by both NNE and ENE structures related to mineralisation at Morley making this a priority for sampling.

. Substantially drill intercepts yellow – 50x50 auger >20ppb au, light blue shading- Background 100m line spaced airborne magnetic VRMI tilt derivative image. Morley host granite shade pink;